



Illinois Department of Revenue
2019 Form IL-1040-X
 Amended Individual Income Tax Return



REV 12

Step 1: Personal information

A Print or type your current Social Security number(s), name(s), and address.

Your Social Security number Your year of birth Spouse's Social Security number Spouse's year of birth

Your first name and initial Spouse's first name and initial (and last name - only if different) Your last name County (Illinois only)

Mailing address Apt. number City State ZIP or Postal Code Foreign Nation, if not U.S.A.

B Check if your Social Security number(s), name(s), or address listed above are different from your previously filed return. See instructions.

C Filing Status: Single Married filing jointly Married filing separately Widowed Head of household

D Check if someone can claim you, or your spouse if filing jointly, as a dependent. See instructions. You Spouse

E Check the box if this applies to you during 2019. Nonresident - **Attach** Schedule NR Part-year resident - **Attach** Schedule NR

F Check the box that identifies why you are making this change. **** Attach a copy of your federal finalization.** See instructions.

****Federal change accepted on** ____/____/____ ****NOL accepted on** ____/____/____ State change

G On what date did you file your original Form IL-1040 or your latest Form IL-1040-X? ____/____/____

H Did you file a federal Form 1040X or Form 1045? If "yes," you must attach a copy to this form. See instructions. yes no

I Explain, in detail, the reason(s) for filing this amended return. Attach a separate sheet if necessary.

If you are changing your Illinois return due to a change to your federal return that resulted in an overpayment, **do not file** this form until you receive notification that the Internal Revenue Service (IRS) accepted the changes.

Step 2: Income

Corrected figures

1 Federal adjusted gross income	1 _____	.00
2 Federally tax-exempt interest and dividend income	2 _____	.00
3 Other additions. Attach Schedule M.	3 _____	.00
4 Total income. Add Lines 1 through 3.	4 _____	.00

Step 3: Base Income

5 Social Security benefits and certain retirement plan income. Attach federal Form 1040 or 1040-SR, Page 1.	5 _____	.00
6 Illinois Income Tax overpayment included in federal Form 1040 or 1040-SR, Schedule 1, Line 1. Attach federal Form 1040 or 1040-SR, Schedule 1.	6 _____	.00
7 Other subtractions. Attach Schedule M.	7 _____	.00
8 Total subtractions. Add Lines 5 through 7.	8 _____	.00
9 Illinois base income. Subtract Line 8 from Line 4.	9 _____	.00

Step 4: Exemptions - See instructions before completing Step 4.

10 a Enter the exemption amount for your self and your spouse. See Instructions.	10a _____	.00
b Check if 65 or older: <input type="checkbox"/> You + <input type="checkbox"/> Spouse # of checkboxes X \$1,000 =	10b _____	.00
c Check if legally blind: <input type="checkbox"/> You + <input type="checkbox"/> Spouse # of checkboxes X \$1,000 =	10c _____	.00
d If you are claiming dependents, enter the amount from Sch. IL-E/EIC, Step 2, Line 1. Attach Sch. IL-E/EIC.	10d _____	.00
Exemption allowance. Add Lines 10a through 10d.	10 _____	.00

Step 5: Net Income and tax

11 Residents only: Net income. Subtract Line 10 from Line 9. Nonresidents and part-year residents only: Enter your Illinois net income from Schedule NR. Attach Schedule NR.	11 _____	.00
12 Residents: Multiply Line 11 by 4.95% (.0495). Nonresidents and part-year residents: Enter the tax from Schedule NR.	12 _____	.00
13 Recapture of investment tax credits. Attach Schedule 4255.	13 _____	.00
14 Income tax. Add Lines 12 and 13. Cannot be less than zero.	14 _____	.00

Step 6: Tax After Nonrefundable Credits

15 Credit from Schedule CR. Attach Schedule CR.	15 _____	.00
16 Property tax and K-12 education expense credit from Schedule ICR. Attach Schedule ICR.	16 _____	.00
17 Credit from Schedule 1299-C. Attach Schedule 1299-C.	17 _____	.00
18 Nonrefundable credits. Add Lines 15, 16, and 17. Cannot exceed the tax amount on Line 14.	18 _____	.00
19 Tax after nonrefundable credits. Subtract Line 18 from Line 14.	19 _____	.00

This form is authorized as outlined under the Illinois Income Tax Act. Disclosure of this information is required. Failure to provide information could result in a penalty.

Official Use

▼

Staple W-2 and 1099 forms here.

▲

▼

Staple your check and IL-1040-X-V here.

