

SCHEDULES
A, B, D, & E
(FORM 40NR)



(Schedules B, D, and E are on back)
ATTACH TO FORM 40NR — SEE INSTRUCTIONS FOR SCHEDULE A

| | |
|-------------------------------|-----------------------------|
| Name(s) as shown on Form 40NR | Your social security number |
|-------------------------------|-----------------------------|

The itemized deductions you may claim for the year 2021 are similar to the itemized deductions claimed on your Federal return; however, the amounts may differ. Please see instructions before completing this schedule.

| | | | | | | |
|--|---|--|----|---------|----------|--|
| <i>CAUTION: Do not include expenses reimbursed or paid by others.</i> | | | | | | |
| Medical and Dental Expenses | 1 Medical and dental expenses..... | 1 | | 00 | | |
| | 2 Enter amount from Form 40NR, line 12, col. B | 2 | | 00 | | |
| | 3 Multiply the amount on line 2 by 4% (.04). Enter the result. | 3 | | 00 | | |
| | 4 Subtract line 3 from line 1. Enter the result. If zero or less, enter -0-..... | | | | 4 ● 00 | |
| Taxes You Paid | 5 Real estate taxes. | 5 | | 00 | | |
| | 6 FICA Tax (Social Security and Medicare) and Federal Self-Employment Tax. | 6 | | 00 | | |
| | 7 Railroad Retirement. (Tier 1 only) | 7 | | 00 | | |
| | 8 Other taxes. (List – include personal property taxes.) _____ | 8 | | 00 | | |
| | 9 Add the amounts on lines 5 through 8. Enter the total here. | | | | 9 ● 00 | |
| Interest You Paid | 10a Home mortgage interest and points reported to you on Federal Form 1098. | 10a | | 00 | | |
| | b Home mortgage interest not reported to you on Federal Form 1098. (If paid to an individual, show that person's name and address.) ► _____ | | | | | |
| | 10b _____ | 10b | | 00 | | |
| | 11 Qualified mortgage insurance premiums. | 11 | | 00 | | |
| | 12 Points not reported to you on Form 1098. | 12 | | 00 | | |
| <i>NOTE: Personal interest is not deductible.</i> | 13 Investment interest. (Attach Form 4952A). | 13 | | 00 | | |
| 14 Add the amounts on lines 10a through 13. Enter the total here. | | | | 14 ● 00 | | |
| Gifts to Charity | <i>CAUTION: If you made a charitable contribution and received a benefit in return, see instructions.</i> | | | | | |
| | 15 Contributions by cash or check. | 15 | | 00 | | |
| | 16 Other than cash or check. (You MUST attach Federal Form 8283 if over \$500.) | 16 | | 00 | | |
| | 17 Carryover from prior year. | 17 | | 00 | | |
| 18 Add the amounts on lines 15 through 17. Enter the total here. | | | | 18 ● 00 | | |
| Qualified Long-Term Care | <i>CAUTION: Do not include medical insurance premiums.</i> | | | | | |
| | 19 Enter Amount | | | | 19 ● 00 | |
| Miscellaneous Deductions | 20 List type and amount. (See instructions.) ► _____ | | | | | |
| | _____ | | | | 20 ● 00 | |
| Proration of Above Amounts | 21 Total itemized deductions to be prorated. (Add lines 4, 9, 14, 18, 19, and 20.) | 21 | | 00 | | |
| | 22 Enter percentage (%) from Form 40NR, page 1, line 10. | 22 | | % | | |
| | 23 Multiply line 21 by the percentage on line 22. | 23 | | | 00 | |
| Alabama Casualty and Theft Losses | 24a Enter the loss from Federal Form 4684, either A <input type="checkbox"/> line 15, or B <input type="checkbox"/> line 16, attach copy. | 24a | | 00 | | |
| | b Enter 10% of your Adjusted Gross Income. (Form 40NR, line 12, column C) if box B checked, otherwise enter zero | 24b | | 00 | | |
| | c Subtract line 24b from line 24a. If zero or less, enter -0- | | | | 24c ● 00 | |
| Alabama Job Related Expenses | 25 Unreimbursed employee expenses — job travel, union dues, job education, etc. (You MUST attach Federal Form 2106 if required. See instructions.) ► _____ | 25 | | 00 | | |
| | 26 Other expenses (investment, tax preparation, safe deposit box, etc.). List type and amount. ► _____ | 26 | | 00 | | |
| | <i>You may <u>ONLY</u> deduct expenses associated with your Alabama income.</i> | 27 Add the amounts on lines 25 and 26. Enter the total here. | 27 | | 00 | |
| | 28 Multiply the amount on Form 40NR, line 12, column C by 2% (.02). Enter the result here. | 28 | | 00 | | |
| 29 Subtract line 28 from line 27. Enter the result. If zero or less, enter -0- | | | | 29 ● 00 | | |
| Total Itemized Deductions | 30 Add the amounts on lines 23, 24c, and 29. Enter the total here. Then enter on Form 40NR, page 1, line 13 and check 13a, Itemized Deductions. | 30 | | | ● 00 | |



