Do not staple or paper clip. Department of Taxation

Do not staple or paper clip.

2020 Ohio SD 100

School District Income Tax Return



2002010

Use only black ink/UPPERCASE letters.

File a separate Ohio SD 100 for each taxing school district in which you lived during the tax year.

M.I. Last name State ZIP code Ohio county (first four letters) Foreign postal code Check only one for spouse (if married filing jointly) Int Resident Part-year resident Nonresident Dates of nonresidency Tax Type — Check one (see instructions) Traditional tax base. Start with line 19 of this return.
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credit; limit \$50 per return)
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Code

MM-DD-YY

2020 Ohio SD 100

School District Income Tax Return



20020202

SSN	SD#		
6a. Amount from line 6 on page 1		6a.	
7. School district income tax withheld – Sch	nedule of School District Withholding, part A, line 1		
Estimated and extension payments (from carryforward from last year's return	n Ohio SD 100ES and SD 40P), and credit	8.	
9. Amended return only – amount previou	usly paid with original and/or amended return	9.	
10. Total school district income tax payme	ents (add lines 7, 8 and 9)	10.	
11. Amended return only – overpayment pr	reviously requested on original and/or amended retu	urn11.	
12. Line 10 minus line 11. Place a "-" in the box	x at the right if the amount is less than zero	12.	
If line 12 is MORE THAN line 6a	, go to line 16. OTHERWISE, continue to line 13.		
13. Tax liability (line 6a minus line 12). If line	12 is negative, ignore the "-" and add line 12 to line	6a13.	
14. Interest due on late payment of tax (see in	structions)	14.	
` .	4). Include Ohio SD 40P (if original return) or Ohio syable to "School District Income Tax"AMOU		
16. Overpayment (line 12 minus line 6a)		16.	
17. Original return only – amount of line 16 to	b be credited toward next year's school district income to	tax liability17.	
18. REFUND (line 16 minus line 17)	YOUR R	REFUND ▶ 18.	
Traditional Tax Base School District Amou	unts (lines 19 to 23)		
	, line 4. Place a "-" in the box at the right if the amour		
20. Business income deduction add-back (fro	om Ohio Schedule A, line 11)	20.	
21. Line 19 plus line 20. Place a "-" in the bo	ox at the right if the amount is less than zero	21.	
22. The portion of line 21 received while a no	onresident of the school district entered above	22	
,	inus line 22; if less than zero, enter zero). Enter here		
Earned Income Tax Base School District A	Amounts (lines 24 to 27)		
	d while a resident of the school district and included nstructions)	24.	
25. Net earnings from self-employment recei included in modified adjusted gross incor	ived while a resident of the school district and me (see instructions)	25.	
26. Federal conformity adjustments (see inst	tructions)	26.	
,	24, 25 and 26; if less than zero, enter zero). Enter h		
Sign Here (required): I have read this return and belief, the return and all enclosures are true, or	n. Under penalties of perjury, I declare that, to the best of my orrect and complete.		or less, no refund will be issued.
	Phone number	NO Payment	Included – Mail to:
Spouse's signature	Date (MM/DD/YY)		rtment of Taxation Box 182197
Check here to authorize your preparer to discu	uss this return with the Department.		OH 43218-2197
Preparer's printed name	Phone number	Payment Ir	ncluded - Mail to:

Preparer's TIN (PTIN)

Payment Included – Mail to: Ohio Department of Taxation P.O. Box 182389 Columbus, OH 43218-2389



2020 Schedule of School **District Withholding**



Use only black ink/UPPERCASE letters.

Complete a separate schedule for each SD 100 you file that reports school district withholding.

