

Illinois Department of Revenue 2017 Form IL-1040-X

Amended Individual Income Tax Return

Step 1: Personal information

A Print or type your current Social Security number(s), name(s), and address.

	Your Social Security number					
	Your first name and initial	Spouse's first na	ame and initial (ar	nd last name - only if different)	Your last name	
	Mailing address	Apt. number	City	State	ZIP or Postal Code	Foreign Nation, if not U.S.A.
в	Check if your Social Se	ecurity number(s), na	ame(s), or addre	ess listed above are different	from your previously f	iled return. See instructions
С	Filing Status: Single	or head of househ	old 🛛 Marri	ied filing jointly	arried filing separately	y 🛛 Widowed
D	D Check the box that identifies why you are making this change. ** Attach a copy of your federal finalization. See					
	**Federal change acc		Day [/] Year	\square **NOL accepted on \overline{N}	lonth Day Year	State change
E	On what date did you file	your original Form	IL-1040 or your	latest Form IL-1040-X?		//
F	Did you file a federal Form	1040X or Form 104	45? If "yes," you	I must attach a copy to this	form. See instructions	. 🔲 yes 🗌 no
G	Explain, in detail, the reas	on(s) for filing this	amended returr	n. Attach a separate sheet i	f necessary.	

If you are changing your Illinois return due to a change to your federal return that resulted in an overpayment, **do not file** this form until you receive notification that the Internal Revenue Service (IRS) accepted the changes.

Step 2:		As orio	Column A ginally reported or adjusted	Column B Corrected figures
Income	1 Federal adjusted gross income	1	.00 1	•
1099 Torms	2 Federally tax-exempt interest and dividend income	2	.00 2	.00
010	3 Other additions. Attach Schedule M with amended figures.	3	<u></u> 3	.00
	4 Total income. Add Lines 1 through 3.	4	.00 4	.00
Step 3: ^N ≜ Base	5 Social Security benefits and certain retirement plan income.			
S Base	Attach federal Form 1040 or 1040A, Page 1 with amended figures.	5	.00 5	.00
	6 Illinois Income Tax overpayment included in federal Form 1040, Line	10.		
Income	Attach federal Form 1040, Page 1 with amended figures.	6		.00
•	7 Other subtractions. Attach Schedule M with amended figures.	7	.00 7	.00
	8 Total subtractions. Add Lines 5 through 7.		.00 8	.00
	9 Illinois base income. Subtract Line 8 from Line 4.	9	<u>.00</u> 9	.00
Step 4:	See instructions before completing Step 4.			
Exemptions	10 a Number of exemptions X \$2,175	10a		.00
Exemptions	b Claimed as a dependent. See instructions X \$2,175	10b		.00
	c 65 or older X \$1,000	10c		.00
	d Legally blind X \$1,000	10d		.00
	Exemption allowance. Add Lines 10a through 10d.	10	<u>.00</u> 10	.00
Step 5:	11 Residents only: Net income. Subtract Line 10 from Line 9.	11	.00 11	.00
Net	12 Nonresidents and part-year residents only: Attach Schedule NR.			
	Write your Illinois base income from Schedule NR and check the box			
D	that applies to you during 2017. \Box Nonresident \Box Part-year resider	nt 12	<u>.00</u> 12	.00
Step 6:	13 Residents: Multiply Line 11 by 4.3549% (.043549).			
Tax	Nonresidents and part-year residents: Enter the tax from Schedule NR.	13	.00 13	.00
	Check if you completed Schedule SA to calculate your income tax.			
	Attach Schedule SA.			
ס ב	14 Recapture of investment tax credits. Attach Schedule 4255.		.00 14	.00
<u> </u>	15 Income tax. Add Lines 13 and 14.	15	<u>.00</u> 15	.00
Step 7:	16 Credit from Schedule CR. Attach Schedule CR with amended figures	5. 16	.00 16	.00
ਤੂੰ Tax After	17 Property tax and K-12 education expense credit from Schedule ICR.			
Non-	Attach Schedule ICR with amended figures.			.00
	18 Credit from Schedule 1299-C. Attach Schedule 1299-C with amended figure			
Credits	19 Nonrefundable credits. Add Lines 16, 17, and 18.		<u></u>	
	20 Tax after nonrefundable credits. Subtract Line 19 from Line 15.	20	.00 20	.00
IL-1040-X Front	(R-12/17)			Official Use



