



REQUEST FOR REFUND DUE FOR A DECEASED TAXPAYER

PRINT OR TYPE

MMDDYYYY

MMDDYYYY

Tax Period Begin Date:

Tax Period End Date:

Name of Decedent

Date of Death (MMDDYYYY)

Taxpayer Identification Number

Number & Street Address (Permanent or Domicile on the date of death)

City / Town

State

Zip Code + 4 (or Canadian Postal Code)

Name of Claimant

Claimant Number & Street Address

City / Town

State

Zip Code + 4 (or Canadian Postal Code)

I am filing this statement as (check only one box):

- A. Surviving spouse, claiming a refund based on a joint return. Attach a copy of the death certificate.
- B. Administrator or executor. Attach a court certificate showing your appointment.

Signature and Verification

I hereby make request for refund of taxes overpaid by or on behalf of the decedent and declare, under penalties of perjury, that I have examined this claim and to the best of my knowledge and belief, it is true, correct and complete.

 Signature (in ink) of Claimant

 Date

INSTRUCTIONS

WHO MUST FILE

If you are claiming a refund on behalf of a deceased taxpayer, you must file Form NH-1310.

WHERE TO FILE

Mail forms to the New Hampshire Department of Revenue Administration
 Taxpayer Services Division
 PO Box 3306
 Concord, NH 03302-3306

FORMS SHALL NOT BE FILED BY FAX OR EMAIL

LINE A

Check the box on Line A if you are a surviving spouse filing a joint return but requesting a refund in your name only, or if you received a joint refund check but are requesting a new check in your name only. For either request, you must include a copy of the death certificate with a completed Form NH-1310. If you are requesting a new check in your name only, you must also return the joint refund check with Form NH-1310.

LINE B

Check the box on Line B only if you are the decedent's court-appointed administrator or executor. You must include a copy of the court certificate showing your appointment with the completed Form NH-1310. A copy of the decedent's will cannot be accepted as evidence that you are the personal representative.

NEED HELP?

Call the Department of Revenue Administration, Taxpayer Services Division at (603) 230-5920. Individuals with hearing or speech impairments may call TDD Access: Relay NH 1-800-735-2964.