

# 2022 Form OR-TCA

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Oregon Department of Revenue



Office use only

## Tax Credit Auction

### Bidder Information and Agreement Form

*Submit original form—do not submit photocopy.*

**Important!** Read all instructions. You must submit your bid online first. **This form must be received with your exact payment by 5 p.m. PST, February 24, 2023.** Complete this form for **each bid** you submit. Your bid will be invalidated if this form is incomplete.

#### Part A—Bidder information

Bidder name (if a business, use business name)		Contact name	
Mailing address		Daytime phone	
City		State	ZIP code
Email address	Date bid submitted (see confirmation)		Time bid submitted (see confirmation)
Businesses: Federal employer identification number (FEIN)		Individuals: Last four digits of Social Security number (SSN)	

#### Part B—Payment

Determine your payment. This information must match the bid you submitted online.

1. Number of certificates you're bidding on .....	1.	
2. Bid amount per certificate in multiples of \$1 (must be at least \$450) .....	2. \$	.00
3. Payment due (line 1 multiplied by line 2) .....	3. \$	.00

#### Part C—Auction rules

1. To be considered in the auction, your bid must be submitted online between 9 a.m. PST, February 13, 2023, and 5 p.m. PST, February 15, 2023, **and** a completed Form OR-TCA with your payment must be received by the Department of Revenue by 5 p.m. PST, February 24, 2023. Postmarks won't be considered, and we can't guarantee that any mailed payments will be received by the deadline. You may call to schedule an appointment if you plan to submit your form and payment in person.
2. Bank-issued cashier's checks, bank-issued certified checks, or money orders made payable to Oregon Department of Revenue are the only acceptable forms of payment. Personal checks, credit cards, wire transfers, and cash won't be accepted and your bid won't be considered.
3. Once your bid is submitted, it can't be changed or revoked.
4. You may submit multiple bids. **A separate payment and Form OR-TCA must be completed for each bid.**
5. If your bid is successful, your tax credit certificate will be mailed to the address listed on this form by the Higher Education Coordinating Commission once all winning bids have been confirmed. The tax credit can be claimed on either your 2022 or 2023 Oregon tax return, up to the amount of your tax liability on the Oregon return. If you have already filed your 2022 Oregon tax return when you are awarded the tax credit, use the credit on the 2023 Oregon return.
6. If your bid isn't successful, your payment will be mailed to you at the address listed on this form by March 17, 2023. No interest will be paid on the returned payment.
7. Tax credit certificates are awarded first to the highest bidders who made timely payments. If there is a tie among two or more bids of the same amount, the tax credit certificate will be issued for the bid received first. If a tie occurs, a bidder may be asked to accept fewer certificates than the quantity for which they bid.

#### Declaration

I declare under the penalties for false swearing [ORS 305.990(4)] that I have examined, understand, and agree to the rules in this document (including any accompanying statements) and to the best of my knowledge, it is true, correct, and complete.

Authorized signature <b>X</b>	Date / /
Name (print or type)	