

CAUTION:

This tax return must
be filed electronically.

Paper versions of this return
will not be accepted.

If you have questions about filing electronically,
contact us at 617-887-6367.

See <https://www.mass.gov/info-details/dor-e-filing-and-payment-requirements> for further information about our electronic filing and payment requirements.



Massachusetts Department of Revenue
Form 3K-1 Partner's Massachusetts Information

2021

Tax year beginning [MMDDYYYY] Tax year ending [MMDDYYYY]

Calendar year filers enter 01-01-2021 and 12-31-2021 below; fiscal year filers enter appropriate dates

NAME OF PARTNER [] TAXPAYER IDENTIFICATION NUMBER []

ADDRESS [] CITY/TOWN/POST OFFICE [] STATE [] ZIP + 4 []

NAME OF PARTNERSHIP [] FEDERAL IDENTIFICATION NUMBER []

ADDRESS [] CITY/TOWN/POST OFFICE [] STATE [] ZIP + 4 []

- A. Type of partner (fill in one only): Individual resident, Individual nonresident, Resident trust or estate, Nonresident trust or estate, S corporation, Partnership or other PTE, IRA, Disregarded entity, Corporation, Ch 62 exempt organization, Ch 63 exempt organization

- B1. Type of partner: General partner or LLC member-manager, Limited partner or other member, B2. Partner status: Domestic, Foreign

- C. Type of form submission: Final, Amended return

D. Fill in if there was a sale, transfer or liquidation of any part of this partnership interest during the tax year

E. Fill in if the partnership participated in one or more installment sales transactions

If Yes, indicate whether information has been communicated to the partner to calculate an addition to Massachusetts tax under MGL ch 62C, § 32A based on the following Internal Revenue Code (IRC) provisions (fill in all that apply): IRC § 453A, IRC § 453(i)(2)(B)

PARTNER'S DISTRIBUTIVE SHARE

Table with 4 columns: Line number, Description, and two columns for amounts (00). Includes rows for Massachusetts ordinary income or loss, Guaranteed payments, Separately stated deductions, and various credits (a-n).



NAME OF PARTNER

Grid for partner name

TAXPAYER IDENTIFICATION NUMBER

Grid for taxpayer ID number

Table with 4 columns: Description, Code, Input box, and Output box. Rows include Refundable credits (o-w), Credit recapture (6), Net income/loss from rental activities (7-8), Interest from U.S. obligations (9), Interest from Massachusetts banks (10), Other interest and dividend income (11), Non-Massachusetts state and municipal bond interest (12), Royalty income (13), Short-term capital gains (14), Short-term capital losses (15), Gain/loss on sale/exchange of property (16-17), Long-term capital gain/loss (18), Net gain/loss under IRC § 1231 (19), Long-term gains on collectibles (20), Differences and adjustments (21), State and municipal bond interest (22), Foreign, state or local taxes (23), and Other adjustments (24).

See TIRS 16-9 and 21-9 for more information. Paper returns will not be accepted. E-File Only.

CORPORATE PARTNER INFORMATION



NAME OF PARTNER

TAXPAYER IDENTIFICATION NUMBER

NAME OF PARTNER input field

TAXPAYER IDENTIFICATION NUMBER input field

RECONCILIATION OF PARTNER'S CAPITAL ACCOUNT

Table with 3 columns: Line number, Description, and Amount. Includes lines 25-30 for reconciliation of capital account.

PARTNER'S SHARE OF PROFIT, LOSS AND CAPITAL

Table with 3 columns: Line number, Description, and Amount. Includes lines 31-36 for partner's share of profit, loss, and capital.

PASS-THROUGH ENTITY PAYMENT AND CREDIT INFORMATION

Declaration election code: Withholding, Composite, Member-self file, Exempt PTE, Insurance company, Non-profit, Exempt corporate limited partner

Table with 3 columns: Line number, Description, and Amount. Includes lines 37-40 for pass-through entity payment and credit information.

PARTNER'S SHARE OF CHAPTER 63D REFUNDABLE CREDIT

Reporting of aggregate entity information: The electing pass-through entity should report its total qualified income as an aggregate amount derived from all resident or nonresident partners having qualified taxable income subject to the MGL ch 63D entity-level tax. See instructions.

If the partner is a trust, fill in if the trust is a pass-through entity

Table with 3 columns: Line number, Description, and Amount. Includes lines 41-41e for partner's share of chapter 63D refundable credit.

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