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Step 7: Other Taxes

21	Household employment tax	21	_____	.00
22	Use tax reported on your original return. You cannot change the use tax from what you originally reported. See instructions.	22	_____	.00
23	Compassionate Use of Medical Cannabis Program Act and sale of assets by gaming licensee surcharges	23	_____	.00
24	Total tax. Add Lines 20, 21, 22, and 23.	24	_____	.00

Step 8: Payments and Refundable Credit

25	Illinois Income Tax withheld. Attach Schedule IL-WIT.	25	_____	.00
26	Estimated payments from Forms IL-1040-ES and IL-505-I, including any overpayment applied from a prior year return.	26	_____	.00
27	Pass-through withholding. Attach Schedule K-1-P or K-1-T.	27	_____	.00
28	Earned Income Credit from Schedule IL-E/EIC, Step 4, Line 8. Attach Schedule IL-E/EIC.	28	_____	.00
29	Total amount paid with original return and additional tax paid after return filed. See instructions.	29	_____	.00
30	Total payments and refundable credit. Add Lines 25 through 29.	30	_____	.00

Step 9: Corrected Total Overpayment or Underpayment

31	If Line 30 is greater than Line 24, subtract Line 24 from Line 30. This is your adjusted overpayment.	31	_____	.00
32	If Line 24 is greater than Line 30, subtract Line 30 from Line 24. This is your adjusted underpayment.	32	_____	.00

Step 10: Adjusted Refund or Amount You Owe

33	Overpayment, if any, as shown on your original Form IL-1040, Line 30, or as adjusted by the Department. Do not include interest you received. See instructions.	33	_____	.00
34	Overpayment. If Line 31 is greater than Line 33, subtract Line 33 from Line 31.	34	_____	.00
35	Amount from Line 34 you want refunded to you. If you want to deposit your refund directly into your checking or savings account, complete the direct deposit information below.	35	_____	.00

Routing number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/> Checking or	<input type="checkbox"/> Savings
Account number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		

36	Subtract Line 35 from Line 34. This amount will be applied to your estimated tax. See instructions.	36	_____	.00
37	Amount you owe. If you have an amount on Line 31 and this amount is less than Line 33, subtract Line 31 from Line 33 or if you have an amount on Line 32, add Lines 32 and 33.	37	_____	.00

Step 11: Signature

If this is a joint return, both you and your spouse must sign below.
Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

Sign Here					
	Your signature	Date (mm/dd/yyyy)	Spouse's signature	Date (mm/dd/yyyy)	Daytime phone number
Paid Preparer Use Only	Print/Type paid preparer's name		Paid preparer's signature		Date (mm/dd/yyyy)
	Firm's name				Firm's FEIN
	Firm's address				Firm's phone
Third Party Designee	Designee's name (please print)			Designee's phone number	<input type="checkbox"/> Check if the Department may discuss this return with the third party designee shown in this step.
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Important reminder for federal changes (including net operating loss (NOL) deductions)
If you file Form IL-1040-X because you filed a federal Form 1040X or Form 1045 that resulted in

- ◆ **an overpayment or because you are claiming an NOL carryback deduction**, you must wait to file this form until you receive a federal finalization notice from the IRS stating that they have accepted your change either by paying a refund or by final assessment, agreement, or judgment. Enter the date the IRS notified you (not the date you filed your federal Form 1040X or Form 1045) in the appropriate space in Step 1, Line F, and attach proof of federal finalization.
- ◆ **Proof of federal finalization for federal Form 1040X or Form 1045 overpayments and NOL carryback deductions** includes a copy of the notification you received from the IRS that they accepted your changes; e.g., a refund check, "Statement of Account," agreement, or judgment, **and**
 - a copy of your federal Form 1040X, if filed, **or**
 - a copy of your federal Form 1045, Application for Tentative Refund, including all pages of Schedules A and B, along with a copy of your refund check, if you filed your federal amended return due to an NOL.
- ◆ **a balance due**, you must attach proof of federal finalization and enter the date you filed your federal Form 1040X and paid the tax due in the appropriate space in Step 1, Line F. Failure to provide this date could result in an assessment of a late-payment penalty.

Proof of federal finalization for federal Form 1040X underpayments is a copy of your federal Form 1040X and a copy of the check you sent to the IRS to pay the tax due.

Note If you do not have proof of federal finalization, call the IRS or go to their website at www.irs.gov to request a tax account transcript.

Refer to the 2019 IL-1040-X Instructions for the address to mail your return.