

Do not staple or paper clip



Department of
Taxation
Rev. 08/08/23

2023 Ohio IT 4708 Pass-Through Entity Composite Income Tax Return

Use only black ink and UPPERCASE letters.
Use whole dollars only.

If the amount on a line is negative, place a "-" in the box provided.



23160102

☐ Check here if amended return

☐ Check here if final return

☐ Check here if federal
extension filed

Reporting Period Start Date

MM DD YY

Reporting Period End Date

MM DD YY

FEIN

Entity Type:
(check only one)

☐

S corporation

☐

Partnership

☐

Limited liability company

☐

Other

Name of pass-through entity

Address

☐

Check here if address changed

City

State

ZIP code

Foreign State Code

Country Code

Foreign country (if the mailing address is outside the U.S.)

Foreign postal code

Total number of investors

Number of investors
included on return

Ownership percentage
of investors on return

Apportionment ratio, line 6

Ohio charter or license no. (if S corp)

Questionnaire

Yes

No

- A. S Corporations: Did the S corp pay compensation to any nonresident investors or members of an investor's family? If YES, include a list of those individuals (including SSNs) and the amount of compensation paid.....
- B. Partnerships and LLCs: Did the Partnership or LLC make guaranteed payments to any nonresident investors or members of an investor's family? If YES, include a list of those individuals (with FEINs and SSNs) and the amount of guaranteed payment.....

☐☐☐☐

Schedule I – Taxable Income, Tax, Payments and Net Amount Due Calculations

1. Total income (loss) (from line 36).....1.

2. Total deductions (from line 41).....2.

3. Income to be allocated and apportioned (line 1 minus line 2).....3.

4. Net allocable nonbusiness income.....4.

5. Apportionable income (line 3 minus line 4).....5.

6. Ohio apportionment ratio (from line 45).....6.

7. Income apportioned to Ohio (line 5 times line 6).....7.

8. Net nonbusiness income allocated to Ohio and gain (loss) apportioned to Ohio per R.C. section 5747.212. (Include explanation and supporting schedules.).....8.

9. Ohio taxable income (add lines 7 and 8, if negative, enter zero).....9.

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Postmark date

Code



Department of Taxation

Rev. 08/08/23

2023 Ohio IT 4708



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Schedule I – Taxable Income, Tax, Payments and Net Amount Due Calculations...cont.

- | | |
|---|----------------------------------|
| 10. Tax liability before credits (see instructions for tax rate) | 10. |
| 11. Nonrefundable business credits (include Schedule E)..... | 11. |
| 12. Tax liability after nonrefundable business credits. (Line 10 minus line 11. If negative, enter zero)..... | 12. |
| 13. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)..... | 13. |
| 14. Ohio IT 4708 estimated (UPC/electronic) payments for the taxable year | 14. |
| 15. Ohio IT 1140, IT 4738 estimated (UPC/electronic) payments and prior year IT 1140
or IT 4738 overpayment claimed on this return (see instructions) | 15. |
| 16. Ohio IT 4708 estimated (UPC/electronic) payments claimed on an IT 1140 instead of
this return (see instructions if amending) | 16. |
| 17. Total net Ohio estimated tax payments for 2023 (sum of lines 14 and 15 minus line 16) | 17. |
| 18. Prior year IT 4708 overpayment credited to 2023 (see 2022 Ohio IT 4708, line 22) | 18. |
| 19. Total refundable business credits (from line 52)..... | 19. |
| 20. Total Ohio tax payments (add lines 17, 18 and 19)..... | 20. |
| 21. Overpayment (line 20 minus sum of lines 12 and 13; If negative, enter zero)
<u>If line 21 is a positive amount, continue to line 22. OTHERWISE, continue to line 24</u> | 21. |
| 22. Amount of line 21 to be CREDITED toward next year's liability
(if this is an amended return, enter zero) | CREDIT CARRYFORWARD ▶ 22. |
| 23. Amount of line 21 to be REFUNDED (line 21 minus line 22) | REFUND ▶ 23. |
| 24. Net amount due (sum of lines 12 and 13 minus line 20, if negative, enter zero) | 24. |
| 25. Interest due on late payment of tax (see instructions) | 25. |
| 26. Total amount due (add lines 24 and 25). Make check payable to Ohio Treasurer
of State, include Ohio IT 4708 UPC and write FEIN on check | AMOUNT DUE ▶ 26. |

If your refund is \$1.00 or less, no refund will be issued. If you owe \$1.00 or less, no payment is necessary.

Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.

Pass-through entity officer or agent (print)

Title of officer or agent (print)

Phone number

Signature of pass-through entity officer or agent

Date (MM/DD/YY)

Preparer's name (print)

Phone number

Preparer's e-mail address

PTIN

P

Check here to authorize your preparer to discuss this return with the Department

Do not staple or paper clip.
Place any supporting documents, including
Ohio IT K-1s, after the last page of this return.

Mail to:
Ohio Dept. of Taxation
P.O. Box 181140
Columbus, OH 43218-1140

Instructions for this form
are available at tax.ohio.gov

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Schedule II – Income and Adjustments

Amounts reflected in Schedule II and Schedule III are the combined amounts from the federal Schedule K-1s for the taxable year for only those investors who are participating in the filing of this return. **Include with this return a copy of the applicable federal 1120S or 1065 and K-1s of participating investors.**

[illegible]

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Schedule III – Deductions

List only those deductions that have not already been used to reduce any income items included on Schedule II.

- [illegible]

Schedule IV – Apportionment Worksheet

Use this schedule to calculate the apportionment ratio for a pass-through entity that is not a financial institution. Financial institutions should refer to page 14 of the instructions. **Note:** Carry all ratios to six decimal places.

- | | | |
|--|---|--|
| 42. Property | Within Ohio | Total Everywhere |
| a) Owned (original cost) | <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> | <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> |
| b) Rented (annual rental X 8) | <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> | <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> |
| c) Total (lines 42a and 42b) | <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> | <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> |
| | Ratio | Weight |
| | = <div><div></div>.</div> <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> x <div><div></div>.</div> <div><div></div><div></div></div> = <div><div></div>.</div> <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> | Weighted Ratio |
| | Within Ohio | Total Everywhere |
| 43. Payroll | <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> | <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> |
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| | Within Ohio | Total Everywhere |
| 44. Sales | <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> | <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> |
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| 45. Ohio apportionment ratio (add lines 42c, 43 and 44). Enter ratio here and on line 6..... | <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> | |

Note: If the “Total Everywhere” of any factor is zero, the weight given to the other factors must be proportionately increased so that the total weight given to the combined number of factors used is 100%, i.e., if no property/payroll, use 25% and 75%; if no sales, use 50% property/payroll; if only one factor, use 100%.

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Schedule V – Refundable Business Credits

Note: Certificates from the Ohio Department of Development and/or Ohio IT K-1s must be included to verify each refundable credit claimed.

46. Refundable Ohio historic preservation credit (include a copy of the credit certificate).....46.

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47. Refundable job creation credit and job retention credit (include a copy of the credit certificate)47.

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48. Pass-through entity credit (include a copy of the Ohio IT K-1).....48.

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49. Venture capital credit (include a copy of the credit certificate)49.

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50. Motion picture/Broadway theatrical production credit (include a copy of the credit certificate)..50.

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51. Reserved.....51.

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52. Total refundable business credits (add lines 46-50; enter here and on line 19).....52.

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Schedule VI – IRC § 168(k) Bonus Depreciation and § 179 Expense Add-back Schedule

☐ Check the box if partial or full depreciation add-back has been waived.

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53. Current year IRC §168(k) bonus depreciation and §179 expense add-back53.

54. Prior years add-back amount and applicable add-back ratio

Column (A) – Amount

Column (B) – Ratio

54a. Year Prior.....									
54b. 2 Years Prior.....									
54c. 3 Years Prior.....									
54d. 4 Years Prior.....									
54e. 5 Years Prior.....									

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Schedule VII – Investor Information

First list the investors whose income is included on the return in order from highest to lowest ownership percentage. Then list all remaining investors from highest to lowest ownership percentage. Use additional sheets, if necessary.

☐ Check here if the investor is included on the return.

SSN	FEIN	Percent of ownership	Share of PTE tax (tax credit)
First name / entity	M.I.	Last name	
Address			
City	State	ZIP code	

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Schedule VII – Investor Information...cont.

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Check here if the investor is included on the return.

SSN	FEIN	Percent of ownership	Share of PTE tax (tax credit)																																								
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Schedule VII – Investor Information...cont.

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Schedule VII – Investor Information...cont.

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