

# Mississippi Balance Sheet Per Books

FEIN \_\_\_\_\_

| SCHEDULE L - BALANCE SHEETS PER BOOKS            | Beginning of Tax Year |     | End of Tax Year |     |
|--------------------------------------------------|-----------------------|-----|-----------------|-----|
| ASSETS                                           | (A)                   | (B) | (C)             | (D) |
| 1 Cash .....                                     |                       |     |                 |     |
| 2a Trade notes and accounts receivable .....     |                       |     |                 |     |
| b Less allowance for bad debts .....             | ( )                   |     | ( )             |     |
| 3 Inventories .....                              |                       |     |                 |     |
| 4 U.S. government obligations .....              |                       |     |                 |     |
| 5 Tax-exempt securities (see instructions) ..... |                       |     |                 |     |
| 6 Other current assets (attach statement) .....  |                       |     |                 |     |
| 7 Loans to shareholders .....                    |                       |     |                 |     |
| 8 Mortgage and real estate loans .....           |                       |     |                 |     |
| 9 Other investments (attach statement) .....     |                       |     |                 |     |
| 10a Buildings and other depreciable assets ..... |                       |     |                 |     |
| b Less accumulated depreciation .....            | ( )                   |     | ( )             |     |
| 11a Depletable assets .....                      |                       |     |                 |     |
| b Less accumulated depletion .....               | ( )                   |     | ( )             |     |
| 12 Land (net of any amortization) .....          |                       |     |                 |     |
| 13a Intangible assets (amortizable only) .....   |                       |     |                 |     |
| b Less accumulated amortization .....            | ( )                   |     | ( )             |     |
| 14 Other assets (attach statement) .....         |                       |     |                 |     |
| 15 Total assets .....                            |                       |     |                 |     |

| LIABILITIES AND SHAREHOLDERS' EQUITY                            |  |     |  |     |
|-----------------------------------------------------------------|--|-----|--|-----|
| 16 Accounts payable .....                                       |  |     |  |     |
| 17 Mortgages, notes, bonds payable in less than 1 year .....    |  |     |  |     |
| 18 Other current liabilities (attach statement) .....           |  |     |  |     |
| 19 Loans from shareholders .....                                |  |     |  |     |
| 20 Mortgages, notes, bonds payable in 1 year or more .....      |  |     |  |     |
| 21 Other liabilities (attach statement) .....                   |  |     |  |     |
| 22 Capital stock: a Preferred stock .....                       |  |     |  |     |
| b Common stock .....                                            |  |     |  |     |
| 23 Additional paid-in capital .....                             |  |     |  |     |
| 24 Retained earnings—Appropriated (attach statement) .....      |  |     |  |     |
| 25 Retained earnings—Unappropriated .....                       |  |     |  |     |
| 26 Adjustments to shareholders' equity (attach statement) ..... |  |     |  |     |
| 27 Less cost of treasury stock .....                            |  | ( ) |  | ( ) |
| 28 Total liabilities and shareholders' equity .....             |  |     |  |     |

**SCHEDULE M-1, RECONCILIATION OF INCOME (LOSS) PER BOOKS WITH FEDERAL INCOME PER RETURN**  
**Note: The corporation may be required to file Schedule M-3. See instructions.**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>1 Net income (loss) per books .....</p> <p>2 Federal income tax per books .....</p> <p>3 Excess of capital losses over capital gains .....</p> <p>4 Income subject to tax not recorded on books this year (itemize): _____</p> <p>5 Expenses recorded on books this year not deducted on this return (itemize):</p> <p>    a Depreciation ..... \$ _____</p> <p>    b Charitable contributions ..... \$ _____</p> <p>    c Travel and entertainment ... \$ _____</p> <p>6 Add lines 1 through 5 .....</p> | <p>7 Income recorded on books this year not included on this return (itemize):<br/>                     Tax-Exempt interest \$ _____</p> <p>8 Deductions on this return not charged against book income this year (itemize):</p> <p>    a Depreciation ..... \$ _____</p> <p>    b Charitable contributions \$ _____</p> <p>9 Add lines 7 and 8 .....</p> <p>10 Income (page 1, line 28) line 6 less line 9</p> |
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**SCHEDULE M-2, ANALYSIS OF UNAPPROPRIATED RETAINED EARNINGS PER BOOKS (LINE 25, SCHEDULE L)**

|                                                                                                                                                                      |                                                                                                                                                                                                                                                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>1 Balance at beginning of year .....</p> <p>2 Net income (loss) per books .....</p> <p>3 Other increases (itemize): _____</p> <p>4 Add lines 1,2, and 3 .....</p> | <p>5 Distributions: a Cash .....</p> <p>                  b Stock .....</p> <p>                  c Property .....</p> <p>6 Other decreases (itemize): _____</p> <p>7 Add lines 5 and 6 .....</p> <p>8 Balance at end of year (line 4 less line 7)</p> |
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