TAXABLE YEAR

2018

CALIFORNIA SCHEDULE

## Alternative Minimum Tax and Credit Limitations — Fiduciaries

P (541)

	ames as shown on Form 541.					
)a	rt i	Fiduciary's Share of Alternative Minimum Taxable Income (AMTI)				
		justed total income (or loss). Enter the amount from Form 541, line 17			1	00
		t operating loss (NOL) deduction, if any from Form 541, line 15a. Enter as a positive amount				
		d line 1 and line 2, enter total				
١dj	ustr	nents and tax preference items:				
4	a	Interest	a	00		
	b	Personal property taxes and real property taxes	b	00		
	C	Miscellaneous itemized deductions from Form 541, line 15b	C	00		
	d	Refund of personal property taxes and real property taxes	d(	00)		
	е	Depreciation of property placed in service after 1986	e	00		
	f	Circulation and research and experimental expenditures paid or incurred after 1986	f	00		
	g	Mining exploration and development costs paid or incurred after 1986	g	00		
	h	Long-term contracts entered into after February 28, 1986	h	00		
	i	Amortization of pollution control facilities placed in service after 1986	i	00		
	j	Installment sales of certain property	j	00		
	k	Adjusted gain or loss (including incentive stock options)	k	00		
	ı	Certain loss limitations	I	00		
	m	Tax shelter farm activities	m	00		
	n	Passive activities	n	00		
	0	Beneficiaries of other trusts or decedent's estates	0	00		
	р	Depletion				
	q	Intangible drilling costs				
	r	California qualified stock options				
	s	Other adjustments	s	00		
5	Со	mbine line 4a through line 4s			5	00
		d line 3 and line 5				00
						1
۱It	erna	tive minimum taxable income deduction and exclusion:				
7	a	Alternative minimum tax NOL deduction. See instructions	7a			
	b	AMTI exclusion. See instructions				
	C	Add line 7a and 7b, enter total			7c	
8	Ad	justed alternative minimum taxable income. Subtract line 7c from line 6			8	00
		come distribution deduction from Part II, line 15			9	00
0	Fid	uciary's share of alternative minimum taxable income. Subtract line 9 from line 8			10	00

Pa	rt II Income Distribution Deduction on an Alternative Minimum Tax (AMT) Basis		
1	Adjusted alternative minimum taxable income from Part I, line 8	1	00
2	Adjusted tax-exempt interest		00
3	Net capital gains from Schedule D (541), line 9, column (a). If zero or less, enter -0	3	00
4	Capital gains allocable to corpus paid or set aside for charitable purposes from Form 541, Schedule A, line 4	4	00
5	Capital gains paid or permanently set aside for charitable purposes from current year's income.  See instructions	5	00
6	Capital gains computed on an alternative minimum tax basis included in Part I, line 8	6 (	00)
7	Capital losses computed on an alternative minimum tax basis included in Part I, line 8. Enter as a positive amount	7	00
8	Distributable net alternative minimum taxable income (DNAMTI). Combine line 1 through line 7	8	00
9	Income required to be distributed currently from Form 541, Schedule B, line 9	9	00
10	Other amounts paid, credited, or required to be distributed from Form 541, Schedule B, line 10	10	00
11	Total distributions. Add line 9 and line 10	11	00
12	Tax-exempt income included on line 11	12	00
13	Tentative income distribution deduction. Subtract line 12 from line 11	13	00
14	Tentative income distribution deduction. Subtract line 2 from line 8	14	00
15	Income distribution deduction on an AMT basis. Enter the smaller of line 13 or line 14 here and on Part I, line 9	15	00
Pa	rt III Tentative Minimum Tax (TMT) and Alternative Minimum Tax (AMT) Computation		
1	Enter the amount from Part I, line 10.	1	00
2	Exemption amount	00	
3	Phase-out of exemption amount	00	
4	Subtract line 3 from line 1. If zero or less, enter -0-	4	00
5	Multiply line 4 by 25% (.25)	5	00
6	Subtract line 5 from line 2. If zero or less, enter -0-	6	00
7	Subtract line 6 from line 1. If zero or less, enter -0-	7	00
8	Tentative minimum tax. Multiply line 7 by 7.0% (.07)	8	00
9	Regular tax before credits from Form 541, line 21a.	9	00
10	Alternative minimum tax. Subtract line 9 from line 8. If zero or less, enter -0 If there are no Part IV,		
	Section C credits, enter this amount on Form 541, line 26 or Form 109, line 13	10	00

Part IV Credits that Reduce Tax Note: Attach the credit forms to Form 541.							
1 Enter the amount from Form 541, line 21, minus Form 541, line 22, but not les	ss than zero		1				
2 Tentative minimum tax from Part III, line 8	2	00					
Section A – Credits that reduce excess tax.	(a) Credit amount	<b>(b)</b> Credit used this year	(c) Tax balance to be offset by credits	(d) Credit carryover			
3 Subtract line 2 from line 1. If zero or less, enter -0- and see instructions.  This is your excess tax which may be offset by credits	3						
A1 Credits that reduce excess tax and have no carryover provisions.							
4 Code: 162 Prison inmate labor credit	4						
A2 Credits that reduce excess tax and have carryover provisions. See instruction	ns.						
<b>5</b> Code: Credit Name:	5						
<b>6</b> Code: Credit Name:	6						
7 Code: Credit Name:	7						
8 Code: Credit Name:	. 8						
<b>9</b> Code: 188 Credit for prior year alternative minimum tax	9						
Section B – Credits that may reduce tax below tentative minimum tax.							
<b>10</b> If Part IV, line 3 is zero, enter the amount from line 1. If line 3 is more than							
zero, enter the total of line 2 and the last entry in column (c)	10						
<b>B1</b> Credits that reduce net tax and have carryover provisions. See instructions.							
<b>11</b> Code: Credit Name:	11						
<b>12</b> Code: Credit Name:	12						
<b>13</b> Code: Credit Name:	13						
<b>14</b> Code: Credit Name:	14						
B2 Credits that reduce net tax and have no carryover provisions.							
<b>15</b> Code: 187 Other state tax credit	15						
Section C – Credits that may reduce alternative minimum tax.							
<b>16</b> Enter your alternative minimum tax from Part III, line 10	16						
17 Code: 180 Solar energy credit carryover from Section B1, column (d)	17						
<b>18</b> Code: 181 Commercial solar energy credit carryover from Section B1, column (d)	18						
19 Adjusted AMT. Enter the balance from line 18, column (c) here and on Form 541, line 26, or Form 109, line 13	19						