



Massachusetts Department of Revenue Form 2 Fiduciary Income Tax Return

2020

Tax year beginning

Tax year ending

MMDDYYYY

MMDDYYYY

Calendar year filers enter 01-01-2020 and 12-31-2020 below; fiscal year filers enter appropriate dates

NAME OF ESTATE OR TRUST

ESTATE OR TRUST EMPLOYER IDENTIFICATION NUMBER

NAME OF FIDUCIARY

TITLE OF FIDUCIARY

MAILING ADDRESS OF FIDUCIARY

CITY/TOWN/POST OFFICE

STATE

ZIP + 4

C/O

Company account number

Date entity created

MMDDYYYY

Fill in all that apply:

- Qualified funeral trust
- Change in trust's name
- Nonresident beneficiaries listed on return
- Initial return
- Qualified settlement fund
- Complex trust
- Change in fiduciary
- Final return
- Trustee in bankruptcy
- Simple trust
- Change in fiduciary's name
- Resident estate or trust
- Nonresident estate or trust
- Decedent's estate
- Guardianship/conservatorship
- Change in fiduciary's address
- Filing Schedule TDS (see instructions)
- Enclosing Schedule FCI

Fill in if: Amended return (see instructions) Amended return due to federal change Member of a lower-tier entity

PART B INCOME

1	Wages, salaries, tips and other employee compensation	1	00
2	Taxable pensions and annuities	2	00
3	Business/profession or farm income or loss. See instructions.	3	00
4	Rental, royalty and REMIC income or loss (enclose Form 2, Schedule E)	4	00
5	Total Part B 5.0% interest from Massachusetts banks	5	00
6	Other Part B 5.0% income (winnings, lump-sum distributions, etc.). Enclose statement.	6	00
7	Total Part B 5.0% income. Add lines 1 through 6.	7	00
8	Deductions allowed decedents. See instructions	8	00
9	Total Part B 5.0% income less deductions allowed decedents. Subtract line 8 from line 7.	9	00
10	Income distribution deduction (from Schedule IDD, line 5). Enclose Schedules IDD and 2K-1	10	00

▼ IF A LOSS, MARK AN X IN BOX

SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.

SIGNATURE OF FIDUCIARY	DATE	PRINT PAID PREPARER'S NAME	PAID PREPARER'S SSN OR PTIN
TITLE	DATE	PAID PREPARER'S PHONE	PAID PREPARER'S EIN
MAY DOR DISCUSS THIS RETURN WITH THE PREPARER?	PAID PREPARER'S SIGNATURE	DATE	IS PAID PREPARER SELF-EMPLOYED?
<input type="checkbox"/> Yes			<input type="checkbox"/> Yes
NAME OF DESIGNATED TAX MATTERS PARTNER	IDENTIFYING NUMBER OF TAX MATTERS PARTNER		



NAME OF ESTATE OR TRUST

Grid for name of estate or trust

ESTATE OR TRUST EMPLOYER IDENTIFICATION NUMBER

Grid for employer identification number

- 11 Part B 5.0% income taxable to fiduciary. Subtract line 10 from line 9. **Not less than 0**11
- 12 Nonresident/charitable deduction. **Not less than 0.** See instructions12
- 13 Net Part B 5.0% income taxable to fiduciary. Subtract line 12 from line 11. **Not less than 0**13

Grid for lines 11-13

PART A INTEREST AND DIVIDEND INCOME

- 14 Part A 5.0% interest and dividend income (from Form 2, Schedule B, line 39). Enclose Schedule B.14
- 15 Part A 5.0% common trust fund interest and dividend income15
- 16 Total Part A 5.0% interest and dividend income. Add lines 14 and 1516
- 17 Interest distribution deduction (from Schedule IDD, line 10). Enclose Schedules IDD and 2K-117
- 18 Part A 5.0% interest and dividend income taxable to fiduciary. Subtract line 17 from line 16. **Not less than 0.**18
- 19 Nonresident/charitable deduction. Not less than 0. See instructions19
- 20 Net Part A 5.0% interest and dividend income taxable to fiduciary. Subtract line 19 from line 18. **Not less than 0** ...20
- 21 Net Part A and Part B 5.0% income taxable to fiduciary. add lines 13 and 2021
- 22 Tax from table. If line 21 is more than \$24,000, multiply amount by .0522

Grid for lines 14-22

PART A 12% CAPITAL GAINS

- 23 Taxable Part A 12% capital gains (from Form 2, Schedule B, line 40). Enclose Schedule B. **Not less than 0**23
- 24 Part A 12% short-term common trust fund capital gains24
- 25 Total Part A 12% capital gains. Add lines 23 and 2425
- 26 Income distribution deduction (from Schedule IDD, line 15). Enclose Schedules IDD and 2K-126
- 27 Part A 12% capital gains taxable to fiduciary. Subtract line 26 from line 25. **Not less than 0**27
- 28 Nonresident/charitable deduction. **Not less than 0.** See instructions28
- 29 Net Part A 12% capital gain income taxable to fiduciary. Subtract line 28 from line 27. **Not less than 0**29
- 30 12% tax. Multiply line 29 by .1230

Grid for lines 23-30

PART C 5.0% CAPITAL GAINS

- 31 Part C 5.0% long-term capital gains (from Form 2, Schedule D, line 18). Enclose Schedule D. Not less than 0.
If filing Schedule D-IS, Installment Sales, fill in oval and enclose Schedule D-IS 31
- 32 Part C 5.0% long-term common trust fund capital gains32
- 33 Total Part C 5.0% long-term capital gains. Add lines 31 and 3233
- 34 Income distribution deduction (from Schedule IDD, line 20). Enclose Schedules IDD and 2K-134
- 35 Part C 5.0% long-term capital gains taxable to fiduciary. Subtract line 34 from line 33. **Not less than 0**35
- 36 Nonresident/charitable deduction. **Not less than 0.** See instructions36

Grid for lines 31-36

