





CLAIM FOR REFUND DUE ON BEHALF OF DECEASED TAXPAYER

DECEDENT INFORMATION			ESTATE INFORMATION		
TAXPAYER I	D DATE OF DEATH		TAXPAYER ID		
FIRST NAME	M.I.	LAST NAME	ESTATE NAME		
ADDRESS			ADDRESS		
ABBILESS			ALEST CONTROL OF THE PROPERTY		
CITY		STATE ZIP CODE	CITY STATE ZIP CODE		
PART	CHECK THE BOX THAT APP	LIES TO YOU (CHECK ONLY ONE I	BOX). MAKE SURE TO SIGN AND DATE IN PART 3 BELOW		
	A. Personal representative appointed or certified by court. You MUST attach a court certificate showing your appointment.				
Y	B. Person, other than A, claiming refund for the decedent's estate. Complete Part 2 and attach a copy of the death certificate or proof of death.				
	i croon, other than it,	claiming returns for the decedents	sestate. Complete Fure 2 and attach a copy of the acath certificate of proof of ac	catii.	
	COMPLETE THIS PART ONL	Y IF YOU CHECKED BOX B ABOVE	YES	NO	
PART			: YES	NO	
PART	1. Did the decedent leave a		YES	NO	
PART 2	1. Did the decedent leave a v			NO	
PART 2	Did the decedent leave a v A. Has a personal representation	will? ative been appointed by a court fo		NO	
PART 2	 Did the decedent leave a via Has a personal representation If "NO", will one be appoint 	will? ative been appointed by a court fo nted? If 2a or 2b is answered "YE e refund for the decedent's estate.	r the estate of the decedent?	NO	
PART 2	 Did the decedent leave a via the personal representation. Has a personal representation. If "NO", will one be appoint as the person claiming the where the decedent was a second control of the person claiming the person claiming	will? ative been appointed by a court fo nted? If 2a or 2b is answered "YE e refund for the decedent's estate, a legal resident?	r the estate of the decedent? S'', the personal representative must file for the refund.	NO	
2	 Did the decedent leave a value Has a personal representation If "NO", will one be appoin As the person claiming the where the decedent was a lift the answer to question 3 is personal representative. 	will? ative been appointed by a court fo nted? If 2a or 2b is answered "YE e refund for the decedent's estate, a legal resident?	r the estate of the decedent? S", the personal representative must file for the refund. will you pay out the refund according to the laws of the state e until you submit a court certificate showing your appointment as	NO	
PART 2 PART 3	 Did the decedent leave a value Has a personal representation If "NO", will one be appoin As the person claiming the where the decedent was a lift the answer to question 3 is personal representative. SIGNATURE AND VERIFICATION I request a refund of taxes 	will? ative been appointed by a court founted? If 2a or 2b is answered "YE e refund for the decedent's estate, a legal resident? s "No", a refund cannot be made	r the estate of the decedent? S", the personal representative must file for the refund. will you pay out the refund according to the laws of the state e until you submit a court certificate showing your appointment as his part) ecedent. Under penalties of perjury, I declare that I have examined this claim, an		

Form to be submitted with the tax return seeking the refund.

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