



Department of Taxation and Finance

Claim for Excelsior Jobs Program Tax Credit

CT-607

Tax Law – Sections 31, 210-B.31, and 1511(y)

All filers must enter tax period:

beginning

ending

File this form with Form CT-3, CT-3-A, CT-3-S, CT-33, CT-33-A, or CT-33-NL.

You must also submit a copy of the certificate(s) of tax credit issued by Empire State Development (ESD).

Legal name of corporation	Employer identification number (EIN)
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A Certificate number (see instructions) **A****A1** Project number (see instructions) **A1****B** Year of eligibility (enter a number from 1 to 10; see instructions) **B****B1** Green CHIPS projects only: indicate the phase from your certificate of tax credit issued by ESD (see instr.) Phase 1 ☐ Phase 2 ☐**C** Mark an **X** in the box if you are claiming this credit as a corporate partner (see instructions) **C****Schedule A: Excelsior jobs tax credit component**

1 Excelsior jobs tax credit component (see instructions)	1
2 Excelsior jobs tax credit component from partnerships (from line 33)	2
3 Total excelsior jobs tax credit component (add lines 1 and 2; enter here and on line 16; New York S corporations, see instructions)	3

Schedule B: Excelsior investment tax credit component

4 Excelsior investment tax credit component (see instructions)	4
5 Excelsior investment tax credit component from partnerships (from line 33)	5
6 Total excelsior investment tax credit component (add lines 4 and 5; enter here and on line 17; New York S corporations, see instructions)	6

Schedule C: Excelsior research and development tax credit component

7 Excelsior research and development tax credit component (see instructions)	7
8 Excelsior research and development tax credit component from partnerships (from line 33)	8
9 Total excelsior research and development tax credit component (add lines 7 and 8; enter here and on line 18; New York S corporations, see instructions)	9

Schedule D: Excelsior real property tax credit component

10 Excelsior real property tax credit component (see instructions)	10
11 Excelsior real property tax credit component from partnerships (from line 33)	11
12 Total excelsior real property tax credit component (add lines 10 and 11; enter here and on line 19; New York S corporations, see instructions)	12

Schedule E: Excelsior child care services tax credit component

13 Excelsior child care services tax credit component (see instructions)	13
14 Excelsior child care services tax credit component from partnerships (from line 33)	14
15 Total excelsior child care services tax credit component (add lines 13 and 14; enter here and on line 20; New York S corporations, see instructions)	15

Schedule F: Credit summary (New York S corporations only complete this schedule if reporting a recapture)

16 Excelsior jobs tax credit component (from line 3)	16
17 Excelsior investment tax credit component (from line 6)	17
18 Excelsior research and development tax credit component (from line 9)	18
19 Excelsior real property tax credit component (from line 12)	19
20 Excelsior child care services tax credit component (from line 15)	20
21 Subtotal (add lines 16 through 20)	21
22 Recapture of credit taken in previous tax years (see instructions)	22
23 Net excelsior jobs program tax credit (see instructions)	23

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24 Tax due before credits (see instructions).....	•	24		
25 Tax credits claimed before the excelsior jobs program tax credit (see instructions).....	•	25		
26 Subtract line 25 from line 24.....		26		
27 Minimum tax (see instructions).....	•	27		
28 Credit limitation (subtract line 27 from line 26; if zero or less, enter 0).....	•	28		
29 Excelsior jobs program tax credit to be used this tax year (enter the lesser of line 23 or line 28 here and on your franchise tax return)	•	29		
30 Unused excelsior jobs program tax credit available for refund or as an overpayment (subtract line 29 from line 23).....	•	30		
31 Excelsior jobs program tax credit to be refunded (limited to the amount on line 30; enter here and on your franchise tax return).....	•	31		
32 Excelsior jobs program tax credit to be applied as an overpayment to next year's tax (subtract line 31 from line 30; enter here and on your franchise tax return)	•	32		

Name of partnership						● Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit		
Name of partnership						● Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit		
Name of partnership						● Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit		
Name of partnership						● Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit		
Name of partnership						● Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit		
Name of partnership						● Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit		
Name of partnership						● Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit		
Name of partnership						● Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit		
Name of partnership						● Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit		
Total from additional form(s) if any							
33 Total credits allocated from partnership(s) <i>(enter here and on lines 2, 5, 8, 11, and 14; see instructions)</i>	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit		

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