

California Income Tax Return for Qualified Funeral Trusts

2023

541-QFT

For calendar year 2023 or short year beginning (mm/dd/yyyy) , and ending month (mm/dd/yyyy)

Name of estate or trust, FEIN, Name and title of trustee, Additional information (see instructions), Street address of trustee (number and street) or PO box, Apt. no./ste. no., PMB/private mailbox, City, State, ZIP Code, Foreign country name, Foreign province/state/county, Foreign postal code

Check applicable boxes:

- Initial tax return, Amended tax return, Final tax return, New trustee, Updated information for trustee

Table with columns for Income, Deductions, and Tax and Payments. Rows include Interest income, Dividends, Capital gain or (loss), Other income, Total income, Taxes, Trustee fees, Attorney, accountant, and preparer fees, Other deductions, Allowable miscellaneous itemized deductions, Total deductions, Taxable income, Tax from, Credits, Total tax, Withholding, California income tax previously paid, 2023 CA estimated tax, Total payments, Tax due, Overpaid tax, Amount of line 38 to be credited to 2024 estimated tax, Amount of line 38 to be refunded, Underpayment of estimated tax.

Sign Here, Preparer's signature, Date, Check if self-employed, PTIN, Firm's name (or yours, if self-employed) and address, Firm's FEIN, Telephone, May the FTB discuss this tax return with the preparer shown above (see instructions)?