



Department of Taxation and Finance

Claim for Excelsior Jobs Program Tax Credit

CT-607

Tax Law – Sections 31, 210-B.31, and 1511(y)

All filers must enter tax period:

beginning ending

File this form with Form CT-3, CT-3-A, CT-3-S, CT-33, CT-33-A, or CT-33-NL.

You must also submit a copy of the certificate(s) of tax credit issued by Empire State Development (ESD).

Legal name of corporation	Employer identification number (EIN)
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A Certificate number (see *instructions*) • **A**

A1 Project number (see *instructions*) • **A1**

B Year of eligibility (enter a number from 1 to 10; see *instructions*) • **B**

B1 Green CHIPS projects only: indicate the phase from your certificate of tax credit issued by ESD (see *instr.*) Phase 1 • Phase 2 •

C Mark an **X** in the box if you are claiming this credit as a corporate partner (see *instructions*) • **C**

Schedule A: Excelsior jobs tax credit component

1 Excelsior jobs tax credit component (see <i>instructions</i>)	• 1 <input type="text"/>
2 Excelsior jobs tax credit component from partnerships (from line 33)	• 2 <input type="text"/>
3 Total excelsior jobs tax credit component (add lines 1 and 2; enter here and on line 16; New York S corporations, see <i>instructions</i>)	• 3 <input type="text"/>

Schedule B: Excelsior investment tax credit component

4 Excelsior investment tax credit component (see <i>instructions</i>)	• 4 <input type="text"/>
5 Excelsior investment tax credit component from partnerships (from line 33)	• 5 <input type="text"/>
6 Total excelsior investment tax credit component (add lines 4 and 5; enter here and on line 17; New York S corporations, see <i>instructions</i>)	• 6 <input type="text"/>

Schedule C: Excelsior research and development tax credit component

7 Excelsior research and development tax credit component (see <i>instructions</i>)	• 7 <input type="text"/>
8 Excelsior research and development tax credit component from partnerships (from line 33)	• 8 <input type="text"/>
9 Total excelsior research and development tax credit component (add lines 7 and 8; enter here and on line 18; New York S corporations, see <i>instructions</i>)	• 9 <input type="text"/>

Schedule D: Excelsior real property tax credit component

10 Excelsior real property tax credit component (see <i>instructions</i>)	• 10 <input type="text"/>
11 Excelsior real property tax credit component from partnerships (from line 33)	• 11 <input type="text"/>
12 Total excelsior real property tax credit component (add lines 10 and 11; enter here and on line 19; New York S corporations, see <i>instructions</i>)	• 12 <input type="text"/>

Schedule E: Excelsior child care services tax credit component

13 Excelsior child care services tax credit component (see <i>instructions</i>)	• 13 <input type="text"/>
14 Excelsior child care services tax credit component from partnerships (from line 33)	• 14 <input type="text"/>
15 Total excelsior child care services tax credit component (add lines 13 and 14; enter here and on line 20; New York S corporations, see <i>instructions</i>)	• 15 <input type="text"/>

Schedule F: Credit summary (New York S corporations only complete this schedule if reporting a recapture)

16 Excelsior jobs tax credit component (from line 3)	• 16 <input type="text"/>
17 Excelsior investment tax credit component (from line 6)	• 17 <input type="text"/>
18 Excelsior research and development tax credit component (from line 9)	• 18 <input type="text"/>
19 Excelsior real property tax credit component (from line 12)	• 19 <input type="text"/>
20 Excelsior child care services tax credit component (from line 15)	• 20 <input type="text"/>
21 Subtotal (add lines 16 through 20)	• 21 <input type="text"/>
22 Recapture of credit taken in previous tax years (see <i>instructions</i>)	• 22 <input type="text"/>
23 Net excelsior jobs program tax credit (see <i>instructions</i>)	• 23 <input type="text"/>

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Schedule G: Calculation of excelsior jobs program tax credit used, refunded, or credited as an overpayment in the next year (New York S corporations do not complete this section)

24 Tax due before credits (see instructions)	● 24					
25 Tax credits claimed before the excelsior jobs program tax credit (see instructions)	● 25					
26 Subtract line 25 from line 24	● 26					
27 Minimum tax (see instructions)	● 27					
28 Credit limitation (subtract line 27 from line 26; if zero or less, enter 0)	● 28					
29 Excelsior jobs program tax credit to be used this tax year (enter the lesser of line 23 or line 28 here and on your franchise tax return)	● 29					
30 Unused excelsior jobs program tax credit available for refund or as an overpayment (subtract line 29 from line 23)	● 30					
31 Excelsior jobs program tax credit to be refunded (limited to the amount on line 30; enter here and on your franchise tax return)	● 31					
32 Excelsior jobs program tax credit to be applied as an overpayment to next year's tax (subtract line 31 from line 30; enter here and on your franchise tax return)	● 32					

Partnership information (see instructions; submit additional forms if necessary)

Name of partnership	● Partnership's EIN					
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit	
Name of partnership	● Partnership's EIN					
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit	
Name of partnership	● Partnership's EIN					
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit	
Name of partnership	● Partnership's EIN					
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit	
Name of partnership	● Partnership's EIN					
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit	
Name of partnership	● Partnership's EIN					
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit	
Total from additional form(s) if any	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit	
33 Total credits allocated from partnership(s) (enter here and on lines 2, 5, 8, 11, and 14; see instructions)....	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit	

