



Enter your name as shown on your return.

Enter your federal employer identification number (FEIN).

**Read this information before completing this form:**

Refer to Schedule 1299-I, Income Tax Credits Information and Worksheets, and Schedule 1299-D, Instructions, for information on how to complete this schedule. All figures should be rounded to whole dollars. If you are carrying forward credits from a previous year, you must refer to your 2017 Schedule 1299-D, Step 3 to determine the amount of available credit carryforward that you may use on this 2018 Schedule 1299-D. If you have more credits than lines available, attach a separate schedule in the same format with all the required information and complete Step 2, Line 21 on this schedule only.

**Step 1: Worksheet (Complete this step only if you earned this credit during your current tax year.)****■ Research and Development** - Follow the instructions on this worksheet to calculate the Research and Development credit amount to enter in Step 2, Column E.

- |  | A<br>Base period avg. expenses | B<br>This year's expenses |
|--|--------------------------------|---------------------------|
| 1 Enter the amounts from Schedule 1299-I, Line 6 of the Research and Development Worksheet.  | ◆ 1 _____                      | ◆ 1 _____                 |
| 2 Subtract Line 1, Column A from Line 1, Column B. If negative, enter zero.  |                                | ◆ 2 _____                 |
| 3 Multiply Line 2 by 6.5% (.065). Enter the result here and in Step 2, Column E on the line with "5" in Column A and Credit Code 5340 in Column B. |                                | ◆ 3 _____                 |

**Step 2: Figure your Credit - All credits being claimed or established must be listed in Step 2 even if they are not being used in the current year.**

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|---|-----------|
| 4 Enter your income tax from Form IL-1120, Step 7, Line 47; Form IL-1041, Step 6, Line 44; or Form IL-990-T, Step 5, Line 21.                             | ◆ 4 _____ |
| 5 Enter your Credit for Income Tax Paid to Another State from Form IL-1041, Schedule CR, Line 59 ( <b>Form IL-1041 filers only</b> , all others enter 0). | ◆ 5 _____ |
| 6 Subtract Line 5 from Line 4. If the amount is zero or negative, enter zero.   | 6 _____   |

	◆ A Years Left to Carry	◆ B Credit Code	◆ C IL Tax Year Credit Earned	◆ D Identifying Number	◆ E Credit Earned or Carried	◆ F Distributive Share or Transfer	G Total Credit	H Calculation	I Credit Applied	J Credit Carryforward
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- 21 Follow the Schedule 1299-D Instructions to determine the amount of credit you may claim this year. Enter the amount here and on your Form IL-1120, Line 48, Form IL-1041, Line 46, or Form IL-990-T, Line 22.

◆ 21 \_\_\_\_\_

