

Department of Taxation and Finance Claim for Earned Income Credit New York State • New York City Taylogy Station SOC(d)

Tax Law - Section 606(d)

## Submit this form with Form IT-201 or IT-203.

Nan	Name(s) as shown on return Your Socia											curity numbe	r
L													
1	Did	you claim the federa	I earned inco	me	credit?					[	1	Yes	No
1a	Did	you file a NYS Form	IT-558?								1a	Yes	No 🗌
	If No, on lines 1 and 1a, stop; you do not qualify for these credits.												
	All others: See instructions.												
2	ls yo	our investment income	e (see instructio	ons)	greater than \$3,650	? If Yes, stop; you do	not	qualify for these	e credit	s [	2	Yes	No
3	Hav	e you already filed y	our New York	Sta	ite income tax retur	m? If <b>Yes</b> , you must f	file ar	n amended NYS	S return		3	Yes	No 🕅
4						•				L			
	<ul> <li>4 Did you claim qualifying children on your federal Schedule EIC? If No, continue with line 5.</li> <li>If Yes, in the spaces below, list up to three of the same children you claimed on federal Schedule EIC.</li> </ul>												No 🕅
		you claimed more th								L			
		First nam		M		Last name			Suffix		5	Relationship	
	st	Tilsthame			Last name Su			Ounix			Colutioniship		
Cł			1			Social Security num	bor	Date of birth (	mmdduuu	24			
	niu	No. of months	Full-time		Person with		ibei	Date of birtin	mmuuyyy	<u>y)</u>			
		lived with you First nam	student*	M	disability*	Last name			Suffix			Relationship	
		i iistridii			1	Last hame			Sullix			Celationship	
	nd hild					Social Security num	bor	Date of birth (	mmdduuu	24			
		No. of months	Full-time		Person with		ibei	Date of birtin	ттааууу	<u>y)</u>			
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	niu	No. of months	Full-time		Person with		ibei	Date of birtin	mmuuyyy	<u>y)</u>			
		lived with you	student*		disability*								
-	* Mark an X in these boxes <b>only</b> if you checked <b>Yes</b> in the same box on your federal Schedule EIC (box 4a or 4b).												
5	5 Is the IRS figuring your <b>federal</b> earned income credit (EIC) for you? If <b>Yes</b> , complete lines 6 through 9 (also lines 21,												
	23, and 24 if you are a part-year New York State resident, and line 28 if you are a part-year New York City resident).												
	The Tax Department will compute your New York State and, if applicable, your New York City earned income												
	credit for you. If <b>No</b> , complete lines 6 through 17 (and lines 18 through 26 if you are a part-year New York State												
resident). New York City residents must complete the <b>New York City earned income credit Worksheet C</b> on													
	page 4 of Form IT-215-I. Part-year New York City residents must also complete line 28 on the back of this claim form						rm [	5	Yes Whole dolla				
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6	-					e 2 of the instructions				F	6		.00
7											7		.00
8										····· [	8		.00
•		mployer identification								[	•		
9						TT-201, line 19a, or Form					9		.00
10					•	<b>C</b> (see instructions)				F	10		.00
11				`	, (	30)					11		.30
12										····· [	12		.00
	-	e Worksheet B o			5	-	40						
13		nter the amount from <i>Worksheet B</i> , line 5, on the back of this form											
14		Jew York State household credit (from Form IT-201, line 40, or Form IT-203, line 39)       14          State the amplies of line 12 or line 14							<u> </u>				
15		Enter the smaller of line 13 or line 14									15		.00
16	Allowable New York State earned income credit (subtract line 15 from line 12; see instructions)										16		.00
17	7 If your New York State filing status is ③, Married filing separate return, complete line 17. The NYS EIC on line 16 above can be divided between spouses in any manner you wish. Enter on line 17 the amount of NYS EIC												
											4-		
	from line 16 you are claiming, and also enter your joint NY recomputed federal adjusted gross income below NY recomputed federal adjusted gross income								'	17		.00	
	N	r recomputed fede	ral adjusted	gro	ss income					00			



Part-year New York State resident earned income credit							
	es 18 through 26 apply only to part-year New York State esidents claiming the New York State earned income credit.						
18	Enter your New York State earned income credit (from line 16 or line 17)	18	.00				
19	Enter the amount from Form IT-203, line 42	19	.00				
	- If line 19 is equal to or more than line 18, stop. You do not have excess New York State earned income creater	dit.					
	<ul> <li>If line 19 is less than line 18, continue on line 20 below.</li> </ul>						
20	Excess New York State earned income credit (subtract line 19 from line 18)	20	.00				
21	Enter the amount from Form IT-203-ATT, line 31 (If you do not have to file Form IT-203-ATT, leave blank and continue on line 22 below.)	21	.00				
	<ul> <li>If Form IT-215, line 21, is equal to or more than Form IT-215, line 20, stop. Do not continue</li> </ul>						
	with this computation. Enter the amount from line 20 above on Form IT-203-ATT, line 32.						
	<ul> <li>If Form IT-215, line 21, is less than Form IT-215, line 20, enter the amount from line 20 above on</li> </ul>						
	Form IT-203-ATT, line 32, and continue on line 22 below.						
22	Subtract line 21 from line 20. This is your remaining excess New York State earned income credit.	22	.00				
23	Amount from line 19, Column D, of Part-year resident income allocation worksheet, in Form IT-203-I.						
	<ul> <li>If you did not file NYS Form IT-558, enter this amount (see instructions)</li> </ul>						
	<ul> <li>If you filed NYS Form IT-558, add to or subtract from this amount any amounts on line 2</li> </ul>						
	and line 4 of Line 19a New York State amount column worksheet, in Form IT-203-I	1					
	(that is related to your NYS resident period), and enter the result (see instructions) 23 .00	J					
24	Enter the amount from Form IT-203, line 19a, <i>Federal amount</i> column 24 .00	]					
25	Divide line 23 by line 24 (round the result to the fourth decimal place). This amount cannot exceed 100% (1.0000) (see instr.)	25					
26	Multiply line 22 by line 25. Enter the result here and on Form IT-203-ATT, line 10.						
	This is the refundable portion of your part-year New York State resident earned income credit.	26	.00				
Nev	v York City earned income credit (full-year and part-year New York City residents)						
27							
	or Form IT-203-ATT, line 11	27	.00				
	Part-year New York City residents must also complete line 28 below.						
28	Part-year New York City adjusted gross income						
	Enter the amounts from Worksheet C, lines 6 and 7 28A .00	28B	.00				
Wo	rksheet B						
1	New York State tax (from Form IT-201, line 39, or Form IT-203, line 38)	1	.00				
2	Resident credit (see instructions) 2 .00						
3	Accumulation distribution credit (see instructions)						
4	Add lines 2 and 3	4	.00				
5	Subtract line 4 from line 1. (If line 4 is more than line 1, enter 0.) Enter here and on line 13 on the front of this form	5	.00				

