

## SCHEDULE J BENEFICIARIES

ESTATE OF: FILE NUMBER:

| NUMBER | NAME AND ADDRESS OF PERSON(S) RECEIVING PROPERTY  | RELATIONSHIP TO DECEDENT  Do Not List Trustee(s) | AMOUNT OR SHARE<br>OF ESTATE |
|--------|---|--|------------------------------|
| I 1.   | TAXABLE DISTRIBUTIONS [Include outright spousal distributions and transfers under Sec. 9116 (a) (1.2).] |  |                              |
|        | ENTER DOLLAR AMOUNTS FOR DISTRIBUTIONS SHOWN AROUS ON LINES AS TURQUES                                  | U 10 OF BEV 1500 COVER CUEET.                    | AC ADDDODDIATE               |
|        | ENTER DOLLAR AMOUNTS FOR DISTRIBUTIONS SHOWN ABOVE ON LINES 15 THROUGH<br>NON-TAXABLE DISTRIBUTIONS     | H 18 OF REV-1300 COVER SHEET, A                  | AS APPROPRIATE.              |
| 1.     | A. SPOUSAL DISTRIBUTIONS UNDER SECTION 9113 FOR WHICH AN ELECTION TO TA                                 | X IS NOT TAKEN:                                  |                              |
| 1.     | B. CHARITABLE AND GOVERNMENTAL DISTRIBUTIONS:   |  |                              |
|        | TOTAL OF PART II - ENTER TOTAL NON-TAXABLE DISTRIBUTIONS ON LINE :                                      | 13 OF REV-1500 COVER SHEET.                      | \$                           |