

**PARTNER/MEMBER/  
SHAREHOLDER DIRECTORY**  
Directory

2307610051

PA-20S/PA-65 P/M/D (DR) MOD 04-23 (FI)  
PA Department of Revenue

**2023**

OFFICIAL USE ONLY

Name as shown on the PA-20S/PA-65 Information Return

FEIN

<b>C</b>

The entity must list its partners/members/shareholders on this schedule. Enter the following for all partners/members/shareholders:

**SSN/FEIN; OWNERSHIP %** (enter each owner's percentage); and **NAME AND ADDRESS**. Copy Directory to list additional owners.

**CODE** - Enter the type of owner by code.

See instructions.

B = Bank/Financial Institution

PI = Part-year Resident Individual (S Corp Only)

T = Trust

DE = Disregarded Entity

I = Insurance Company

P = Partnership

S = S Corporation

RI = Resident Individual

L = LLC taxed as a Partnership

LC = LLC taxed as a C Corporation

LS = LLC taxed as an S Corporation

C = C Corporation

NR = Nonresident Individual

E = Estate

X = Exempt

<b>1</b>	Code	SSN/FEIN	Ownership %
	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name:	Address:
<input type="text"/>	<input type="text"/>

<b>2</b>	Code	SSN/FEIN	Ownership %
	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name:	Address:
<input type="text"/>	<input type="text"/>

<b>3</b>	Code	SSN/FEIN	Ownership %
	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name:	Address:
<input type="text"/>	<input type="text"/>

<b>4</b>	Code	SSN/FEIN	Ownership %
	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name:	Address:
<input type="text"/>	<input type="text"/>

<b>5</b>	Code	SSN/FEIN	Ownership %
	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name:	Address:
<input type="text"/>	<input type="text"/>

<b>6</b>	Code	SSN/FEIN	Ownership %
	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name:	Address:
<input type="text"/>	<input type="text"/>



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## Instructions for PA-20S/PA-65 Directory

### Partner/Member/Shareholder Directory

PA-20S/PA-65 Directory IN (DR) 04-23

#### GENERAL INFORMATION

##### PURPOSE OF SCHEDULE

PA S corporations, partnerships or limited liability companies filing as partnerships or PA S corporations for federal income tax purposes use PA-20S/PA-65 Partner/Member/Shareholder Directory to list each partner/member/shareholder involved with the entity within the tax year.

#### COMPLETING PARTNER/MEMBER/ SHAREHOLDER DIRECTORY

##### BUSINESS NAME

Enter the complete name of the entity or business as shown on the PA-20S/PA-65 Information Return.

The entity must list its partners/members/shareholders on this schedule.

##### FEIN

Enter the nine-digit federal employer identification number (FEIN) of the entity or business as shown on the PA-20S/PA-65 Information Return.

Complete the Lines below for all partners/members/shareholders.

#### LINE INSTRUCTIONS

#### LINES 1 THROUGH 6

##### CODE

Enter the type of owner using the following codes:

- B = Bank Financial Institution
- PI = Part-Year Resident Individual (S corporation only)
- T = Trust

- DE = Disregarded Entity
- I = Insurance Company
- P = Partnership
- S = S Corporation
- RI = Resident Individual
- L = LLC taxed as a Partnership
- LC = LLC taxed as a C Corporation
- LS = LLC taxed as a PA S Corporation
- C = C Corporation
- NR = Nonresident Individual
- E = Estate
- X = Exempt

##### SSN/FEIN

Enter the applicable nine-digit Social Security number or nine-digit federal employer identification number (FEIN) of each partner/member/shareholder.

#### OWNERSHIP PERCENTAGE

##### PARTNERSHIP

Enter the owner's percentage of ownership at the close of the taxable year.

##### PA S CORPORATION

Enter the owner's weighted average percentage of ownership for the taxable year.

#### NAME/ADDRESS

Enter the complete name, address, city, state and ZIP code of the partner/ member/shareholder involved with the entity within the tax year.



**NOTE:** If there are more than six owners, please use additional PA-20S/PA-65 P/M/D form as needed.