

Schedule K-1 - Beneficiary's Share of Income, Deductions and Credits

**TC-41K-1
2014**

41409

EIN or SSN _____

Estate/trust name _____

Estate or Trust Information

A Estate or trust EIN or SSN: _____

B Estate or trust name

Fiduciary Information

C Fiduciary name, address, city, state, and ZIP code

Beneficiary Information

D Beneficiary's EIN or SSN _____

E Beneficiary's name, address, city, state, and ZIP code

F Beneficiary's phone number _____

G Percent of Utah income distributed to the beneficiary _____

H Dependent Beneficiary - enter "X" _____
"Statement of Dependent Beneficiary Income" on file with trustee
(See Schedule N instructions for definition of *dependent beneficiary*.)

Other Information

Tax Commission Use Only:

Beneficiary's Share of Utah Income, Deductions and Credits

1a	Utah U.S. government interest income	_____	.00
1b	Utah taxable municipal bond interest income	_____	.00
1c	Utah other interest income	_____	.00
2	Utah ordinary dividends	_____	.00
3	Utah net short-term capital gain	_____	.00
4	Utah net long-term capital gain	_____	.00
5	Utah portfolio and nonbusiness income	_____	.00
6	Utah ordinary business income	_____	.00
7	Utah net rental real estate income	_____	.00
8	Utah other rental income	_____	.00
9	Utah directly apportioned deductions (describe) _____ _____	_____	.00 .00
10	Estate tax deduction	_____	.00
11	Final year Utah deductions (describe) _____ _____	_____	.00 .00
12	Other Utah information _____ _____	_____	.00 .00
13	Utah nonrefundable credits allocated to beneficiary		
	Name of credit	Code	Amount
	_____	_____	.00
	_____	_____	.00
	_____	_____	.00
	_____	_____	.00
14	Utah refundable credits allocated to beneficiary		
	Name of Credit	Code	Amount
	_____	_____	.00
	_____	_____	.00
	_____	_____	.00
	_____	_____	.00
15	Utah tax withheld on behalf of beneficiary "X" if withholding waiver applied for _____		.00