Department of Taxation and Finance

Tips for Estimated Tax

Did you know? You can pay the estate's or trust's estimated tax electronically on our website with a debit from a checking or savings account. Visit us on the Web at www.tax.ny.gov to pay the estate's or trust's estimated tax electronically.

For assistance, see Form IT-2106-I, *Instructions for Form IT-2106, Estimated Income Tax Payment Voucher for Fiduciaries.*

To help us match the estate's or trust's New York State estimated tax account to the estate's or trust's New York State fiduciary income tax return, and to avoid a delay in processing the estate's or trust's return, note the following:

- Identification number The identification number of the estate
 or trust used on these vouchers must be exactly the same as the
 identification number of the estate or trust entered on the New York
 State fiduciary income tax return (Form IT-205).
- Fiscal year filers If the estate or trust does not file on a calendar year basis, enter the dates that the fiscal year begins and ends in mm-dd-yyyy format in the designated entry boxes.

- Name Make sure that the name of the estate or trust is spelled correctly. The name of the estate or trust entered on these vouchers must be exactly the same as the name entered on the federal Form SS-4 filed on behalf of the estate or trust.
- Foreign addresses Enter the information in the following order: city, province or state, and then country (all in the City, village, or post office box). Follow the country's practice for entering the postal code.
 Do not abbreviate the country name.
- Estimated tax amounts Be sure to separately enter the amounts for New York State, New York City, and Yonkers; then enter the total in the Total payment box.

Note: If there is no amount to be entered for one or more lines, leave them blank.

Do not staple or clip the check or money order to the voucher. Detach any check stubs before mailing.

Need help?



Visit our website at www.tax.ny.gov

- · get information and manage your taxes online
- · check for new online services and features

Telephone assistance

Automated income tax refund status: 518-457-5149

Personal Income Tax Information Center: 518-457-5181

To order forms and publications: 518-457-5431

Text Telephone (TTY) or TDD Dial 7-1-1 for the equipment users New York Relay Service

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Department of Taxation and Finance

Estimated Income Tax Payment Voucher for Fiduciaries

New York State • New York City • Yonkers

Calendar-year filer due dates: April 18, 2023; June 15, 2023; September 15, 2023; and January 16, 2024. Enter applicable amount(s) and total payment in the boxes to the right. Print the employer identification number of the estate or trust and 2023 IT-2106 on your payment. Make payable to NYS Income Tax. Mail voucher and payment to: NYS Estimated Income Tax, Processing Center, PO Box 4122, Binghamton NY 13902-4122.

| Estate or trust employer ID number (EIN) | Date fiscal year begins | Da | te fiscal year ends | | |
|--|-------------------------|------------------|---------------------|--|--|
| | | | | | |
| Name of estate or trust (exactly as shown on federal Form SS-4) | | | | | |
| | | | | | |
| Name and title of fiduciary | | | | | |
| | | | | | |
| Mailing address (number and street or PO Box; see instructions) of fiduciary | | Apartment number | | | |
| | | | | | |
| City, village, or post office | | State | ZIP code | | |
| | | | | | |
| | | | | | |

| Estimated tax amounts |
|-----------------------|
|-----------------------|

IT-2106

| | Dollars | Cents |
|----------------|---------|-------|
| New York State | | . 00 |
| New York City | | . 00 |
| Yonkers | | . 00 |
| Total payment | | . 00 |

STOP: Pay this electronically on our website