

2022 PIT-X NEW MEXICO PERSONAL INCOME TAX AMENDED RETURN

For the year January 1 - December 31, 2022

or fiscal year beginning F.1 ending F.2



| | | | | | | | |
|--|-----------------------|--|--|----------|-------------------|---------------------|-----------------------------|
| 1a Print your name (first, middle, last) | | 1b SOCIAL SECURITY NUMBER | | 1c Blind | 1d Age 65 or over | 1e Residency status | 1f Taxpayer's date of birth |
| 2a Print your spouse's name (first, middle, last). If married filing separately, include spouse. | | 2b | | 2c | 2d | 2e | 2f Spouse's date of birth |
| 3a <input type="checkbox"/> If the address is new or changed, mark this box. | | | | | | | |
| 3b Mailing Address (Number and street) | | | | | | | |
| 3c City | | State | Postal/ZIP Code | | | | |
| 3d If foreign address, enter country | | Foreign province and/or state | | | | | |
| 5. <input type="checkbox"/> EXEMPTIONS: Taxpayer, spouse, dependents, and other dependents reported on federal Form 1040. If you are a dependent or other dependent of another taxpayer, enter 00. (See instructions) | | 4. If a deceased taxpayer's refund must be made payable to a person other than the taxpayer or spouse named on this return, enter below the name and social security number of that person. You must also attach Form RPD-41083. 4a Name 4b SSN | | | | | |
| 6a <input type="checkbox"/> EXTENSION OF TIME TO FILE: If you have a federal or state extension, mark box 6a and enter the extension date in box 6b. | | 6b | | | | | |
| 8. DEPENDENTS AND OTHER DEPENDENTS. As listed on your federal return. (You must report the first 5 dependents and other dependents in this table. Use Schedule PIT-S for additional entries.) | | | | | | | |
| First name | Column 1 Last name | Column 2 Dependent's SSN | Column 3 Date of birth (MM/DD/CCYY) | | | | |
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| 7. FILING STATUS. Mark only one box. | | | | | | | |
| <input type="checkbox"/> (1) Single | | | | | | | |
| <input type="checkbox"/> (2) Married filing jointly | | | | | | | |
| <input type="checkbox"/> (3) Married filing separately (Enter spouse's name and social security number in 2a and 2b.) | | | | | | | |
| <input type="checkbox"/> (4) Head of household (Enter name of person qualifying you as head of household if that person is not counted as a qualified dependent on your federal return.) | | | | | | | |
| (4a) _____ | | | | | | | |
| <input type="checkbox"/> (5) Qualifying widow(er) with dependent child | | | | | | | |
| 9. FEDERAL ADJUSTED GROSS INCOME. (from federal Form 1040 or 1040SR, line 11)..... | | | | | | | |
| 10. If you itemized your federal deduction amount, enter the amount of state and local tax deduction claimed on federal Form 1040, Schedule A, line 5a. See the instructions | | | | | | | |
| 11. Total Additions to federal income (PIT-ADJ, line 5). Attach PIT-ADJ | | | | | | | |
| 12. Federal standard or itemized deduction amount. (from federal Form 1040 or 1040SR, line 12) | | | | | | | |
| 12a. If you itemized , mark the box.....12a <input type="checkbox"/> | | | | | | | |
| 13. Deduction for certain dependents. See the worksheet in the PIT-1 instructions | | | | | | | |
| 14. New Mexico low- and middle-income tax exemption. See PIT-1 instructions | | | | | | | |
| 15. Total Deductions and Exemptions from federal income (PIT-ADJ, line 22). Attach PIT-ADJ ... | | | | | | | |
| 16. Medical care expense deduction. See PIT-1 instructions | | | | | | | |
| (You must complete both lines 16 and 16a or the deduction will be denied.) | | | | | | | |
| 16a. Unreimbursed and uncompensated medical care expenses. 16a | | | | | | | |
| 17. NEW MEXICO TAXABLE INCOME. Add lines 9, 10 and 11, then subtract lines 12,13,14,15 and 16..... | | | | | | | |
| 18. New Mexico tax amount on line 17 or from PIT-B, line 14 | | | | | | | |
| 18a. From Rate Table = R . From PIT-B, line 14 = B 18a | | | | | | | |
| 19. Additional amount for tax on lump-sum distributions. See PIT-1 instructions..... | | | | | | | |
| 20. Credit for taxes paid to another state. You must have been a New Mexico resident during all or part of the year. Include a copy of other state's return. See PIT-1 instructions..... | | | | | | | |
| 21. Business-related income tax credits applied, from Schedule PIT-CR, line A. Attach PIT-CR ... | | | | | | | |
| 22. NET NEW MEXICO INCOME TAX. Add lines 18 and 19, then subtract lines 20 and 21 | | | | | | | |

Continue on the next page.

