



Schedule B/R Beneficiary/Remainderman

2025

NAME OF ESTATE OR TRUST

[Grid for Name of Estate or Trust]

ESTATE OR TRUST EMPLOYER ID NUMBER

[Grid for Estate or Trust Employer ID Number]

1. NAME OF BENEFICIARY/REMAINDERMAN

[Grid for Name of Beneficiary/Remainderman]

BENEFICIARY/REMAINDERMAN'S ID NUMBER

[Grid for Beneficiary/Remainderman's ID Number]

MAILING ADDRESS OF BENEFICIARY/REMAINDERMAN

[Grid for Mailing Address]

CITY/TOWN/POST OFFICE

[Grid for City/Town/Post Office]

STATE

[Grid for State]

ZIP + 4

[Grid for ZIP + 4]

Legal domicile (state)

[Grid for Legal Domicile State]

Select applicable oval:

Beneficiary

Remainderman

Total income

[Grid for Total Income]

Percentage of income

[Grid for Percentage of Income]

Percentage of taxable income

[Grid for Percentage of Taxable Income]

2. NAME OF BENEFICIARY/REMAINDERMAN

[Grid for Name of Beneficiary/Remainderman]

BENEFICIARY/REMAINDERMAN'S ID NUMBER

[Grid for Beneficiary/Remainderman's ID Number]

MAILING ADDRESS OF BENEFICIARY/REMAINDERMAN

[Grid for Mailing Address]

CITY/TOWN/POST OFFICE

[Grid for City/Town/Post Office]

STATE

[Grid for State]

ZIP + 4

[Grid for ZIP + 4]

Legal domicile (state)

[Grid for Legal Domicile State]

Select applicable oval:

Beneficiary

Remainderman

Total income

[Grid for Total Income]

Percentage of income

[Grid for Percentage of Income]

Percentage of taxable income

[Grid for Percentage of Taxable Income]

3. NAME OF BENEFICIARY/REMAINDERMAN

[Grid for Name of Beneficiary/Remainderman]

BENEFICIARY/REMAINDERMAN'S ID NUMBER

[Grid for Beneficiary/Remainderman's ID Number]

MAILING ADDRESS OF BENEFICIARY/REMAINDERMAN

[Grid for Mailing Address]

CITY/TOWN/POST OFFICE

[Grid for City/Town/Post Office]

STATE

[Grid for State]

ZIP + 4

[Grid for ZIP + 4]

Legal domicile (state)

[Grid for Legal Domicile State]

Select applicable oval:

Beneficiary

Remainderman

Total income

[Grid for Total Income]

Percentage of income

[Grid for Percentage of Income]

Percentage of taxable income

[Grid for Percentage of Taxable Income]

4. NAME OF BENEFICIARY/REMAINDERMAN

[Grid for Name of Beneficiary/Remainderman]

BENEFICIARY/REMAINDERMAN'S ID NUMBER

[Grid for Beneficiary/Remainderman's ID Number]

MAILING ADDRESS OF BENEFICIARY/REMAINDERMAN

[Grid for Mailing Address]

CITY/TOWN/POST OFFICE

[Grid for City/Town/Post Office]

STATE

[Grid for State]

ZIP + 4

[Grid for ZIP + 4]

Legal domicile (state)

[Grid for Legal Domicile State]

Select applicable oval:

Beneficiary

Remainderman

Total income

[Grid for Total Income]

Percentage of income

[Grid for Percentage of Income]

Percentage of taxable income

[Grid for Percentage of Taxable Income]

INCOME SUMMARY

1	Accumulated income	1
2	Total of beneficiaries' income	2
3	Accumulated capital gain	3
4	Total remaindermen's income	4

[Grid]	00
[Grid]	00
[Grid]	00
[Grid]	00