

Montana Schedule K-1 (PTE)

Owner's Share of Income (Loss), Deductions, Credits, etc.

For the calendar year 2019, or tax year beginning and ending

Part 1 PTE Information

Mark applicable boxes: Amended Schedule K-1 Final Schedule K-1

Pass-through Entity's Name FEIN

Mailing Address

City State ZIP Code

Part 2 Owner Information

Name FEIN
OR
SSN

Mailing Address

City State ZIP Code

Owner Type Resident Nonresident The owner is included in a composite income tax return

Profit and loss percentage %
Capital/Ownership %

The owner filed Form PT-AGR Year

Part 3 Adj.

| | I Everywhere | II Montana |
|--|-----------------|---------------|
| Montana Adjustments (See worksheet on page 9) | | |
| 1 Additions | 00 | 00 |
| 2 Subtractions | 00 | 00 |

Part 4 Montana Source Income

| Distributive Share of Montana Source Income (Loss) | | |
|---|----|----|
| 1 Ordinary business income (loss) | 00 | 00 |
| 2 Net rental real estate income (loss) | 00 | 00 |
| 3 Other gross rental income (loss) | 00 | 00 |
| 4 Guaranteed payments | 00 | 00 |
| 5 Interest income | 00 | 00 |
| 6 Ordinary dividends | 00 | 00 |
| 7 Royalties | 00 | 00 |
| 8 Net short-term capital gain (loss) | 00 | 00 |
| 9 Net long-term capital gain (loss) | 00 | 00 |
| 10 Net section 1231 gain (loss) | 00 | 00 |
| 11 Other income (loss) (include detailed statement) | 00 | 00 |
| 12 Section 179 expense deduction | 00 | 00 |
| 13 Other expense deductions | 00 | 00 |

Part 5 Information

| Supplemental Information | | |
|---|----|----|
| 1 Owner's share of Montana source income (loss) | 1 | 00 |
| 2 Montana composite income tax paid on behalf of owner | 2 | 00 |
| 3a Montana income tax withheld on behalf of owner (see instructions) | 3a | 00 |
| 3b Montana income tax withheld by a lower tier pass-through entity | 3b | 00 |
| 3c Add lines 3a and 3b. This is your total Montana income tax withheld on your behalf. | 3c | 00 |
| 4 Montana mineral royalty tax withheld | 4 | 00 |
| 5 Other information. List type <input type="text"/> and amount <input type="text"/> | 5 | 00 |

Part 6 Tax Credits

| Tax Credits and Recapture | | |
|--|---|----|
| 1 Contractor's gross receipts tax credit. If multiple CGR accounts, mark here. | 1 | 00 |
| CGR Account ID <input type="text"/> C G R | | |
| 2 Other credit/recapture information. List type <input type="text"/> and amount <input type="text"/> | 2 | 00 |

Part 7 PTE Use

Montana Adjustments Detail: Enter the amount and code of each adjustment entered on Part 3. (See instructions)

| | | | | | |
|------------------------------|----|------------------------------|----|------------------------------|----|
| 1 Code <input type="text"/> | 00 | 2 Code <input type="text"/> | 00 | 3 Code <input type="text"/> | 00 |
| 4 Code <input type="text"/> | 00 | 5 Code <input type="text"/> | 00 | 6 Code <input type="text"/> | 00 |
| 7 Code <input type="text"/> | 00 | 8 Code <input type="text"/> | 00 | 9 Code <input type="text"/> | 00 |
| 10 Code <input type="text"/> | 00 | 11 Code <input type="text"/> | 00 | 12 Code <input type="text"/> | 00 |

