2018 PTE New Mexico Information Return for Pass-Through Entities



Taxpayer's name				
1a Mailing address (Number and street)				
2a				
	Postal/ZIP code			
3a				
If foreign address, enter country Foreign	province and/or state			
3b		CHECK ONE:		
		^{4a} ☐ Original Return ^{4b}	Amended	
		_	_	
Federal Employer Identification No. (Required)	New Mexico CRS Identification N (If Applicable)	o. NAICS (Requ		
	5a 5b 5c		ancu)	
oa	50		MENT LIGE ONLY	
Tax Year Beginning Tax Year Endir	g Extended Due Date	DEPARTI	MENT USE ONLY	
6a 6b 6c				
A. State where organized	B. Date of	of organization/	/	
C. Date business began in New Mexico/	/ D. Date t	erminated in New Mexico	/	
Section 1. Tax Withheld from Pass-Throu	nh Entity (PTF) Income			
Tax withheld from oil and gas proceeds re		m RPD-41285)		
 Tax withheld on PTE allocable net income 	•	<u> </u>		
	•			
3. Amount from lines 1 and 2 passed to own		· · · · · · · · · · · · · · · · · · ·		
4. Subtotal. Subtract line 3 from the sum of I		171		
5. Refund of overpayment of tax withheld (At	tach Form RPD-41373)	5		
Section 2. Computation of Net Income Ta		6		
6. Ordinary income (loss) from federal Form 1065, Schedule K				
7. Other income (loss) from federal Form 1065, Schedule K				
8. Interest income from municipal bonds, excluding New Mexico bonds				
9. Subtotal of lines 6, 7, and 8				
10. Interest from U.S. government obligations or federally-taxed New Mexico bonds				
11. Allowable deductions from Schedule K				
12. Allocated income (from PTE-B, line 8, column 1)				
13. Apportionable income. Add lines 10, 11, and 12, then subtract from line 9				
14. Average New Mexico percentage (from PTE-A, line 5)			14%	
15. New Mexico apportionable income. Multiply line 13 by line 14				
16. New Mexico allocated income (from PTE-B, line 9, column 2)		16		
17. New Mexico net income. Add lines 15 and 16				
Section 3. Allowable Credit				
18. Approved film production tax credit. (Attach Form RPD-41228)		18		
I declare that I have examined this return, including accompanying scheduler	lles and statements, and Paid preparer	's use only:		
to the best of my knowledge and belief, it is true, correct, and complete (other than taxpayer or an employee of the taxpayer) is based on all infor	Declaration of preparer	•		
has any knowledge.		arer if other than employee of the taxpayer	Date	
	 P1			
	Print preparer's na	me		
Signature of officer, member, or partner	Date P2 NM CRS Identifica	tion number		
	- NW CKS Identifica			

P4 Preparer's PTIN _ Taxpayer's email address

2018 PTE-A New Mexico Apportionment Factors



Average annual value of inventory				
Average annual value of personal property. 1c Rented property. Multiply annual rental value by 8 1d				
Rented property. Multiply annual rental value by 8 1d				
Total property				
_				
Property factor. Divide Total property Column 2 by Column 1 and then multiply by 100	1%			
PAYROLL FACTOR Total compensation of employees 2a				
2. Payroll factor. Divide Column 2 by Column 1 and then multiply by 100+	2%			
SALES FACTOR				
Gross receipts3a				
3. Sales factor. Divide Column 2 by Column 1 and then multiply by 100. +	3 L·%			
4. TOTAL of lines 1, 2, and 3	4 <u> </u>			
Count of factors 4a				
5. Average New Mexico Percentage. Divide the factor on line 4 by the number of factors used to compute line 4,				
A. This entity submitted written notification of its election to use one of the special methods of apportionment of business income	5%			
for tax year ending The effective date of the election is See instructions.				
B. Mark the box indicating the special method elected. Manufacturers Manufacturers Headquarters Operation				
2018 PTE-B Allocated Non-Business Income Taxable to Owners				
Column 1	Column 2			
	w Mexico Income			
1. Net non-business dividends				
Net non-business interest				
2. Not non husiness rents (less)				
3. Net non-business rents (loss)				
4. Net non-business rents (loss)				
4. Net non-business royalties				
4. Net non-business royalties				
4. Net non-business royalties				