Department of Revenue Services State of Connecticut

## **Schedule CT-1040AW Part-Year Resident Income Allocation**

(Rev. 12/18)

| Your first name and middle initial  |  | st name                                   | Your Social Secur              | Your Social Security Number                      |                                 |  |        |   |             |
|---|--|---|--------------------------------|--|---------------------------------|--|--------|---|-------------|
| If joint return, spouse's first name and middle initial   | Last name  |   |                                |  | Spouse's Social Security Number |  |        |   |             |
| Part 1 – Adjusted Gross Income  | Federal Income<br>as Modified<br>See instructions. |   | Connecticut<br>Resident Period |  | Connecticut Nonresident Period  |  |        |   |             |
|   |  | Column A<br>Income from<br>federal return | \                              | Column B<br>Income from Colur<br>for this period |                                 | Column C<br>Income from Colur<br>for this period | nn A   | Column I<br>Income from Colu<br>from Connecticut so | mn C        |
| 1. Wages, salaries, tips, etc.  | 1  |   |                                |  |                                 |  |        |   |             |
| 2. Taxable interest   | 2  |   |                                |  |                                 |  |        |   |             |
| 3. Ordinary dividends   | 3  |   |                                |  |                                 |  |        |   |             |
| 4. Alimony received   | 4  |   |                                |  |                                 |  |        |   |             |
| 5. Business income or (loss)  | 5  |   |                                |  |                                 |  |        |   |             |
| 6. Capital gain or (loss)   | 6  |   |                                |  |                                 |  |        |   |             |
| 7. Other gains or (losses)  | 7  |   |                                |  | $\vdash$                        |  |        |   | -           |
| 8. Taxable amounts of IRA, pension and annuities  | 8  | ///////////////////////////////////////   | ////                           | <br>   | ///                             |  | ////   | <br>  | ////        |
| 9. Reserved for future use  | 9  | (//////////////////////////////////////   | ////                           | <i>\////////////////////////////////////</i>     | ///                             | ///////////////////////////////////////          | ///    | <i>(////////////////////////////////////</i>        | X///        |
| 10. Rental real estate, royalties, partnerships,  | 1,0  |   |                                |  |                                 |  |        |   |             |
| S corporations, trusts, etc.  | 10   |   |                                |  | $\vdash$                        |  |        |   |             |
| 11. Farm income or (loss)   | 11   |   |                                |  |                                 |  |        |   |             |
| 12. Unemployment compensation   | 12<br>13   |   |                                |  | $\vdash$                        |  |        |   |             |
| <ul><li>13. Taxable amount of social security benefits</li><li>14. Other income: See instructions</li></ul> | 14   |   |                                |  |                                 |  |        |   |             |
|   | _  |   | 00                             | <b>•</b>   | 00                              |  | 00     |   | 00          |
| 15. Add Lines 1 through 14.   | 15   | <u> </u>                                  | 100                            |  | 00                              |  | 00     |   | 00          |
| Part 2 – Adjustments to Income  | 16   | I   |                                | I  | П                               |  |        | 1   | Τ           |
| Educator expenses      Certain business expenses of reservists, performing                                  | 16   |   |                                |  |                                 |  |        |   |             |
| artists, and fee-basis government officials   | 17   |   |                                |  |                                 |  |        |   |             |
| 18. Health savings account deduction  | 18   |   |                                |  |                                 |  |        |   |             |
| Moving expenses for members of the armed forces   |  |   |                                | 1  |                                 |  |        | 1   |             |
| 20. Deductible part of self-employment tax  | 20   |   |                                |  |                                 |  |        |   |             |
| 21. Self-employed SEP, SIMPLE, and qualified plans  | 21   |   |                                |  |                                 |  |        |   |             |
| 22. Self-employed health insurance deduction  | 22   |   |                                |  |                                 |  |        |   |             |
| 23. Penalty on early withdrawal of savings  | 23   |   |                                |  |                                 |  |        |   |             |
| 24. Alimony paid  | 24   |   |                                |  |                                 |  |        |   |             |
| 25. IRA deduction   | 25   |   |                                |  |                                 |  |        |   |             |
| 26. Student loan interest deduction   |  |   |                                |  |                                 |  |        |   |             |
| 27. Reserved for future use   |  |   |                                |  |                                 |  |        |   |             |
| 28. Reserved for future use   | 28   |   |                                |  |                                 |  |        |   | <i>}///</i> |
| 29. Total adjustments: Add Lines 16 through 27  | 29   |   |                                |  |                                 |  |        |   |             |
| 30. Subtract Line 29 from Line 15 ▶   | 30   |   | 00                             | <b>&gt;</b>                                      | 00                              | <b>&gt;</b>                                      | 00     | <b>&gt;</b>   | 00          |
| Line 30, Column A<br>Add Columns B and D for eac  |  |   |                                |  |                                 |  | T-SI.  |   |             |
| Part 3 – Part-Year Resident Information   |  |   |                                |  |                                 |  |        |   |             |
| Moved Into Connecticut  |  |   |                                |  |                                 |  |        |   |             |
| Date you moved into Connecticut/  |  | / and s                                   | tata                           | of <b>prior</b> residence                        | ъ. Г                            |  | 7      |   |             |
| Date your moved into Connecticut     Date your spouse moved into Connecticut                                |  |   |                                |  |                                 | donce:   |        |   |             |
| -   |  | 1   | _ `                            | and State Of <b>prio</b>                         | riesi                           | uence.   |        |   |             |
| Moved Out of Connecticut  |  | ,   |                                |  |                                 |  | $\neg$ |   |             |
| Date <b>you</b> moved out of Connecticut/   |  |   |                                |  |                                 |  |        |   |             |
| 2. Date <b>your spouse</b> moved out of Connecticut   |  | / /                                       |                                | and state of ne                                  | ew re                           | sidence:   |        |   |             |
| Income From Connecticut Sources During I  | Noni   | esident Perio                             | d                              |  |                                 |  |        |   |             |
| 1. Did <b>you</b> receive income from Connecticut sour  | ces  | during your non                           | resid                          | ent period?                                      |                                 |  |        | Yes 🗆   | No          |
| 2. Did <b>your spouse</b> receive income from Connec  |  |   |                                | •  |                                 |  |        |   |             |