



Alabama Department of Revenue
Alabama Business Privilege Tax Return
and Annual Report

- 1a Calendar Year (Taxable Year 2023 - determination period beginning and ending 12/31/2022)
1b Fiscal Year (Taxable Year 2023 - determination period beginning and ending /2023)
1c Amended Return (Attach Supporting Documentation) 1d 52/53 Week Filer 1e No Alabama Factor Presence Nexus
Type of taxpayer (check only one): 2a C Corporation (1120) 2b C Corporation (1120-F) 2c Insurance Company (See definitions)
2d LLE Taxed as Corporation 2e Financial Institution Group Member (Attach Schedule G) 2f Real Estate Investment Trust (REIT)
2g Business Trust Number of AL-CARs attached (Financial Institutions only)

TAXPAYER INFORMATION

3a LEGAL NAME OF BUSINESS ENTITY 3b FEIN FEIN NOT REQUIRED (SEE INSTRUCTIONS)
3c MAILING ADDRESS 3d BPT ACCOUNT NO. (SEE INSTRUCTIONS)
3e CITY 3f STATE 3g ZIP CODE 3h FEDERAL BUSINESS CODE NO. (NAICS) (SEE WWW.CENSUS.GOV)
3i CONTACT PERSON CONCERNING THIS FORM 3j CONTACT PERSON'S PHONE NO.
3k TAXPAYER'S E-MAIL ADDRESS

RETURN INFORMATION

- 4a Corporation President Information Change on attached Schedule AL-CAR (Corporation Annual Report)
4b Corporation Secretary Information Change on attached Schedule AL-CAR (Corporation Annual Report)
5a Date of Incorporation or Organization 5b State of Incorporation or Organization 5c County of Incorporation or Organization

COMPUTATION OF AMOUNT DUE OR REFUND DUE

Table with columns for line number, description, and Amount Due. Rows include Secretary of State corporate annual report fee, net annual report fee due, privilege tax due, net tax due, and amount to be refunded.

Please Sign Here I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer. Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Officer's Signature Title Date

Paid Preparer's Use Only Preparer's signature Date
Firm's name (or yours, if self-employed) and address E.I. No.
Phone No. Preparer's SSN/PTIN ZIP Code

If you are not making a payment, mail your return to:
Alabama Department of Revenue
Business Privilege Tax Section
P.O. Box 327431
Montgomery, AL 36132-7431
Telephone Number: (334) 242-1170

If you are making a payment, mail your return, Form BPT-V, and payment to:
Alabama Department of Revenue
Business Privilege Tax Section
P.O. Box 327320
Montgomery, AL 36132-7320
Web site: www.revenue.alabama.gov



1a. FEIN 1b. LEGAL NAME OF BUSINESS ENTITY 1c. DETERMINATION PERIOD END DATE (BALANCE SHEET DATE)
(MM/DD/YYYY)

PART A – NET WORTH COMPUTATION

Corporations & Entities Taxed as Corporations

| | | | |
|--|---|--|---|
| 1 Issued capital stock and additional paid in capital (without reduction for treasury stock) but not less than zero..... | 1 | | |
| 2 Retained earnings, but not less than zero, including dividends payable. For LLC's taxed as corporations and non-stock issuing entities such as business trusts, enter assets minus liabilities | 2 | | |
| 3 Gross amount of related party debt exceeding the sums of line 1 and 2..... | 3 | | |
| 4 All payments for compensation or similar amounts in excess of \$500,000..... | 4 | | |
| 5 Total net worth (add lines 1-4)..... | | | 5 |

PART B – PRIVILEGE TAX EXCLUSIONS AND DEDUCTIONS

Exclusions (Attach supporting documentation) (See Instructions)

| | | | |
|--|---|---|----|
| 1 Total net worth from line 5 above..... | | | |
| 2 Book value of the investments by the taxpayer in the equity of other taxpayers | 2 | | |
| 3 Financial institutions, only – Book value of the investments in other corporations or LLE's if the taxpayer owns more than 50 percent of the corporation or LLE..... | 3 | | |
| 4 Unamortized portion of goodwill and core deposit intangibles resulting from a direct purchase..... | 4 | | |
| 5 Unamortized balance of properly elected post-retirement benefits pursuant to FASB 106. . . | 5 | | |
| 6 Financial institutions, only – The amount adjusted net worth exceeds six percent of total assets (see instructions)..... | 6 | | |
| 7 Total exclusions (sum of lines 2-6) | | | 7 |
| 8 Net worth subject to apportionment (line 1 less line 7)..... | | | 8 |
| 9 Apportionment factor (see instructions) | 9 | % | |
| 10 Total Alabama net worth (multiply line 8 by line 9)..... | | | 10 |

Deductions (Attach supporting documentation) (See Instructions)

| | | | |
|---|-----|--|----|
| 11 Net investment in bonds and securities issued by the State of Alabama or political subdivision thereof, when issued prior to January 1, 2000. | 11 | | |
| 12 Net investment in all air, ground, or water pollution control devices in Alabama..... | 12 | | |
| 13 Reserves for reclamation, storage, disposal, decontamination, or retirement associated with a plant, facility, mine or site in Alabama | 13 | | |
| 14 Book value of amount invested in qualifying low income housing projects (see instructions)..... | 14 | | |
| 15 Total deductions (add lines 11-14) | | | 15 |
| 16 Taxable Alabama net worth (line 10 less line 15) | | | 16 |
| 17a Federal Taxable Income Apportioned to AL .. 17a ● | | | |
| 17b Tax rate (see instructions) | 17b | | |
| 18 Gross privilege tax calculated (multiply line 16 by line 17b) | | | 18 |
| 19 Alabama enterprise zone credit (see instructions)..... | 19 | | |
| 20 Privilege Tax Due (line 18 less line 19) (minimum \$50, for maximum see instructions) Enter also on Form CPT, page 1, line 9, Privilege Tax Due | | | 20 |

Full payment of any amount due for a taxable year is due by the original due date of the return (without consideration of any filing extensions in place).

C-Corporations must complete and attach an Alabama Schedule AL-CAR, and enter \$10 for the corporate annual report fee on line 6, page 1.