NEW YORK STATE 2020

Department of Taxation and Finance
Claim for Excelsior Jobs Program Tax Credit

Tax Law – Sections 31, 210-B.31, and 1511(y)

CT-607

All filers must enter tax period:

beginning [   ] ending [   ]

Legal name of corporation	Employer identification number (EIN)

File this form with your franchise tax return. You must also attach a copy of the certificate(s) of tax credit issued by Empire State Development (ESD).

A Excelsior Jobs Program project number *(see instructions)* .... ● **A** [   ]

B Year of eligibility *(enter a number from 1 to 10; see instructions)* .... ● **B** [   ]

C Mark an **X** in the box if you are claiming this credit as a corporate partner *(see instructions)* .... ● **C** [   ]

Schedule A – Excelsior jobs tax credit component *(see instructions)*

1 Excelsior jobs tax credit component *(see instructions)* .... ●	**1**		
2 Excelsior jobs tax credit component from partnerships *(from line 29)* .... ●	**2**		
3 Total excelsior jobs tax credit component *(add lines 1 and 2; enter here and on line 13; New York S corporations, see instructions)* .... ●	**3**		

Schedule B – Excelsior investment tax credit component *(see instructions)*

4 Excelsior investment tax credit component *(see instructions)* .... ●	**4**		
5 Excelsior investment tax credit component from partnerships *(from line 29)* .... ●	**5**		
6 Total excelsior investment tax credit component *(add lines 4 and 5; enter here and on line 14; New York S corporations, see instructions)* .... ●	**6**		

Schedule C – Excelsior research and development tax credit component *(see instructions)*

7 Excelsior research and development tax credit component *(see instructions)* .... ●	**7**		
8 Excelsior research and development tax credit component from partnerships *(from line 29)* .... ●	**8**		
9 Total excelsior research and development tax credit component *(add lines 7 and 8; enter here and on line 15; New York S corporations, see instructions)* .... ●	**9**		

Schedule D – Excelsior real property tax credit component *(see instructions)*

10 Excelsior real property tax credit component *(see instructions)* .... ●	**10**		
11 Excelsior real property tax credit component from partnerships *(from line 29)* .... ●	**11**		
12 Total excelsior real property tax credit component *(add lines 10 and 11; enter here and on line 16; New York S corporations, see instructions)* .... ●	**12**		

Schedule E – Credit summary *(New York S corporations only complete this schedule if reporting a recapture)*

13 Excelsior jobs tax credit component *(from line 3)* .... ●	**13**		
14 Excelsior investment tax credit component *(from line 6)* .... ●	**14**		
15 Excelsior research and development tax credit component *(from line 9)* .... ●	**15**		
16 Excelsior real property tax credit component *(from line 12)* .... ●	**16**		
17 Subtotal *(add lines 13 through 16)* .... ●	**17**		
18 Recapture of credit taken in previous tax years *(see instructions)* .... ●	**18**		
19 Net excelsior jobs program tax credit *(see instructions)* .... ●	**19**		

540001200094

Schedule F – Computation of excelsior jobs program tax credit used, refunded, or credited as an overpayment in the next year *(New York S corporations do not complete this section)*

20 Tax due before credits *(see instructions)* .... ●	**20**		
21 Tax credits claimed before the excelsior jobs program tax credit *(see instructions)* .... ●	**21**		
22 Subtract line 21 from line 20	**22**		
23 Minimum tax *(see instructions)* .... ●	**23**		
24 Credit limitation *(subtract line 23 from line 22; if zero or less, enter 0)* .... ●	**24**		
25 Excelsior jobs program tax credit to be used this tax year *(see instructions)* .... ●	**25**		
26 Unused excelsior jobs program tax credit available for refund or as an overpayment *(subtract line 25 from line 19)* .... ●	**26**		
27 Excelsior jobs program tax credit to be refunded *(limited to the amount on line 26; see instructions)* .... ●	**27**		
28 Excelsior jobs program tax credit to be applied as an overpayment to next year's tax *(subtract line 27 from line 26; see instructions)* .... ●	**28**		

Partnership information *(see instructions; attach additional sheets if necessary, using the same format shown)*

Name of partnership			Partnership's EIN
Credits allocated to taxpayer .... ● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
Name of partnership			Partnership's EIN
Credits allocated to taxpayer .... ● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
Name of partnership			Partnership's EIN
Credits allocated to taxpayer .... ● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
Name of partnership			Partnership's EIN
Credits allocated to taxpayer .... ● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
Name of partnership			Partnership's EIN
Credits allocated to taxpayer .... ● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
Name of partnership			Partnership's EIN
Credits allocated to taxpayer .... ● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
Name of partnership			Partnership's EIN
Credits allocated to taxpayer .... ● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
Total from additional sheet(s) if any .... ● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
29 Total credits allocated from partnership(s) *(enter here and on lines 2, 5, 8, and 11; see instructions)* .... **29** ● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit

540002200094