



Schedule SK-1 Shareholder's Massachusetts Information

2017

NAME OF SHAREHOLDER		TAXPAYER IDENTIFICATION NUMBER	
ADDRESS	CITY/TOWN/POST OFFICE	STATE	ZIP + 4
NAME OF S CORPORATION		FEDERAL IDENTIFICATION NUMBER (FID)	
ADDRESS	CITY/TOWN/POST OFFICE	STATE	ZIP + 4

Type of shareholder: ☐ Individual resident ☐ Individual nonresident ☐ Trust or estate ☐ Bank ☐ Exempt organization
Fill in if: ☐ S corporation participated in one or more installment sales transactions
If filled in, indicate whether information has been communicated to the shareholder to calculate an addition to Massachusetts tax under M.G.L. Ch. 62C, sec. 32A based on the following Internal Revenue Code (IRC) provisions (check all that apply): ☐ IRC 453A ☐ IRC 453(l)(2)(B)

SHAREHOLDER'S DISTRIBUTIVE SHARE

▼ If a loss, mark an X in box at left

1	Massachusetts ordinary income or loss (from Schedule S, line 31)	1	
2	Separately stated deductions	2	
3	Add lines 1 and 2	3	
4	Credits available		
a.	Taxes paid to another jurisdiction (residents only)	4a	
b.	Lead Paint Credit	4b	
c.	Economic Opportunity Area Credit	4c	
d.	Economic Development Incentive Program Credit	4d	
e.	Brownfields Credit	4e	
f.	Low-Income Housing Credit	4f	
g.	Historic Rehabilitation Credit	4g	
h.	Refundable Film Credit	4h	
i.	Film Incentive Credit	4i	
j.	Medical Device Credit	4j	
k.	Refundable Dairy Credit	4k	
l.	Refundable Life Science Credit	4l	
m.	Life Science Company Tax Credit	4m	
n.	Refundable Economic Development Incentive Credit	4n	
o.	Conservation Land Credit	4o	
p.	Employer Wellness Program Credit	4p	
q.	Refundable Community Investment Credit	4q	
r.	Certified Housing Development Credit	4r	



TAXPAYER IDENTIFICATION NUMBER

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SHAREHOLDER'S DISTRIBUTIVE SHARE (cont'd.)

	s.	Veteran's Hiring Credit	4s	☐	☐	☐	☐	☐	☐
	t.	Low-Income Housing Donation Credit	4t	☐	☐	☐	☐	☐	☐
	u.	Total credits	4u	☐	☐	☐	☐	☐	☐
5		Adjusted Massachusetts net income or loss from rental real estate activity(ies) (from Schedule S, line 34)	5	☒	☐	☐	☐	☐	☐
6		Adjusted Massachusetts net income or loss from other real estate activity(ies) (from Schedule S, line 37)	6	☒	☐	☐	☐	☐	☐
7		Interest from U.S. obligations (from Schedule S, line 39)	7	☐	☐	☐	☐	☐	☐
8		Interest (5.1%) from Massachusetts banks (from Schedule S, line 40)	8	☐	☐	☐	☐	☐	☐
9		Other interest and dividend income (from Schedule S, line 41)	9	☐	☐	☐	☐	☐	☐
10		Non-Massachusetts state and municipal bond interest (from Schedule S, line 42)	10	☐	☐	☐	☐	☐	☐
11		Royalty income (from Schedule S, line 43)	11	☐	☐	☐	☐	☐	☐
12		Other income (from Schedule S, line 44)	12	☐	☐	☐	☐	☐	☐
13		Short-term capital gains (from Schedule S, line 45)	13	☐	☐	☐	☐	☐	☐
14		Short-term capital losses (from Schedule S, line 46)	14	☒	☐	☐	☐	☐	☐
15		Gain on the sale, exchange or involuntary conversion of property used in a trade or business held for one year or less (from Schedule S, line 47)	15	☐	☐	☐	☐	☐	☐
16		Loss on the sale, exchange or involuntary conversion of property used in a trade or business held for one year or less (from Schedule S, line 48)	16	☒	☐	☐	☐	☐	☐
17		Long-term capital gain or loss (from Schedule S, line 49)	17	☒	☐	☐	☐	☐	☐
18		Net gain or loss under Schedule 1231 (from Schedule S, line 50)	18	☒	☐	☐	☐	☐	☐
19		Other long-term gains and losses (from Schedule S, line 51)	19	☒	☐	☐	☐	☐	☐
20		Long-term gains on collectibles (from Schedule S, line 52)	20	☐	☐	☐	☐	☐	☐
21		Differences and adjustments (from Schedule S, line 53)	21	☒	☐	☐	☐	☐	☐
22		Property distributions made to shareholder (from U.S. Form 1120S, Schedule K-1, line 16d)	22	☒	☐	☐	☐	☐	☐

SHAREHOLDER'S BASIS INFORMATION

23	a.	Enter date of federal basis (12-31-1985 or later)	23a	M M D D Y Y Y Y
	b.	Number of shares owned.	23b	
	c.	Shareholder's percentage of stock ownership	23c	
	d.	Dollar value of basis as of the date in line 23a	23d	

24	Massachusetts basis at beginning of tax year								
	a. Stock	24a							
	b. Indebtedness	24b							

25 Net Massachusetts adjustments

a. Stock 25a

b. Indebtedness 25b

26	Net federal adjustments								
a.	Stock	26a							
b.	Indebtedness	26b							

27	Massachusetts basis at end of tax year								
	a. Stock (add lines 24a and 25a).....	27a							
	b. Indebtedness (add lines 24b and 25b)	27b							

PASS-THROUGH ENTITY PAYMENT AND CREDIT INFORMATION

Declaration election code: ☐ Withholding ☐ Composite ☐ Member self-file ☐ Exempt PTE ☐ Non-profit

28 Withholding amount.....28

29	Estimated payments.....	29							
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30 Credit for amounts withheld by lower-tier entity(ies)

Payer Identification number ▶

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31 Credit for amounts of estimated payments made by lower-tier entity(ies)

Payer Identification number ▶

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