



## Claim for Long-Term Care Insurance Credit

Tax Law - Section 606(aa)

Name(s) as show	n on	return				Identifying number as shown on return				
		Form IT-201, IT-203, IT-204, or IT-205.								
Schedule A -	Indi	viduals (including sole proprietors), part	nerships,	and fiducia	ries					
2 Credit rate (	20%	rm care insurance premiums paid for the current ) ed long-term care insurance (multiply line 1 by line				.00 .20				
Fiduciaries	: Inc	lude the amount from line 3 in the <i>Total</i> line of Sor the amount from line 3 on Schedule E, line 8.	•		3	.00				
Schedule B -	Par	nership, S corporation, estate, and trust	informati	on (see instru	ıctions)					
long-term care ins	uran	n a partnership, a shareholder of a New York S corpo ce credit from that entity, complete the following info artnership, <b>S</b> for S corporation, or <b>ET</b> for estate or tru	rmation for e							
		Name of entity		Туре		Employer ID number				
-	_	tner's, shareholder's, or beneficiary's sha				T				
Partner	4	Enter your share of the credit from your partner	rsnip		4	.00				
S corporation shareholder	5	Enter your share of the credit from your S corpo	oration		5	.00				
D E. C.	6									
Beneficiary	<u> </u>	column C								
	7	Totals (add lines 4, 5, and 6)			7	.00				
		the amount from line 7 in the <i>Total</i> line of Sched amount from line 7 on Schedule E, line 9.	lule D, colur	mn C.						
Schedule D -	Ber	eficiary's and fiduciary's share of credit	(see instruc	ctions)						
		A Beneficiary's name (same as on Form IT-205, Schedule C)	<b>B</b> Identifying number			C Share of qualified long-term care insurance credit				
		unt from Schedule A, line 3, plus the								
amount from Sch	edul	e C, IINE /)				.00				
						.00				
Fiduciary						.00				

(continued on back)



Schedule E – Computation of credit available for the current year								
Individuals and partnerships	8	Enter the amount from Schedule A, line 3	8	.00.				
Partners, S corporation								
shareholders, beneficiaries	9	Enter the amount from Schedule C, line 7	9	<b>.</b> 00				
Fiduciaries	10	Enter the amount from Schedule D, Fiduciary line, column C	10	.00				
	11	Total credit available for the current year (add lines 8, 9, and 10)	11	.00				

Full-year NYS resident individuals, estates, and trusts: Complete Schedule F and Schedule H. Nonresident and part-year resident individuals, estates, and trusts: Complete Schedule G and Schedule H.

Partnerships: Enter the line 11 amount on Form IT-204, line 145.

Schedule F – Full-Year New York State residents computation of total credit		
12 Enter the amount from line 11	12	.00
13 Enter the carryover credit from last year's Form IT-249	13	.00
14 Total credit (add lines 12 and 13; complete Schedule H)		.00
Schedule G – New York State nonresidents and part-year residents computation	of total credit	
15 Enter the amount from line 11	15	.00
16 Income percentage from this year's Form IT-203, line 45, or Form IT-205-A, line 12 (if the income	е	
percentage is more than 100% (1.0000), enter 1.0000)	16	
17 Nonresident and part-year resident credit (multiply line 15 by line 16)	17	.00
18 Enter the carryover credit from last year's Form IT-249	18	.00
19 Total credit (add lines 17 and 18; complete Schedule H)	19	.00
Schedule H – Computation of credit used and carried over		
20 Tax due before credits (see instructions)	20	.00
21 Credits applied against the tax before this credit (see instructions)		.00
22 Net tax (subtract line 21 from line 20)	22	.00
23 Credit used for the current tax year (see instructions)	23	.00
24 Amount of credit available for carryover to next year. Full-year residents: Subtract line 23		
from line 14. Nonresidents and part-year residents: Subtract line 23 from line 19	24	.00

