

SECTION I 2020 PA ESTIMATED TAX WORKSHEET

1. 2020 Estimated Income. See the instructions.1. _____
2. 2020 Estimated Distributions Deductions. See the instructions.2. _____
3. 2020 Estimated Taxable Income. Subtract Line 2 from Line 1.3. _____
4. 2020 Estimated Tax. Multiply Line 3 by 3.07% (0.0307).4. _____
5. Estimated Nonresident Tax Withheld.
See the instructions. (For a NONRESIDENT estate or trust ONLY.)5. _____
6. Estimated Resident Credit for Income Tax Paid to Other States.6. _____
7. Estimated PA Job Creation Tax Credit.7. _____
8. Estimated PA Research and Development Tax Credit.8. _____
9. Estimated PA Film Production Tax Credit.9. _____
10. Estimated PA Keystone Innovation Zone Tax Credit.10. _____
11. Estimated PA Resource Enhancement and Protection Tax Credit.11. _____
12. Estimated PA Neighborhood Assistance Program Tax Credit.12. _____
13. Estimated PA Educational Improvement Tax Credit.13. _____
14. Estimated PA Opportunity Scholarship Tax Credit.14. _____
15. Estimated PA Keystone Special Development Zone Tax Credit.15. _____
16. Estimated PA Historic Preservation Incentive Tax Credit.16. _____
17. Estimated PA Organ and Bone Marrow Donor Tax Credit.17. _____
18. Estimated PA Coal Refuse Energy and Reclamation Tax Credit.18. _____
19. Estimated PA Mixed Use Development Tax Credit.19. _____
20. Estimated PA Entertainment Economic Enhancement Program Tax Credit.20. _____
21. Estimated PA Video Game Production Tax Credit.21. _____
22. Estimated PA Waterfront Development Tax Credit.22. _____
23. Estimated PA Manufacturing and Investment Tax Credit.23. _____
24. Estimated PA Resource Manufacturing Tax Credit.24. _____
25. Other PA Schedule OC Credits not listed above.25. _____
26. Estimated Other PA Tax Withheld. See the instructions.26. _____
27. **Total Estimated Credits.** Add Lines 5 through 26.27. _____
28. **TOTAL 2020 ESTATE OR TRUST ESTIMATED TAX.** Subtract Line 27 from Line 4.28. _____
29. Enter 90% of Line 28.29. _____
30. Safe Harbor Method Income. See the instructions.30. _____
31. Safe Harbor Method Estimated Tax Liability. See the instructions.31. _____
32. **TOTAL 2020 REQUIRED ANNUAL ESTIMATED TAX.**
Enter the smaller of Line 29 or 31.32. _____

NOTE: If Line 32 is less than \$246, the estate or trust generally does not have to make estimated tax payments.

CAUTION: If Line 32 is less than \$246, the estate or trust may still be subject to estimated underpayment penalties if the estate or trust's actual tax liability for 2020 after payments and credits is more than \$246. If the estate or trust has unexpected income or income grows to an amount in excess of \$8,000 with no payments or credits being scheduled for the tax year, the estate or trust should immediately file an amended declaration and make estimated tax payments accordingly.

NOTE. The department will apply the credit from the 2019 PA-41 form as of the due date of the 2019 PA-41 form. If the 2019 credit is greater than the first 2020 installment payment, it is not necessary to file the first estimated form. The department does not require a 2020 estimated form until you must make a PA PIT estimated installment payment on behalf of the estate or trust.

SECTION II**2020 AMENDED PA ESTIMATED TAX SCHEDULE (USE IF ESTIMATED TAX CHANGES DURING THE YEAR)**

1. Amended estimated tax.	1.	_____
2. Amount of 2019 overpayment applied to 2020 estimated tax and payments to date.	2.	_____
3. Estimated tax payments to date.	3.	_____
4. Total (add Lines 2 and 3).	4.	_____
5. Unpaid balance (subtract Line 4 from Line 1).	5.	_____

SECTION III**2020 RECORD OF ESTIMATED TAX PAYMENTS**

Payment number	(A) Date	(B) Amount	(C) 2019 overpayment credit applied	(D) Total amount paid and credited [add (B) and (C)]
1				
2				
3				
4				
		Total		

GET ASSISTANCE:

- Refer to the **REV-413 (F)** instructions for completing this form;
- Visit the department's website at www.revenue.pa.gov;
- Contact the **Customer Experience Center** at **717-787-8201** between 7:30 a.m. and 5 p.m.; or
- Visit one of the department's **district offices** as shown below between 8:30 a.m. and 5 p.m.

Please call ahead to verify a district office's address and its services:

ALLENTOWN

STE 4
555 UNION BLVD
ALLENTOWN PA 18109-3389
610-861-2000

ERIE

448 W 11TH ST
ERIE PA 16501-1501
814-871-4491

GREENSBURG

SECOND FL
15 W THIRD ST
GREENSBURG PA 15601-3003
724-832-5283

HARRISBURG

LOBBY
STRAWBERRY SQ
HARRISBURG PA 17128-0101
717-783-1405

NORRISTOWN

SECOND FL
STONY CREEK OFFICE CENTER
151 W MARSHALL ST
NORRISTOWN PA 19401-4739
610-270-1780

PHILADELPHIA – CENTER CITY

STE 204A
110 N 8TH ST
PHILADELPHIA PA 19107-2412
215-560-2056

PHILADELPHIA – NORTHEAST

ACDMY PLZ SHPG CTR
3240 RED LION RD
PHILADELPHIA PA 19114-1109
215-821-1860

PITTSBURGH – DOWNTOWN

411 7TH AVE - ROOM 420
PITTSBURGH PA 15219-1905
412-565-7540

PITTSBURGH – GREENTREE

11 PARKWAY CTR STE 175
875 GREENTREE RD
PITTSBURGH PA 15220-3623
412-929-0614

READING

STE 239
625 CHERRY ST
READING PA 19602-1186
610-378-4401

SCRANTON

ROOM 207 BANK TOWERS
207 WYOMING AVE
SCRANTON PA 18503-1427
570-963-4585

SUNBURY

535 CHESTNUT ST
SUNBURY PA 17801-2834
570-988-5520