Form **1041-QFT**

(Rev. December 2025)

Department of the Treasury
Internal Revenue Service

U.S. Income Tax Return for Qualified Funeral Trusts

Go to *www.irs.gov/Form1041QFT* for instructions and the latest information.

OMB No. 1545-0092

For calendar year or short year beginning , 20 and ending , 20

Part I General Information

1 Name of trust or other entity filing return	**2** Employer identification number (EIN)
3a Name and title of trustee	
3b Number and street (If a P.O. box, see the instructions.)	**3c** Room or suite no.
3d City or town / **3e** State / **3f** ZIP code	**4** Number of QFTs included on this return

5 Check applicable boxes:

☐ Initial return ☐ Amended return ☐ Final return ☐ Change in the fiduciary or fiduciary's name ☐ Change in fiduciary's address

Part II Tax Computation

Income	**1a**	Interest income	**1a**	
	b	Tax-exempt interest. Don't include on line 1a	**1b**	
	2a	Total ordinary dividends	**2a**	
	b	Qualified dividends	**2b**	
	3	Capital gain or (loss) (attach Schedule D (Form 1041))	**3**	
	4	Other income. List type and amount	**4**	
	5	Total income. Combine lines 1a, 2a, 3, and 4	**5**	
Deductions	**6**	Taxes	**6**	
	7	Trustee fees	**7**	
	8	Attorney, accountant, and return preparer fees	**8**	
	9	Other deductions	**9**	
	10	Total deductions. Add lines 6 through 9	**10**	
Tax and Payments	**11**	**Taxable income.** Subtract line 10 from line 5	**11**	
	12	**Tax.** (If this is a composite return, check here ☐)	**12**	
	13	Credits (see instructions). Specify the credits claimed	**13**	
	14	Subtract line 13 from line 12	**14**	
	15	Net Investment Income Tax from Form 8960, line 21	**15**	
	16	**Total tax.** Add lines 14 and 15	**16**	
	17	Payments (see instructions)	**17**	
	18	Elective payment election amount from Form 3800	**18**	
	19	**Tax due.** If the total of lines 17 and 18 is smaller than line 16, enter amount owed. For details on how to pay, go to *www.irs.gov/Payments* or see the instructions	**19**	
	20	**Overpayment.** If the total of lines 17 and 18 is larger than line 16, enter amount overpaid	**20**	
	21	Amount of line 20 to be: **a Credited to next year's estimated tax** **b Refunded**	**21b**	
		If completing line 21b, also complete lines 21c, 21d, and 21e.		
	c	Routing number **d** Type: ☐ Checking ☐ Savings		
	e	Account number		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than trustee) is based on all information of which preparer has any knowledge.

Signature of trustee or officer representing trustee — Date

May the IRS discuss this return with the preparer shown below? See instr. ☐ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name			Firm's EIN	
Firm's address			Phone no.	