

Do not staple or paper clip.



2021 Ohio IT 1040 Individual Income Tax Return Use only black ink/UPPERCASE letters.



21000106

Sequence No. 1

AMENDED RETURN - Check here and include Ohio IT RE.

NOL CARRYBACK - Check here and include Schedule IT NOL.

Primary taxpayer's SSN (required) If deceased Spouse's SSN (if filing jointly) If deceased School district #

First name M.I. Last name

Spouse's first name (if filing jointly) M.I. Last name

Address line 1 (number and street) or P.O. Box

Address line 2 (apartment number, suite number, etc.)

City State ZIP code Ohio county (first four letters)

Foreign country (if the mailing address is outside the U.S.) Foreign postal code

Residency Status - Check only one for primary Filing Status - Check one (as reported on federal income tax return) Ohio Nonresident Statement - See instructions for required criteria Federal extension filers - check here.

Do not staple or paper clip.

- 1. Federal adjusted gross income (federal 1040 or 1040-SR, line 11). Place a "-" in the box if negative...1.
2a. Additions - Ohio Schedule of Adjustments, line 10 (include schedule)...2a.
2b. Deductions - Ohio Schedule of Adjustments, line 39 (include schedule)...2b.
3. Ohio adjusted gross income (line 1 plus line 2a minus line 2b). Place a "-" in the box if negative...3.
4. Exemption amount (include Schedule of Dependents if applicable)...4.
5. Ohio income tax base (line 3 minus line 4; if negative, enter zero)...5.
6. Taxable business income - Ohio Schedule IT BUS, line 13 (include schedule)...6.
7. Taxable nonbusiness income (line 5 minus line 6; if negative, enter zero)...7.

Grid of boxes for entering numbers, with some boxes containing '00'.

Do not write in this area; for department use only.

MM-DD-YY Code

2021 Ohio IT 1040 Individual Income Tax Return



21000206

Sequence No. 2

SSN

7a. Amount from line 7 on page 1 7a. 8a. Nonbusiness income tax liability on line 7a (see instructions for tax tables)..... 8a. 8b. Business income tax liability – Ohio Schedule IT BUS, line 14 (include schedule) 8b. 8c. Income tax liability before credits (line 8a plus line 8b) 8c. 9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 38 (include schedule)..... 9. 10. Tax liability after nonrefundable credits (line 8c minus line 9; if negative, enter zero) 10. 11. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)..... 11. 12. Unpaid use tax (see instructions)..... 12. 13. Total Ohio tax liability before withholding or estimated payments (add lines 10, 11 and 12)..... 13. 14. Ohio income tax withheld – Schedule of Ohio Withholding, part A, line 1 (include schedule and income statements) 14. 15. Estimated and extension payments (from Ohio IT 1040ES and IT 40P), and credit carryforward from last year’s return 15. 16. Refundable credits – Ohio Schedule of Credits, line 44 (include schedule) 16. 17. Amended return only – amount previously paid with original and/or amended return 17. 18. Total Ohio tax payments (add lines 14, 15, 16 and 17)..... 18. 19. Amended return only – overpayment previously requested on original and/or amended return..... 19. 20. Line 18 minus line 19. Place a "-" in the box if negative..... 20. If line 20 is MORE THAN line 13, skip to line 24. OTHERWISE, continue to line 21. 21. Tax due (line 13 minus line 20). If line 20 is negative, ignore the "-" and add line 20 to line 13..... 21. 22. Interest due on late payment of tax (see instructions) 22. 23. TOTAL AMOUNT DUE (line 21 plus line 22). Include Ohio IT 40P (if original return) or IT 40XP (if amended return) and make check payable to "Ohio Treasurer of State" AMOUNT DUE ▶ 23. 24. Overpayment (line 20 minus line 13) 24. 25. Original return only – portion of line 24 carried forward to next year’s tax liability 25. 26. Original return only – portion of line 24 you wish to donate: a. Military Injury Relief b. Ohio History Fund c. Nature Preserves/Scenic Rivers Total 26g. d. Breast/Cervical Cancer e. Wishes for Sick Children f. Wildlife Species 27. REFUND (line 24 minus lines 25 and 26g)..... YOUR REFUND ▶ 27.

Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.