2022 PIT-X (page 2)
NEW MEXICO PERSONAL INCOME TAX AMENDED RETURN



YOUR SOCIAL SECURITY NUMBER

Reason for amending: _____

Final Determination Date: _____

| | AS PREVIOUSLY FILED | AS AMENDED |
|---|---------------------|----------------------|
| 23. The amount on line 22 from page 1..... | 23 | |
| 24. Total claimed on rebate and credit schedule (PIT-RC, line 25). Attach PIT-RC | 24 | |
| 25. Working families tax credit. (Lines 25 and 25a required or the deduction will be denied.)..... | 25 | |
| 25a. The amount of federal earned income credit (EIC) reported on your 2022 federal income tax return..... | 25a | |
| 25b. <input type="checkbox"/> Check this box if you did not qualify for the EIC on your federal return. | | |
| 26. Refundable business-related income tax credits from Schedule PIT-CR, line B. Attach PIT-CR | 26 | |
| 27. New Mexico income tax withheld. Attach annual statements of income and withholding | 27 | |
| 28. New Mexico income tax withheld from oil and gas proceeds. Attach 1099-MISC or RPD-41285 | 28 | |
| 29. New Mexico income tax withheld from a pass-through entity. Attach 1099-MISC or RPD-41359 | 29 | |
| 30. 2022 estimated income tax payments. See PIT-1 instructions..... | 30 | |
| 31. Other payments less any refunds from this schedule, line S3, below. | 31 | |
| 32. TOTAL PAYMENTS AND CREDITS. Add lines 24 through 31..... | 32 | |
| 33. TAX DUE. If line 23 is greater than line 32, enter the difference here..... | 33 | |
| 34. Penalty on underpayment of estimated tax. See PIT-1 instructions..... | 34 | |
| 35. Special method allowed for calculation of underpayment of estimated tax penalty. If you owe penalty on underpayment of estimated tax and you qualify, enter 1, 2, 3, 4, or 5 in the box Attach RPD-41272. | 35 | <input type="text"/> |
| 36. Penalty. See PIT-1 instructions. If you want penalty computed for you, leave blank..... | 36 | |
| 37. Interest. See PIT-1 instructions. If you want interest computed for you, leave blank..... | 37 | |
| 38. TAX, PENALTY, AND INTEREST DUE. Add lines 33, 34, 36, and 37..... | 38 | |
| 39. OVERPAYMENT. If line 23 is less than line 32, enter the difference here..... | 39 | |
| 40. Refund voluntary contributions (PIT-D, line 19). Attach PIT-D | 40 | |
| 41. Amount from line 39 you want applied to your 2023 Estimated Tax | 41 | |
| 42. AMOUNT TO BE REFUNDED TO YOU. Line 39 minus lines 40 and 41 | 42 | |

!! REFUND EXPRESS !! HAVE IT DIRECTLY DEPOSITED! SEE INSTRUCTIONS AND COMPLETE ALL QUESTIONS IN THIS BLOCK.

RE.1 Routing number:
RE.2 Account number:

RE.3 Type: Choose one.
Checking ☐ Mark X by your choice.
Savings ☐

REQUIRED: You must answer this question.
WILL THIS REFUND GO TO OR THROUGH AN ACCOUNT LOCATED OUTSIDE THE UNITED STATES? If yes, you may not use this refund delivery option. See instructions.
RE.4 YES ☐ NO ☐

I declare I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. (If filing jointly, BOTH must sign.)

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|---|-----------------|
| Your signature | Date |
| Driver's License, State ID No. or enter "NONE" or "DECLINED" State | Expiration Date |
| Spouse's signature | Date |
| Spouse's Driver's License, State ID No. or enter "NONE" or "DECLINED" State | Expiration Date |

Taxpayer's phone number _____

Taxpayer's email address _____

Paid preparer's use only:

| | |
|--|------|
| Signature of preparer | Date |
| P.1 Firm's name (or yours, if self-employed) _____ | |
| P.2 NMBTIN _____ | |
| P.3 Preparer's PTIN _____ | |
| P.4 FEIN _____ | |
| P.5 Preparer's phone number _____ | |
| P.6 <input type="checkbox"/> Mark this box if Form RPD-41338 is on file for this taxpayer. See PIT-1 instructions. | |

| Complete this schedule and report the result on line 31, Other payments less any refunds from schedule below. | Date | Amount |
|--|------------|-----------------|
| S1. 2022 Other payments. List any tax year 2022 payments made before or separate from the submission of this amended return. Also, enter the date of the payment. Do not include any estimated payments reported on line 30 of this form. If you made more than four payments, attach a schedule showing payment dates and amounts. | | |
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| | S1a | Sum of payments |
| S2. 2022 Refunds received. List any refunds received from a previously filed 2022 New Mexico PIT-1. Do not include any interest the New Mexico Taxation and Revenue Department paid, if any, on your refund. | | |
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| | S2a | Sum of refunds |
| S3. Subtract line S2a from line S1a. Subtract the sum of refunds reported on line S2a from the sum of payments reported on line S1a. Enter here and on line 31 of this form. May be a negative number. | S3 | |