



Schedule SK-1 Shareholder's Massachusetts Information. Complete one Schedule SK-1 for each shareholder. 2018

NAME OF SHAREHOLDER, TAXPAYER IDENTIFICATION NUMBER, ADDRESS, CITY/TOWN/POST OFFICE, STATE, ZIP + 4, NAME OF S CORPORATION, FEDERAL IDENTIFICATION NUMBER (FID)

Type of shareholder: Individual resident, Individual nonresident, Trust or estate, Bank, Exempt organization
Fill in if: Final, Amended, S corporation participated in one or more installment sales transactions
If filled in, indicate whether information has been communicated to the shareholder to calculate an addition to Massachusetts tax under MGL ch 62C, § 32A based on the following Internal Revenue Code (IRC) provisions (check all that apply): IRC § 453A, IRC § 453(l)(2)(B)

SHAREHOLDER'S DISTRIBUTIVE SHARE

▼ If a loss, mark an X in box at left

Table with 4 columns: Line number, Description, and two boxes for entry. Rows include Massachusetts ordinary income or loss, Separately stated deductions, Credits available (a-r), and various tax credits.



TAXPAYER IDENTIFICATION NUMBER

Grid for Taxpayer Identification Number

SHAREHOLDER'S DISTRIBUTIVE SHARE (cont'd.)

Table with 2 columns: Description and Amount. Rows include: s. Veteran's Hiring Credit, t. Low-Income Housing Donation Credit, u. Total credits, 5 Adjusted Massachusetts net income or loss from rental real estate activity(ies), 6 Adjusted Massachusetts net income or loss from other real estate activity(ies), 7 Interest from U.S. obligations, 8 Interest (5.1%) from Massachusetts banks, 9 Other interest and dividend income, 10 Non-Massachusetts state and municipal bond interest, 11 Royalty income, 12 Other income, 13 Short-term capital gains, 14 Short-term capital losses, 15 Gain on the sale, exchange or involuntary conversion of property used in a trade or business held for one year or less, 16 Loss on the sale, exchange or involuntary conversion of property used in a trade or business held for one year or less, 17 Long-term capital gain or loss, 18 Net gain or loss under Schedule 1231, 19 Other long-term gains and losses, 20 Long-term gains on collectibles, 21 Differences and adjustments, 22 Property distributions made to shareholder.



TAXPAYER IDENTIFICATION NUMBER

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SHAREHOLDER'S BASIS INFORMATION

Form sections 23-27: Shareholder's Basis Information. Includes fields for date of federal basis, number of shares owned, percentage of stock ownership, dollar value of basis, and Massachusetts basis at beginning and end of tax year.

PASS-THROUGH ENTITY PAYMENT AND CREDIT INFORMATION

Declaration election code: Withholding Composite Member self-file Exempt PTE Non-profit

Form sections 28-31: Pass-through Entity Payment and Credit Information. Includes fields for withholding amount, estimated payments, and credit for amounts withheld and estimated payments made by lower-tier entity(ies).