		Primary taxpayer's SSN	School District #		
List you entered	r and your spouse's (if filing jointly) W-2 a . Enter "P" in the "P/S" box if the form is	and 1099-R forms only if they have school dis the primary taxpayer's and enter "S" if it is the	trict withholding. Complete all fields for each for spouse's. Complete additional copies if necessary		
			ad of the "local" boxes. In this case, enter the school es from box 16 as the school district wage amoun		
	Total Withholding		· ·		
		the school district entered above. Enter here and o			
Part B	<u>8 - W-2s</u>				
1. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld		
	Box 15 - Employer's Ohio ID number	Box 18 - School district wages	Box 19 - School district tax		
2. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld		
	Box 15 - Employer's Ohio ID number	Box 18 - School district wages	Box 19 - School district tax		
	Employer's official marriager				
0 0/0	Doub FIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld		
3. P/S	Box b - EIN	Box 1 - wages, ups, other compensation	Box 2 - Federal income tax withheld		
	Box 15 - Employer's Ohio ID number	Box 18 - School district wages	Box 19 - School district tax		
4. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld		
	Box 15 - Employer's Ohio ID number	Box 18 - School district wages	Box 19 - School district tax		
5. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld		
	Box 15 - Employer's Ohio ID number	Box 18 - School district wages	Box 19 - School district tax		
Part C	: - 1099-Rs				
1. P/S Payer's TIN		Box 1 - Gross distribution	Box 4 - Federal income tax withheld		
	Box 15 - Payer's Ohio number	Box 19 - School district distribution	Box 17 - School district tax		





Tax Year

2020

Ohio SD RE **Reason and Explanation of Corrections**

Note: For amended school district return only Primary taxpayer's SSN

	lete the Ohio SD 100 (checking the amended return box e items on the return.	x) and include t	his form with documentation to support any adjustments to
Reaso	n(s):		
	Ohio income tax base change (Traditional tax base only)		Filing status changed Residency status changed
	Business income deduction add-back change (Traditional tax base only)		Senior citizen credit claimed
	Wages and other compensation change (Earned income tax base only)		Other (describe the reason below)
	Net self-employment income change (Earned income tax base only)		
	changes to your school district return are due to an ame ps on the next page as well as the Ohio Individual and S		1040, file your amended SD 100 at the same time. See the Income tax instructions.
Detaile	ed explanation of adjusted items (include additional sheet	et[s] if necessa	ry):
E-mail address		Teleŗ	phone number

Federal Privacy Act Notice: Because we require you to provide us with a Social Security number, the Federal Privacy Act of 1974 requires us to inform you that providing us with your Social Security number is mandatory. Ohio Revised Code sections 5703.05, 5703.057 and 5747.08 authorize us to request this information. We need your Social Security number in order to administer this tax.



Amended SD 100 Filing Tips

If your amended SD 100 results in tax due, you should <u>always</u> include an SD 40XP payment voucher with your payment. Do <u>not</u> use the SD 40P payment voucher.

When amending due to changes to my federal return, should I file my amended Ohio return(s) at the same time I file my amended federal return with the IRS?

Refund: You should wait to file your amended Ohio IT 1040 and/or SD 100 until the IRS has approved the changes to your amended federal return. When filing your amended returns, you must include:

Option #1 Option #

- A copy of your federal amended return (1040X), AND
- A copy of the IRS acceptance letter -or- refund check.
- A copy of your updated IRS account transcript reflecting the changes to your federal return.

Tax Due: To reduce the amount of interest you will owe, you should file your amended SD 100 and pay any tax due as soon as possible.

What documentation should I include when amending to show a change in my school district residency status?

Submit any and all relevant information you believe supports your change in residency status from one school district to another. Provide as many relevant documents as possible. Relevant documents include, but are not limited to, the following: property records, utility bills, vehicle registration, driver's licenses or state IDs, and voter registration.

When should I NOT file an amended return?

Some common mistakes may not require an amended return. Instead, the Department of Taxation will either make the corrections or contact you to request documentation. For example, the following mistakes generally do <u>not</u> require an amended return:

- Math errors;
- · Missing return pages;
- Unclaimed estimated and/or extension payments;*
- Demographic errors (such as name, address or SSN corrections);
- Unclaimed withholding.**

*Generally, unclaimed estimated and/or extension payments will automatically be added to your original return when filed.

**If you have unclaimed withholding, please submit a detailed explanation along with legible copies of all income statements (W-2s and 1099s) showing the school district withholding amounts instead of filing an amended return.

For additional information, you can go to tax.ohio.gov for FAQs (located under the "Income - Amended Returns" topic).