



Massachusetts Department of Revenue
Form 3K-1 Partner's Massachusetts Information

2020

Tax year beginning [MMDDYYYY] Tax year ending [MMDDYYYY]

Calendar year filers enter 01-01-2020 and 12-31-2020 below; fiscal year filers enter appropriate dates

NAME OF PARTNER [ ] TAXPAYER IDENTIFICATION NUMBER [ ]

ADDRESS [ ] CITY/TOWN/POST OFFICE [ ] STATE [ ] ZIP + 4 [ ]

NAME OF PARTNERSHIP [ ] FEDERAL IDENTIFICATION NUMBER [ ]

ADDRESS [ ] CITY/TOWN/POST OFFICE [ ] STATE [ ] ZIP + 4 [ ]

- A. Type of partnership (fill in one only): Individual resident, Individual nonresident, Trust or estate, S corporation, Partnership or other PTE, IRA, Disregarded entity, Exempt organization, Corporation
B1. Type of partner: General partner or LLC member-manager, Limited partner or other member
B2. Indicate partner status: Domestic partner, Foreign partner
C. Type of form submission: Final, Amended return
D. Fill in if there was a sale, transfer or liquidation of any part of this partnership interest during the tax year
E. Fill in if the partnership participated in one or more installment sales transactions.
If Yes, indicate whether information has been communicated to the partner to calculate an addition to Massachusetts tax under MGL ch 62C, § 32A based on the following Internal Revenue Code (IRC) provisions (fill in all that apply): IRC § 453A, IRC § 453(i)(2)(B)

PARTNER'S DISTRIBUTIVE SHARE

Table with 5 main rows and sub-rows (a-n) for credits. Columns include description, line number, and a grid for numerical entry with a '00' indicator. Includes a note: 'IF A LOSS, MARK AN X IN BOX'.



NAME OF PARTNER

Grid for partner names

TAXPAYER IDENTIFICATION NUMBER

Grid for taxpayer identification numbers

Table with 4 columns: Description, Line Number, Input Box, and Output Box. Rows include Refundable credits (o-v), Credit recapture (6), Net income/loss from rental activities (7-8), Interest from U.S. obligations (9), Interest from Massachusetts banks (10), Other interest and dividend income (11), Non-Massachusetts state and municipal bond interest (12), Royalty income (13), Short-term capital gains (14), Short-term capital losses (15), Gain/loss on sale of property (16-17), Long-term capital gain/loss (18), Net gain/loss under IRC § 1231 (19), Long-term gains on collectibles (20), Differences and adjustments (21), CORPORATE PARTNER INFORMATION (22-24), State and municipal bond interest not included (22), Foreign, state or local taxes (23), and Other adjustments (24).



NAME OF PARTNER

Empty grid for partner name

TAXPAYER IDENTIFICATION NUMBER

Empty grid for taxpayer ID number

RECONCILIATION OF PARTNER'S CAPITAL ACCOUNT

Table with 3 columns: Line number, Description, and Amount. Includes rows 25-30 for reconciliation of capital account.

PARTNER'S SHARE OF PROFIT, LOSS AND CAPITAL

Table with 3 columns: Line number, Description, and Amount. Includes rows 31-36 for partner's share of profit, loss, and capital.

PASS-THROUGH ENTITY PAYMENT AND CREDIT INFORMATION

Declaration election code: [ ] Withholding [ ] Composite [ ] Member-self file [ ] Exempt PTE [ ] Insurance company [ ] Non-profit [ ] Exempt corporate limited partner

Table with 3 columns: Line number, Description, and Amount. Includes rows 37-40 for pass-through entity payment and credit information.