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STATE OF SOUTH CAROLINA DEPARTMENT OF REVENUE STATEMENT OF PERSON CLAIMING REFUND DUE A DECEASED TAXPAYER

Tax year decedent (deceased taxpayer) was due a refund:

| Calendar year | , or fiscal year beginning (MM-YY) | , ending (MM-YY) | | |
|--|--|---|----------|-------|
| Name of decedent | | Decedent's Social Security Number | | |
| Date of death | | Name of claimant | | |
| Address of permanent residence or domicile on date of death | | Claimant's mailing address | | |
| City, state, and ZIP | | City, state, and ZIP | | |
| | | | | |
| Part I Check the one box that applies to you. Be sure to sign and date in Part III below. | | | | |
| A. 🗌 Surviving spouse requesting reissuance of a refund check. | | | | |
| B. Personal representative appointed or certified by a court. Attach a court certificate showing your appointment. | | | | |
| | other than A or B, claiming refund for the dean certificate or proof of death. | cedent's estate. Complete Part II and atta | ach a co | py of |
| Part II Complete | only if you checked Box C above. | | | |
| | | | YES | NO |
| Did the decedent leave a will? (a) Has a personal representative been appointed by a court for the estate of the decedent? (b) If "No," will one be appointed? | | | | |
| (2) | | | | |
| If you answered "Yes" for (a) or (b), the personal representative must file for the refund. | | | | |
| 3. As the person claiming the refund for the decedent's estate, will you pay out the refund according to the laws of the state where the decedent was a legal resident? | | | | |
| If you answered "No," before the refund can be issued, submit a court certificate or other evidence that you are appointed as a personal representative or are otherwise entitled to receive the refund. | | | | |

Part III Required: Signature and Verification

I request a refund of taxes overpaid by or on behalf of the decedent. I confirm that I have examined this claim and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of person claiming refund

Date

Attach completed form to the SC1040.

Social Security Privacy Act Disclosure

It is mandatory that you provide your Social Security Number on this tax form if you are an individual taxpayer. 42 U.S.C. 405(c)(2)(C)(i) permits a state to use an individual's Social Security Number as means of identification in administration of any tax. SC Regulation 117-201 mandates that any person required to make a return to the SCDOR must provide identifying numbers, as prescribed, for securing proper identification. Your Social Security Number is used for identification purposes.