



Alabama Individual Income Tax Return RESIDENTS & PART-YEAR RESIDENTS

For the year Jan. 1 - Dec. 31, 2017, or other tax year: Beginning: Ending:

Personal information section including first name, spouse's first name, address, city, state, ZIP code, and foreign country options.

Social Security Number section with checkboxes for deceased primary and spouse.

CHECK BOX IF AMENDED RETURN ADOR

Filing Status/Exemptions section with options for Single, Married filing separate, Married filing joint, and Head of Family.

Income and Adjustments table with columns for Alabama tax withheld (A) and Income (B), including lines 5a through 10.

Deductions table with checkboxes for itemized or standard deductions, including lines 11 through 15.

Tax table including Net tax due Alabama, Consumer Use Tax, and Alabama Election Campaign Fund contributions, including lines 16 through 21.

Payments table including Alabama income tax withheld, estimated tax payments, and refundable portions, including lines 22 through 29.

AMOUNT YOU OWE section including line 30 for tax liability and line 31 for estimated tax penalty.

OVERPAID section including line 32 for overpayment and line 33 for amount applied to 2018 estimated tax.

Donations section including line 34 for total donation check-offs from Schedule DC.

REFUND section including line 35 for refunded amount, calculated as total payments minus total tax due.



PART I

1	Alimony received	1	●	00
2	Business income or (loss) (attach Federal Schedule C or C-EZ) (see instructions)	2	●	00
3	Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. (attach Schedule D)	3	●	00
4a	Total IRA distributions	4a	●	00
4b	Taxable amount (see instructions)	4b	●	00
5a	Total pensions and annuities	5a	●	00
5b	Taxable amount (see instructions)	5b	●	00
6	Rents, royalties, partnerships, estates, trusts, etc. (attach Schedule E)	6	●	00
7	Farm income or (loss) (attach Federal Schedule F)	7	●	00
8	Other income (state nature and source — see instructions)	8	●	00
9	Total other income. Add lines 1 through 8. Enter here and also on page 1, line 7.	9	●	00

PART II

1a	Your IRA deduction	1a	●	00
b	Spouse's IRA deduction	1b	●	00
2	Payments to a Keogh retirement plan and self-employment SEP deduction	2	●	00
3	Penalty on early withdrawal of savings	3	●	00
4	Alimony paid. Recipient's last name _____ Social security no. ● _____	4	●	00
5	Adoption expenses	5	●	00
6	Moving Expenses (Attach Federal Form 3903) to City _____ State _____ ZIP _____	6	●	00
7	Self-employed health insurance deduction	7	●	00
8	Payments to Alabama College Counts 529 Fund or Alabama PACT Program	8	●	00
9	Health insurance deduction for small employer employee (see instructions)	9	●	00
10	Costs to retrofit or upgrade home to resist wind or flood damage	10	●	00
11	Deposits to a catastrophe savings account	11	●	00
12	Total adjustments. Add lines 1 through 11. Enter here and also on page 1, line 9	12	●	00

PART III

Dependents

1a Dependents:	(1) First name	Last name	(2) Dependent's social security number.	(3) Dependent's relationship to you.	(4) Did you provide more than one-half dependent's support?
●					
●					
●					
●					

Do not include yourself or your spouse

b Total number of dependents claimed above _____ ●

2 **Amount allowed.** (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart on page 10.)
Enter amount here and on page 1, line 14. _____ 2 ● 00

PART IV

General Information

1 **Residency** Check only one box Full Year Part Year From _____ 2017 through _____ 2017.

2 Did you file an Alabama income tax return for the year 2016? Yes No If no, state reason _____

3 Give name and address of present employer(s). Yours _____
Your Spouse's _____

4 Enter the Federal Adjusted Gross Income ●\$ _____ and Federal Taxable Income ●\$ _____ as reported on your 2017 Federal Individual Income Tax Return.

5 Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)? Yes No
If yes, enter source(s) and amount(s) below: (other than state income tax refund)

Source _____	Amount ●	00
Source _____	Amount ●	00

Drivers License Info

DOB (mm/dd/yyyy) ● _____	Your state ● _____	DL# ● _____	Iss date (mm/dd/yyyy) ● _____	Exp date (mm/dd/yyyy) ● _____
DOB (mm/dd/yyyy) ● _____	Spouse state ● _____	DL# ● _____	Iss date (mm/dd/yyyy) ● _____	Exp date (mm/dd/yyyy) ● _____

Sign Here In Black Ink

● I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature _____	Date _____	Daytime telephone number () _____	Your occupation _____
Spouse's signature (if joint return, BOTH must sign) _____	Date _____	Daytime telephone number () _____	Spouse's occupation _____

Paid Preparer's Use Only

Preparer's signature _____	Date _____	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN ● _____
Firm's name (or yours if self-employed) and address _____	Daytime telephone no. () _____	E.I. No. _____	ZIP Code _____

WHERE TO FILE FORM 40

If you are **not** making a payment, mail your return to:

Alabama Department of Revenue
P.O. Box 154
Montgomery, AL 36135-0001

If you are making a payment, mail your return, Form 40V, and payment to:

Alabama Department of Revenue
P.O. Box 2401
Montgomery, AL 36140-0001

Mail **only** your 2016 Form 40 to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.

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