



Pass-Through Entity & Fiduciary Income Tax Registration



25550106

Note: This form contains information necessary to create a PTE or fiduciary account with the Department. If you are a first-time Ohio PTE or fiduciary filer, this form **must** accompany your first estimated payment and OUPC voucher. This form is **not required** if your first contact with the Department is filing a PTE or fiduciary return (IT 4708, IT 4738, IT 1140, or IT 1041); since these returns contain the same information to create the account.

FEIN :

Name of pass-through entity or fiduciary (trust/estate)

Address

City

State

ZIP code

Foreign address (if applicable)

Foreign Country Code (if applicable)

1. Type of organization: (check the one box that applies)

S Corp LLC Partnership (all types) Trust Estate Other (explain: _____)

2. If "Trust" was selected on line 1, check all that apply below:

Simple or Complex Resident or Nonresident Irrevocable Testamentary

3. If "Estate" was selected on line 1, select one of the following options: Bankruptcy Decedent

4. I intend to file the following forms (check all that apply below):

Fiduciary Income Tax Trust (Form IT 1041) Fiduciary Income Tax Estate (Form IT 1041)
 Electing Pass-Through Entity Income Tax (Form IT 4738) Pass-Through Entity & Trust Withholding Tax (Form IT 1140)
 Pass-Through Entity Composite Income Tax (Form IT 4708)

Date of first operations in Ohio: NAICS code:

Financial year begin date: Financial year end date:

Contact Information:

Name Title Phone# Email Date

Information for individual responsible for filing returns and making payment of pass-through entity and/or fiduciary income taxes:

Name Title Phone no. SSN / ITIN

Street City State ZIP code

If you have never filed a PTE or fiduciary return, but have already made your first estimated payment, **please submit this form using the method below as soon as possible:**

Mail:
Ohio Department of Taxation
P.O. Box 2476
Columbus, OH 43216-2476