

Credit Carryover and Recapture Summary

2021

3540

Attach to your California tax return.

Name(s) as shown on your California tax return

SSN or ITIN CA Corporation no. FEIN

California Secretary of State file number

Part I Credit Carryover (See Credit Carryover, Specific Column Instructions.)

| 1 | (a) Code | (b) Name of repealed credit | (c) Credit carryover available from prior years | (d) Credit carryover used this year | (e) Total credit assigned this year | (f) Credit carryover to future years |
|---|----------------------------------|----------------------------------|--|--|--|---|
| a | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> |
| b | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> |
| c | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> |
| d | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> |
| e | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> | <input checked="" type="radio"/> |

Part II Credit Recapture (See Credit Recapture Instructions.)

| 2 | (a) Total credit claimed for all years | (b) Proration percentage | (c) Credit recapture amount column (a) x column (b) |
|---|--|--|--|
| a | Code 207 Farmworker Housing Credit (FWHC) | 360 months less number of months facility operated ÷ 360 months ____.____.____.____. | |
| b | Code 209 Community Development Financial Institution Investment Credit | If the qualified investment is withdrawn before the end of 60 months and not reinvested within 60 days, enter 1.0000. If the qualified investment is reduced before the end of the 60th month, but not below \$50,000, enter 0.2000 ____.____.____.____. | |
| c | Code 218 Environmental Tax Credit | Remaining term of 5 years ÷ 5 years ____.____.____.____. | |