



Request for Copies of Tax Information

RTI
V5 6/2022

Complete this form to request copies of your Montana tax information. If you are requesting this information on behalf of another taxpayer, you must provide a Power of Attorney from the taxpayer. Form POA is available at [MTRevenue.gov](https://mtrevenue.gov) or on the TransAction Portal (TAP) at <https://tap.dor.mt.gov>.

Taxpayer Information

Taxpayer's Name	Social Security Number <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Telephone Number	or Federal Employer ID Number <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Information Requested

Year(s) Requested _____

☐ Forms W-2

☐ Tax Return(s)

☐ Mark this box if you would like us to send copies of your Montana schedules and documents.

☐ Other. Specify: _____

Method to Receive Information

☐ Mail to:

Name
Address
City, State, ZIP Code

☐ Electronically through Montana File Transfer Service. Enter the email you used to create your Montana File Transfer Service Account. You can create a Montana File Transfer Service Account at transfer.mt.gov.

Email:

Signature

IMPORTANT: You must include a proof of signature, such as a copy of your driver's license, state ID card, Social Security Card, etc., with your signed request.

Taxpayer or Authorized Representative Signature

Date

Send your signed request by mail or fax to:

Montana Department of Revenue
Attn: Request for Tax Information
P.O. Box 5805
Helena, MT 59604-5805

Fax: (406) 444-6642

Questions? Call us at (406) 444-6900, or Montana Relay at 711 for the hearing impaired.