Primary signature _____ Phone number _____ Spouse's signature _____ Date _____ Check here to authorize your preparer to discuss this return with the Department. Preparer's printed name _____ Phone number _____

Preparer's TIN (PTIN) P

If your refund is \$1.00 or less, no refund will be issued. If you owe \$1.00 or less, no payment is necessary.

NO Payment Included – Mail to: Ohio Department of Taxation P.O. Box 2679 Columbus, OH 43270-2679 Payment Included – Mail to: Ohio Department of Taxation P.O. Box 2057 Columbus, OH 43270-2057



Primary taxpayer's SSN

Sequence No. 3

Additions

(Only add the following amounts if they are not included on Ohio IT 1040, line 1)

- 1. Non-Ohio state or local government interest and dividends..... 1.
- 2. Ohio pass-through entity taxes excluded from federal adjusted gross income 2.
- 3. Ohio 529 plan funds used for non-qualified expenses 3.
- 4. Losses from sale or disposition of Ohio public obligations..... 4.
- 5. Nonmedical withdrawals from a medical savings account 5.
- 6. Reimbursement of expenses previously deducted on an Ohio income tax return 6.

Federal

- 7. Internal Revenue Code 168(k) and 179 depreciation expense addback 7.
- 8. Exempt federal interest and dividends subject to state taxation 8.
- 9. Federal conformity additions 9.
- 10. **Total additions** (add lines 1 through 9 ONLY). Enter here and on Ohio IT 1040, line 2a 10.

Deductions

(Only deduct the following amounts if they are included on Ohio IT 1040, line 1)

- 11. Business income deduction – Ohio Schedule IT BUS, line 11 11.
- 12. Employee compensation earned in Ohio by residents of neighboring states..... 12.
- 13. Taxable refunds, credits, or offsets of state and local income taxes (federal 1040, Schedule 1, line 1) .. 13.
- 14. Taxable Social Security benefits (federal 1040 and 1040-SR, line 6b) 14.
- 15. Certain railroad benefits 15.
- 16. Interest income from Ohio public obligations and purchase obligations; gains from the disposition of Ohio public obligations; or income from a transfer agreement..... 16.
- 17. Amounts contributed to an Ohio county's individual development account program 17.
- 18. Amounts contributed to a STABLE account: Ohio's ABLE plan 18.
- 19. Income earned in Ohio by a qualifying out-of-state business or employee for disaster work conducted during a disaster response period..... 19.

Federal

- 20. Federal interest and dividends exempt from state taxation..... 20.
- 21. Deduction of prior year 168(k) and 179 depreciation addbacks..... 21.
- 22. Refund or reimbursements from the federal 1040, Schedule 1, line 8z for federal itemized deductions claimed on a prior year return..... 22.

2021 Ohio Schedule of Adjustments

Primary taxpayer's SSN



21000406

Sequence No. 4

23. Repayment of income reported in a prior year 23.

24. Wage expense not deducted based on the federal work opportunity tax credit 24.

25. Federal conformity deductions 25.

Uniformed Services

26. Military pay received by Ohio residents while stationed outside Ohio..... 26.

27. Compensation earned by nonresident military servicemembers and their civilian spouses 27.

28. Uniformed services retirement income..... 28.

29. Military injury relief fund grants and veteran's disability severance payments 29.

30. Certain Ohio National Guard reimbursements and benefits..... 30.

Education

31. Amounts contributed to Ohio CollegeAdvantage: Ohio's 529 Plan 31.

32. Pell/Ohio College Opportunity taxable grant amounts used to pay room and board 32.

33. Ohio educator expenses in excess of federal deduction..... 33.

Medical

34. Disability benefits 34.

35. Survivor benefits..... 35.

36. Unreimbursed medical and health care expenses (see instructions for worksheet; **include a copy**) 36.

37. Medical savings account contributions/earnings (see instructions for worksheet; **include a copy**) 37.

38. Qualified organ donor expenses 38.

39. **Total deductions** (add lines 11 through 38 ONLY). Enter here and on Ohio IT 1040, line 2b.....39.



Enter all business income that you (and your spouse, if filing jointly) received during the tax year on this schedule. Enter only those amounts that are included in your federal adjusted gross income. **Only one IT BUS should be used for each return filed.** See R.C. 5747.01(B).