Name(s) as shown on Form 40NR (Do not enter name and social security number if shown on other side) Your social security number

SCHEDULE B – Interest and Dividend Income

| | | | | | | | | | | | | | | | | | | | | | |
|---|---|----|----|----|---|--|----|----|---|--|----|----|---|--|----|----|--|--|---|--|--|
| <p>1 Total Income from Interest and Dividends before any exclusions ▶ 1 00</p> <p>2 List all interest received from obligations of the Federal Government, State of Alabama, and political subdivisions of Alabama.</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%; text-align: center;">a</td> <td style="width: 55%; border-bottom: 1px solid black;"></td> <td style="width: 10%; text-align: center;">2a</td> <td style="width: 10%; text-align: right;">00</td> </tr> <tr> <td style="text-align: center;">b</td> <td style="border-bottom: 1px solid black;"></td> <td style="text-align: center;">2b</td> <td style="text-align: right;">00</td> </tr> <tr> <td style="text-align: center;">c</td> <td style="border-bottom: 1px solid black;"></td> <td style="text-align: center;">2c</td> <td style="text-align: right;">00</td> </tr> <tr> <td style="text-align: center;">d</td> <td style="border-bottom: 1px solid black;"></td> <td style="text-align: center;">2d</td> <td style="text-align: right;">00</td> </tr> </table> <p>3 Total. Add amounts on lines 2a, b, c, and d. ▶ 3 00</p> <p>4 TOTAL TAXABLE INCOME FROM INTEREST AND DIVIDENDS. Subtract line 3 from line 1. Enter here and also on Form 40NR, page 2, Part I, line 1, column B and C. ▶ 4 00</p> | a | | 2a | 00 | b | | 2b | 00 | c | | 2c | 00 | d | | 2d | 00 | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">B Adjusted Gross Income from All Sources</td> <td style="width: 50%;">C Adjusted Gross Income Earned in Alabama</td> </tr> <tr> <td style="height: 100px;"></td> <td style="height: 100px;"></td> </tr> </table> | B Adjusted Gross Income from All Sources | C Adjusted Gross Income Earned in Alabama | | |
| a | | 2a | 00 | | | | | | | | | | | | | | | | | | |
| b | | 2b | 00 | | | | | | | | | | | | | | | | | | |
| c | | 2c | 00 | | | | | | | | | | | | | | | | | | |
| d | | 2d | 00 | | | | | | | | | | | | | | | | | | |
| B Adjusted Gross Income from All Sources | C Adjusted Gross Income Earned in Alabama | | | | | | | | | | | | | | | | | | | | |
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SCHEDULE D – Profit From Sale of Real Estate, Stocks, Bonds, etc.

| <p>1 Enter total gain or (loss), before any Federal exclusion, from the sale of all assets which is not taxable to the State of Alabama.</p> <p>2 Itemize all other transactions which are taxable to Alabama in columns a through f below.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 25%;">a Kind of Property & Location</th> <th style="width: 10%;">b Date Acquired</th> <th style="width: 15%;">c Amount Received</th> <th style="width: 15%;">d Depreciation Allowable Since Acquisition</th> <th style="width: 10%;">e Cost or Other Basis</th> <th style="width: 10%;">f Subsequent Improvements</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </tbody> </table> <p>3 Totals.</p> <p>4 Net profit or (loss) (total of columns c and d less total of columns e and f). ▶ 4 00</p> <p>5 TOTAL GAIN OR (LOSS) FROM SALE OF REAL ESTATE, STOCKS, BONDS, ETC. Add the amounts on lines 1 and 4. Enter here and on Form 40NR, page 2, Part I, line 5, columns B and C. ▶ 5 00</p> | a Kind of Property & Location | b Date Acquired | c Amount Received | d Depreciation Allowable Since Acquisition | e Cost or Other Basis | f Subsequent Improvements | | | | | | | | | | | | | | | | | | | | | | | | | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">B</td> <td style="width: 50%;">C</td> </tr> <tr> <td style="height: 100px;"></td> <td style="height: 100px;"></td> </tr> </table> | B | C | | |
|--|----------------------------------|----------------------|---|---|------------------------------|------------------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---|----------|----------|--|--|
| a Kind of Property & Location | b Date Acquired | c Amount Received | d Depreciation Allowable Since Acquisition | e Cost or Other Basis | f Subsequent Improvements | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| B | C | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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SCHEDULE E – Income From Rents, Royalties, Partnerships, Estates, Trusts, and S Corporations

