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2017 FORM 1041ME - INCOME TAX RETURN FOR RESIDENT AND NONRESIDENT ESTATES AND TRUSTS

For calendar year 2017 or tax year beginning in 2017

Tax period Amended Return (mm-dd-yyyy) 2017 to Estate/Trust/QFT EIN (do not enter / or -) Name of Estate or Trust (as it appears on federal Form SS-4) Name and Title of Fiduciary or Trustee Fiduciary SSN or EIN (do not enter / or -) Address of Fiduciary (number and street) Contact Person First Name Last Name City State ZIP Code Telephone number Type of Decedent's estate Bankruptcy estate Qualified Funeral Trust (QFT) Qualified entity (check (enter decedent's SSN) Enter QFT EIN in space above **Disability Trust** (Chapter 7) one box): Bankruptcy estate Simple Trust Complex Trust ESBT (S Portion Only) Pooled Income (Chapter 11) Check the boxes that apply: Nonresident estate or trust Initial return Final return Resident estate or trust .00 .00 Maine taxable income (resident estate or trust - line 1 plus or minus line 2. .00 Maine income tax (from tax table on page 2 of instructions)......4 .00 Adjustments to tax (from Schedule A, line 18).....5 .00 .00 7. Tax payments: a. Maine income tax withheld (attach Form W-2, W-2G, 1099-R or 1099ME).....7a .00 b. 2017 estimated tax payments (including real estate withholding tax payments) and extension payments7b .00 c. Refundable tax credits (from Schedule A, line 4)......7c .00 d. Total payments (add lines 7a, 7b and 7c)7d .00 8. a. If line 6 is greater than line 7d, enter TAX BALANCE DUE8a .00 **b.** Enter **PENALTY** for underpayment of estimated tax (attach Form 2210ME) (Check here if you checked the box on Form 2210, line 17..... .00 c. TOTAL AMOUNT DUE (add lines 8a and 8b). Make checks payable to Treasurer, State of Maine 8c .00 9. If line 7d is greater than line 6, enter OVERPAYMENT9 .00 10. Overpayment to be CREDITED **REFUNDED**......10b to next year's estimated tax. 10a .00 .00 REFUND DEPOSITED DIRECTLY TO YOUR CHECKING ACCOUNT (\$20,000 or less). SEE INSTRUCTIONS. Check this box if this 10c. Routing Number refund will go to an

10d. Checking Account Number

account outside the United States.....

FORM 1041ME, page 2 - Enclose with your Form 1041ME



ESTATE/TRUST EIN

SCHEDULE 1 - Fiduciary Adjustment (Enter combined amounts for both the beneficiaries and the estate or trust)

1	ADDITIONS — Income exempt from federal income tax, but taxable a Income from municipal and state bonds, other than Maine	,	1a	.00				
	b Net Operating Loss Adjustment (attach schedule)		1b	.00				
	c Maine Public Employees Retirement System Contributions		1c	.00				
	d Domestic Production Activities Deduction Add-back (see instruction	ons)	1d	.00				
	e Bonus Depreciation Add-back (see instructions)		1e	.00				
	f Maine Capital Investment Credit Bonus Depreciation Add-back (se	ee instructions)	1f	.00				
	g Other. (See instructions) (Attach worksheet(s))		1g	.00				
	h Total additions (add lines 1a through 1g)		1h	.00				
2	SUBTRACTIONS — Income exempt from Maine income tax, but tax a U.S. Government Bond interest included in federal taxable income		20	.00				
	a 0.5. Government bond interest included in rederal taxable income		2d	.00				
	b Social Security and Railroad Retirement Benefits included in fede	· ·	· ·	.00				
	c Interest from Maine Municipal General Obligation , Private Activity ar federal taxable income			.00				
	d Maine Public Employees Retirement System Pick-Up Contribution			0.0				
	previously taxed by the state		20	.00				
	e Bonus Depreciation and Section 179 Recapture (see instructions)		2e	.00				
	f Other. (See instructions) (Attach worksheet(s))		2f	.00				
	g Total Deductions (add lines 2a through 2f)		2g	.00				
Net Fiduciary Adjustment (subtract line 2g from line 1h — see instructions [may be a negative amount])3								
	All estates or trusts: Multiply line 3 by Schedule 2, Column 3, line f. Resident estates or trusts: Enter on page 1, line 2. Nonresident es		ule NR, line 7, Column A.					
Th	ird Do you want to allow another person to discuss this return with Ma	ine Revenue Services?	Yes (complete the following).	No.				
Pa	rty	\	Personal Identification number					
	Phone no. (der penalties of perjury, I declare that I have examined this return and accompanying	schedules and statements and to the l		are true, correct, and				
100	mplete. Declaration of preparer (other than taxpayer) is based on all information of w	hich preparer has any knowledge.						
	SIGNATURE OF FIDUCIARY OR OFFICER REPRESENTING ESTATE OR TRUST	DATE	DATE ESTATE OR TRUS	T CREATED				
	SIGNATURE OF PREPARER OTHER THAN FIDUCIARY	DATE						
	S.S.S. SIL OF THE PRETO MERCHINATION OF THE PROPERTY OF THE PR							
	PRINT PREPARER'S NAME	PREPARER'S PHONE NUMBER	PREPARER'S SSN OR P	TIN				
		D 4005 A	0.5					



FORM 1041ME, page 3 - Enclose with your Form 1041ME

ESTATE/ TRUST EIN ____ - _____

SCHEDULE 2 — Allocation of Federal Income and Maine-source Income								
Name B = beneficiary E/T = estate or trust	Share of income (copy from federal return)	3. Percent	4. State of domicile	5. Social security number/EIN of beneficiaries	Maine-source income allocated to nonresident & "Safe Harbor" resident beneficiaries			
(a) B-	\$	%			\$			
(b) B-	\$	%			\$			
(c) B-	\$	%			\$			
(d) B-	\$	%			\$			
(e) B-	\$	%			\$			
(f) E/T-	\$	%						
(a) Total	9	100%			4			

Line g, Column 6: If required to complete Schedule NR, enter the amount from Schedule NR, line 4, Column B. Complete Column 6 for nonresident and "Safe Harbor" resident beneficiaries based on the amount entered on line g, Column 6, and also based on the percentages in Column 3.

SCHEDULE 3 - Credit for Income Tax Paid to Another Jurisdiction

1	Maine taxable income from Form 1041ME, page 1, line 3	00
2	Income taxed by (other jurisdiction) included in line 12	00
3	Percentage of income taxed by other jurisdiction (divide line 2 by line 1)	%
	Limitation of credit: a Form 1041ME, page 1, line 4 \$ multiplied by % on line 3 above 4a	00
	b Income taxes paid to other jurisdiction net of tax credits	00
5	Allowable credit: line 4a or 4b, whichever is less. Enter here and on Form 1041ME, Schedule A, line 5 5	00

Special instructions for taxpayers who claim credit for income tax paid to more than one other jurisdiction:

Credit for each jurisdiction must be computed separately. Use a separate Schedule 3 for each jurisdiction. Add the results together and enter total on Schedule A, line 5.