Part 1 – Business Income From IRS Schedules

Note: Do not include amounts listed on the IRS schedules below that are nonbusiness income. See R.C. 5747.01(C). If the amount on a line is negative, place a "-" in the box provided.

- 1. Schedule B – Interest and Ordinary Dividends 1.
- 2. Schedule C – Profit or Loss From Business (Sole Proprietorship)..... 2.
- 3. Schedule D – Capital Gains and Losses..... 3.
- 4. Schedule E – Supplemental Income and Loss..... 4.
- 5. Guaranteed payments or compensation from a pass-through entity to a 20% or greater direct or indirect owner 5.
- 6. Schedule F – Profit or Loss From Farming 6.
- 7. Other business income or loss not reported above (e.g. form 4797 amounts) 7.
- 8. Total business income (add lines 1 through 7)..... 8.

Part 2 – Business Income Deduction

- 9. Enter the lesser of line 8 above or Ohio IT 1040, line 1. If negative, enter zero; **stop here** and do not complete Part 3..... 9.
- 10. Enter \$250,000 if filing status is single or married filing jointly; OR Enter \$125,000 if filing status is married filing separately 10.
- 11. Enter the lesser of line 9 or line 10. Enter here and on Ohio Schedule of Adjustments, line 11 11.

Part 3 – Taxable Business Income

Note: If Ohio IT 1040, line 5 is zero, do **not** complete Part 3.

- 12. Line 9 minus line 11 12.
- 13. Taxable business income (enter the lesser of line 12 above or Ohio IT 1040, line 5). Enter here and on Ohio IT 1040, line 6 13.
- 14. Business income tax liability – multiply line 13 by 3% (.03). Enter here and on Ohio IT 1040, line 8b..... 14.

Do not write in this area; for department use only.

2021 Ohio Schedule IT BUS

Business Income



Primary taxpayer's SSN

Sequence No. **6**

Part 4 – Business Sources

List all sources of business income, with Ohio sources listed first. Also separately list your ownership percentage and/or your spouse's ownership percentage (if filing jointly). If necessary, complete additional copies of this page and include with your return.

1. FEIN / SSN	Primary ownership	Spouse's ownership
	%	%

Business name

2. FEIN / SSN	Primary ownership	Spouse's ownership
	%	%

Business name

3. FEIN / SSN	Primary ownership	Spouse's ownership
	%	%

Business name

4. FEIN / SSN	Primary ownership	Spouse's ownership
	%	%

Business name

5. FEIN / SSN	Primary ownership	Spouse's ownership
	%	%

Business name

6. FEIN / SSN	Primary ownership	Spouse's ownership
	%	%

Business name

7. FEIN / SSN	Primary ownership	Spouse's ownership
	%	%

Business name

8. FEIN / SSN	Primary ownership	Spouse's ownership
	%	%

Business name



Nonrefundable Credits

- 1. Tax liability before credits (from Ohio IT 1040, line 8c) 1.
2. Retirement income credit (see instructions for table; include 1099-R forms) 2.
3. Lump sum retirement credit (see instructions for worksheet; include a copy) 3.
4. Senior citizen credit (must be 65 or older to claim this credit) 4.
5. Lump sum distribution credit (see instructions for worksheet; include a copy) 5.
6. Child care & dependent care credit (see instructions for worksheet; include a copy) 6.
7. Displaced worker training credit (see instructions for all required documentation; include copies) 7.
8. Campaign contribution credit for Ohio statewide office or General Assembly 8.
9. Income-based exemption credit (\$20 times the number of exemptions) 9.
10. Total (add lines 2 through 9) 10.
11. Tax less credits (line 1 minus line 10; if negative, enter zero) 11.
12. Joint filing credit (see instructions for table). % times line 11, up to \$650 12.
13. Earned income credit 13.
14. Home school expenses credit 14.
15. Scholarship donation credit 15.
16. Nonchartered, nonpublic school tuition credit 16.
17. Ohio adoption credit 17.
18. Nonrefundable job retention credit (include a copy of the credit certificate) 18.
19. Credit for eligible new employees in an enterprise zone (include a copy of the credit certificate) ... 19.
20. Grape production credit 20.
21. InvestOhio credit (include a copy of the credit certificate) 21.
22. Lead abatement credit (include a copy of the credit certificate) 22.
23. Opportunity zone investment credit (include a copy of the credit certificate) 23.
24. Technology investment credit carryforward (include a copy of the credit certificate) 24.
25. Enterprise zone day care & training credits (include a copy of the credit certificate) 25.
26. Research & development credit (include a copy of the credit certificate) 26.