PART I – Rent and Royalty Income or (Loss)

| <p>1 Enter total income or (loss) from all rents and royalties which is not taxable to Alabama. ▶ 1 00</p> <p>2 Itemize below all rent and royalty income which is taxable to Alabama.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 35%;">a Kind of Property & Location</th> <th style="width: 15%;">b Amount of Rent or Royalty</th> <th style="width: 15%;">c Depreciation or Depletion (attach schedule)</th> <th style="width: 10%;">d Repairs (attach itemized list)</th> <th style="width: 10%;">e Other Expenses (attach itemized list)</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </tbody> </table> <p>3 Totals (columns 2b through 2e).</p> <p>4 Net profit or (loss) (column b less sum of columns 2c through 2e). ▶ 4 00</p> <p>5 TOTAL INCOME FROM RENTS AND ROYALTIES. Add the amounts on lines 1 and 4. Enter the totals here and include in line 8 below. ▶ 5 00</p> | a Kind of Property & Location | b Amount of Rent or Royalty | c Depreciation or Depletion (attach schedule) | d Repairs (attach itemized list) | e Other Expenses (attach itemized list) | | | | | | | | | | | | | | | | | | | | | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">B</td> <td style="width: 50%;">C</td> </tr> <tr> <td style="height: 100px;"></td> <td style="height: 100px;"></td> </tr> </table> | B | C | | |
|---|----------------------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---|----------|----------|--|--|
| a Kind of Property & Location | b Amount of Rent or Royalty | c Depreciation or Depletion (attach schedule) | d Repairs (attach itemized list) | e Other Expenses (attach itemized list) | | | | | | | | | | | | | | | | | | | | | | | | | | |
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PART II – Income or (Loss) from Partnerships, S Corporations, Estates, or Trusts

| <p>6 List income received from partnerships, estates, trusts, and S corporations in 2021. Income from these sources not taxable to Alabama should be listed in column B only. This type income earned from Alabama sources should be listed in both columns B and C.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 45%;">Name and Address</th> <th style="width: 10%;">Check One</th> <th style="width: 10%;">Partnership</th> <th style="width: 10%;">Estate or Trust</th> <th style="width: 10%;">S Corporation</th> <th style="width: 15%;">Employer Identification Number</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> <p>7 TOTAL INCOME OR (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, ESTATES, AND TRUSTS. Add the amounts on lines 6a, b, and c. Enter the totals here and include in line 8 below. ▶ 7 00</p> | Name and Address | Check One | Partnership | Estate or Trust | S Corporation | Employer Identification Number | | | | | | | | | | | | | | | | | | | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">B</td> <td style="width: 50%;">C</td> </tr> <tr> <td style="height: 100px;"></td> <td style="height: 100px;"></td> </tr> </table> | B | C | | |
|---|------------------|-------------|-----------------|-----------------|--------------------------------|--------------------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---|----------|----------|--|--|
| Name and Address | Check One | Partnership | Estate or Trust | S Corporation | Employer Identification Number | | | | | | | | | | | | | | | | | | | | | | | | |
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PART III – Summary

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| <p>8 TOTAL INCOME OR (LOSS). Combine the amounts on lines 5 and 7, columns B and C. Enter here and on Form 40NR, page 2, Part I, line 6, columns B and C. ▶ 8 00</p> | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">B</td> <td style="width: 50%;">C</td> </tr> <tr> <td style="height: 100px;"></td> <td style="height: 100px;"></td> </tr> </table> | B | C | | |
| B | C | | | | |
| | | | | | |