REV 12

	21 Tax after nonrefundable	credits from Pag	e 1, Line 20.		21		.00	21 _	.00
Step 8:	22 Household employment	tax			22		.00	22	.00
Other	23 Use tax reported on your original return. Enter the amount from your								
Taxes	original return in both Column A and Column B. See instructions.								.00
	24 Compassionate Use of Medical Cannabis Pilot Program Act Surcharge				24		.00	24 _	.00
	25 Total tax. Add Lines 21, 22, 23, and 24.								.00
Step 9:	26 Illinois Income Tax withh						.00	26 _	.00
Payments	27 Estimated payments (IL-1040-ES, IL-505-I, and prior year credit)						.00	27 _	.00
and	· · · · · · · · · · · · · · · · · · ·						28 _	.00	
Refundable									
Credit	with amended figures. 29							29 _	.00
	30 Previous payments. Generally includes the tax paid with your original return plus any additional						20	.00	
	tax paid after your original return was filed. Do not include penalties or interest. See instructions. 31 Total payments and refundable credit . Add Lines 26 through 30.					ons.			
				-					.00
Step 10:	32 Overpayment, if any, as sl								0.0
Adjusted	adjustment to your accoun					ons. See instru	ictions		
Total Tax	 33 Voluntary contributions as shown on your original return. See instructions. 34 Adjusted total tax. Add Lines 25, 32, and 33. 						აა _ 2/I		
01	-				1. 01				
Step 11:							.00 .00		
Refund	36 Amount from Line 35 you want refunded to you. If you want to deposit your refund directly into your checking or savings account, complete the						30 _	.00	
or	direct deposit information			ecking of saving:	s account,	, complete th	e		
Amount			<u> </u>						
You Owe	Routing number				Checking or Savings				
Owe	Account number]	
							tions.		
	38 Amount you owe. If Line 34 is greater than Line 31, subtract Line 31 from Line 34. 38								.00
Step 12:	If this is a joint return, both you Under penalties of perjury, I sta	and your spouse te that I have exa	must sign be mined this re	low. turn and, to the be	est of my k	nowledge, it i	s true	, correct	t, and complete.
Sign							()	
Here	Your signature Date (mm/dd/yyyy) Spouse's signature		nature Date (mm/dd/yyyy)		mm/dd/yyyy)	Daytime phone number			
	· · · · · ·						Пс	Check if	
Paid	Print/Type paid preparer's name Paid preparer's			's signature Date (mm/dd/yyyy)		self-e	mployed	Paid Preparer's PTIN	
Preparer	Firm's name						_		r ald r toparor of r firt
Use Only					Firm's		1	\	
	Firm's address				Firm's	phone 🕨	()	
Third				()					ne Department may
Party	Designee's name (nlease print)				discuss this return with the thi				
LIDGIGDOO	Designee's name (please orinn)			Designee's phone	nunner		narw	nesinne	A SUUMU IN THIS STOP

Mail to: Illinois Department of Revenue, P.O. Box 19007, Springfield, IL 62794-9007

Important reminder for federal changes (including net operating loss (NOL) deductions) If you file Form IL-1040-X because you filed a federal Form 1040X or Form 1045 that resulted in

an overpayment or because you are claiming an NOL carryback deduction, you must wait to file this form until you receive a federal finalization notice from the IRS stating that they have accepted your change either by paying a refund or by final assessment, agreement, or judgment. Write the date the IRS notified you (not the date you filed your federal Form 1040X or Form 1045) in the appropriate space in Step 1, Line D, and attach proof of federal finalization.

Proof of federal finalization for federal Form 1040X or Form 1045 overpayments and NOL carryback deductions includes a copy of the notification you received from the IRS that they accepted your changes; e.g., a refund check, "Statement of Account," agreement, or judgment, and

• a copy of your federal Form 1040X, if filed, or

- a copy of your federal Form 1045, Application for Tentative Refund, including all pages of Schedules A and B, along with a copy of your refund check, if you filed your federal amended return due to an NOL.
- a balance due, you must attach proof of federal finalization and write the date you filed your federal Form 1040X and paid the tax due in the appropriate space in Step 1, Line D. Failure to provide this date could result in an assessment of a late-payment penalty.
 Proof of federal finalization for federal Form 1040X underpayments is a copy of your federal Form 1040X and a copy of the check you sent to the IRS to pay the tax due.

Note If you do not have proof of federal finalization, call the IRS or go to their website at www.irs.gov to request a tax account transcript.