Do not write in this area; for department use only.

2021 Ohio Schedule of Credits

Primary taxpayer's SSN



21280206

Sequence No. 8

- 27. Nonrefundable Ohio historic preservation credit (include a copy of the credit certificate)..... 27.
- 28. Total (add lines 12 through 27) 28.
- 29. Tax less additional credits (line 11 minus line 28; if negative, enter zero)..... 29.

Nonresident Credit

Dates of Ohio residency to Other state of residency

- 30. Nonresident Portion of Ohio adjusted gross income -
Ohio IT NRC Section I, line 18 (include a copy) 30.
- 31. Ohio adjusted gross income (Ohio IT 1040, line 3)..... 31.
- 32a. Divide line 30 by line 31 (four decimals; do not round;
if greater than 1, enter 1.0000) 32a.
- 32. Nonresident credit (line 29 times line 32a) 32.

Resident Credit

- 33. Portion of Ohio adjusted gross income taxed by another
state or the District of Columbia while an Ohio resident -
Ohio IT RC, line 1a (include a copy) 33.
- 34. Ohio adjusted gross income (Ohio IT 1040, line 3)..... 34.
- 35a. Divide line 33 by line 34 (four decimals; do not round;
if greater than 1, enter 1.0000)..... 35a.
- 35. Line 29 times line 35a 35.
- 36. 2021 income tax liability after credits paid to
another state or the District of Columbia -
Ohio IT RC, line 1b (include a copy) 36.
- 37. Resident credit (enter the lesser of line 35 or line 36) Enter the two-letter state abbreviation
in the boxes below for each state in which income was subject to tax 37.
- 38. **Total nonrefundable credits** (add lines 10, 28, 32 and 37; enter here and on Ohio IT 1040, line 9) .. 38.

Refundable Credits

- 39. Refundable Ohio historic preservation credit (include a copy of the credit certificate)..... 39.
- 40. Refundable job creation credit & job retention credit (include a copy of the credit certificate) 40.
- 41. Pass-through entity credit (include a copy of the Ohio IT K-1s)..... 41.
- 42. Motion picture & Broadway theatrical production credit (include a copy of the credit certificate)..... 42.
- 43. Venture capital credit (include a copy of the credit certificate) 43.
- 44. **Total refundable credits** (add lines 39 through 43; enter here and on Ohio IT 1040, line 16)..... 44.



Department of Taxation

2021 Ohio Schedule of Dependents

Use only black ink/UPPERCASE letters.

Primary taxpayer's SSN



21230106

Sequence No. **9**

Do not list the primary filer and/or spouse (if filing jointly) as dependents on this schedule. Use this schedule to claim dependents. If you have more than 15 dependents, complete additional copies of this schedule and include them with your income tax return. Abbreviate the "Dependent's relationship to you" if necessary.

1. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

2. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

3. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

4. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

5. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

6. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

7. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

Do not write in this area; for department use only.

2021 Ohio Schedule of Dependents



21230206

Primary taxpayer's SSN

Sequence No. **10**

8. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

9. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

10. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

11. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

12. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

13. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

14. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

15. Dependent's SSN Dependent's date of birth (MM-DD-YYYY) Dependent's relationship to you

Dependent's first name M.I. Dependent's last name

2021 Schedule of Ohio Withholding

Use only black ink/UPPERCASE letters.

Primary taxpayer's SSN



21350106

Sequence No. 11

List your and your spouse's (if filing jointly) W-2, 1099, and W-2G forms **only if they have Ohio withholding**. Enter "P" in the "P/S" box if the form is the primary taxpayer's and enter "S" if it is the spouse's. If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies if necessary. **Place state copies of your income statements after the last page of your return.**

Part A - Total Withholding

1. Total of all Ohio state tax withheld on pages 1 and 2 as well as any additional pages. Enter here and on line 14 of your Ohio IT 10401. 00

Part B - W-2s

1.	P/S Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00
2.	P/S Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00
3.	P/S Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00
4.	P/S Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00
5.	P/S Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00
6.	P/S Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00
7.	P/S Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00

