

California Income Tax Return for Qualified Funeral Trusts

2022

541-QFT

For calendar year 2022 or short year beginning (mm/dd/yyyy) , and ending month (mm/dd/yyyy)

Name of estate or trust, FEIN, Name and title of trustee, Additional information, Street address of trustee, City, State, ZIP code, Foreign country name, Foreign province/state/county, Foreign postal code

Check applicable boxes:

- Initial tax return, Amended tax return, Final tax return, New trustee, Updated information for trustee

Income section table with rows 1-5: Interest income, Dividends, Capital gain or (loss), Other income, Total income

Deductions section table with rows 6-11: Taxes, Trustee fees, Attorney fees, Other deductions, Allowable miscellaneous itemized deductions, Total deductions

Tax and Payments section table with rows 12-44: Taxable income, Tax from, Credits, Total tax, Withholding, California income tax, 2022 CA estimated tax, Total payments, Tax due, Overpaid tax, Amount of line 38 to be credited, Amount of line 38 to be refunded, Underpayment of estimated tax

Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Sign Here section: Signature of trustee or officer representing fiduciary, Date

Paid Preparer's Use Only section: Preparer's signature, Date, Check if self-employed, PTIN, Firm's name, Firm's FEIN, Telephone

May the FTB discuss this tax return with the preparer shown above (see instructions)? Yes No