2021 Schedule of Ohio Withholding

Primary taxpayer's SSN



21350206

Sequence No. 12

Part C - 1099-Rs

1. P/S Payer's TIN

Box 15 - Payer's Ohio number

Box 1 - Gross distribution

00

Total distribution

Box 7 - Distribution code

Box 4 - Federal income tax withheld

00

Box 14 - Ohio tax withheld

00

2. P/S Payer's TIN

Box 15 - Payer's Ohio number

Box 1 - Gross distribution

00

Total distribution

Box 7 - Distribution code

Box 4 - Federal income tax withheld

00

Box 14 - Ohio tax withheld

00

3. P/S Payer's TIN

Box 15 - Payer's Ohio number

Box 1 - Gross distribution

00

Total distribution

Box 7 - Distribution code

Box 4 - Federal income tax withheld

00

Box 14 - Ohio tax withheld

00

4. P/S Payer's TIN

Box 15 - Payer's Ohio number

Box 1 - Gross distribution

00

Total distribution

Box 7 - Distribution code

Box 4 - Federal income tax withheld

00

Box 14 - Ohio tax withheld

00

Part D - W-2Gs

1. P/S Payer's federal ID number

Box 13 - Ohio state ID number

Box 1 - Reportable winnings

00

Box 4 - Federal income tax withheld

00

Box 14 - Ohio state winnings

00

Box 15 - Ohio income tax withheld

00

2. P/S Payer's federal ID number

Box 13 - Ohio state ID number

Box 1 - Reportable winnings

00

Box 4 - Federal income tax withheld

00

Box 14 - Ohio state winnings

00

Box 15 - Ohio income tax withheld

00

3. P/S Payer's federal ID number

Box 13 - Ohio state ID number

Box 1 - Reportable winnings

00

Box 4 - Federal income tax withheld

00

Box 14 - Ohio state winnings

00

Box 15 - Ohio income tax withheld

00

Part E - 1099-NECs

1. P/S Payer's TIN

Box 6 - Payer's Ohio number

Box 1 - Nonemployee compensation

00

Box 4 - Federal income tax withheld

00

Box 7 - State income

00

Box 5 - Ohio tax withheld

00

2. P/S Payer's TIN

Box 6 - Payer's Ohio number

Box 1 - Nonemployee compensation

00

Box 4 - Federal income tax withheld

00

Box 7 - State income

00

Box 5 - Ohio tax withheld

00

2021 Ohio IT 40P

Include the voucher below with your payment for your **ORIGINAL** 2021 Ohio income tax return.

Important

- Make payment payable to: Ohio Treasurer of State
- Include the tax year and the last four digits of your SSN on the “Memo” line of your payment.
- Do not send cash.
- Do not use this voucher to make a payment for an amended return. Use Ohio IT 40XP.
- Do not use this voucher to make a payment for a school district income tax return. Use Ohio SD 40P for an original school district income tax return. Use Ohio SD 40XP for an amended school district income tax return.

Electronic Payment Options

You can make your payment electronically even if you file by paper. To pay by electronic check, credit card, or debit card, visit tax.ohio.gov/pay OR scan with your phone.



Federal Privacy Act Notice

Because we require you to provide us with a Social Security number, the *Federal Privacy Act of 1974* requires us to inform you that providing us with your Social Security number is mandatory. Ohio Revised Code sections 5703.05, 5703.057 and 5747.08 authorize us to request this information. We need your Social Security number in order to administer this tax.

ORIGINAL PAYMENT

Cut on the dotted lines. Use only black ink.

OHIO IT 40P

Original Income Tax Payment Voucher

First name	M.I.	Last name	
Spouse's first name (only if joint filing) M.I.			Last name
Address			
City, State, ZIP code			

Make payment payable to: Ohio Treasurer of State
Sending with return - Mail to: Ohio Department of Taxation,
P.O. Box 2057, Columbus, OH 43270-2057
Sending without return - Mail to: Ohio Department of Taxation,
P.O. Box 182131, Columbus, OH 43218-2131

Tax Year

2021

- Do **NOT** send cash
- Do **NOT** fold, staple, or paper clip



Taxpayer's SSN

Spouse's SSN
(only if joint filing)

Use UPPERCASE letters
to print the first three letters of
Taxpayer's last name Spouse's last name
(only if joint filing)

Amount of Payment → \$

0 0