

Bankruptcy Estate Schedule

**TC-41C
2014**

41406

EIN or SSN _____

Estate/trust name _____

Trustee (or debtor-in-possession) _____		Trustee SSN _____	
1	Federal total income from federal form 1040, line 22	• 1	_____ .00
2	Federal adjustments from federal form 1040, line 36	• 2	_____ .00
3	Federal adjusted gross income (subtract line 2 from line 1)	3	_____ .00
4	Additions to income (enter code and amount below and total on line 4 (see codes in TC-40 instructions)		
	Code Amount	Code Amount	
	• 4a _____ .00	• 4b _____ .00	
	• 4c _____ .00	• 4d _____ .00	4 _____ .00
5	Add lines 3 and 4	5	_____ .00
6	State tax refund included on federal form 1040, line 10	• 6	_____ .00
7	Subtractions from income (enter code and amount below and total on line 7 (see codes in TC-40 instructions)		
	Code Amount	Code Amount	
	• 7a _____ .00	• 7b _____ .00	
	• 7c _____ .00	• 7d _____ .00	7 _____ .00
8	Utah taxable income (loss) - subtract the total of lines 6 and 7 from line 5	• 8	_____ .00
9	Utah tax - multiply line 8 by 5% (.05) (not less than zero)	• 9	_____ .00
10	Personal exemption	10	2963
11	Enter greater of \$6,200 or federal itemized deductions	• 11	_____ .00
12	Add line 10 and line 11	12	_____ .00
13	State income tax deducted on federal Schedule A, line 5	• 13	_____ .00
14	Subtract line 13 from line 12	14	_____ .00
15	Initial credit before phase-out - multiply line 14 by 6% (.06)	• 15	_____ .00
16	Base phase-out amount	16	13590
17	Phase-out income - subtract line 16 from line 8 (not less than zero)	17	_____ .00
18	Phase-out amount - multiply line 17 by 1.3% (.013)	• 18	_____ .00
19	Taxpayer tax credit - subtract line 18 from line 15 (not less than zero)	• 19	_____ .00
20	Utah income tax - Subtract line 19 from line 9 (not less than zero)	• 20	_____ .00

Enter the tax from line 20 on TC-41, page 1 line 22

Note: Non or part-year resident bankruptcy estate must also complete TC-41C, page 2

**Submit this page ONLY if data entered.
Attach completed schedule to your Utah Fiduciary Tax Return.**

41407 **Bankruptcy Estate Schedule**
Non or Part-year Resident (continued)

EIN or SSN _____ Estate/trust name _____

Residency Status:

• **Nonresident.** Home state abbreviation: _____ • **Part-year resident from:** _____ to _____
mm/dd/yy mm/dd/yy

Income	Column A - Utah	Column B - Total
21 Wages, salaries, tips, etc.(1040 line 7)	.00	.00
22 Taxable interest income (1040 line 8a)	.00	.00
23 Ordinary dividends (1040 line 9a)	.00	.00
24 Taxable refunds, credits or offsets of state & local income tax (1040 line 10)	.00	.00
25 Alimony received (1040 line 11)	.00	.00
26 Business income or (loss) (1040 line 12)	.00	.00
27 Capital gain or (loss) (1040 line 13)	.00	.00
28 Other gains or (losses) (1040 line 14)	.00	.00
29 IRA distributions - taxable amount (1040 line 15b)	.00	.00
30 Pensions and annuities - taxable amount (1040 line 16b)	.00	.00
31 Rental real estate, royalties, partnerships, S corp., trust, etc. (1040 line 17)	.00	.00
32 Farm income or (loss) (1040 line 18)	.00	.00
33 Unemployment compensation (1040 line 19)	.00	.00
34 Social Security benefits - taxable amount (1040 line 20b)	.00	.00
35 Other income (1040 line 21)	.00	.00
36 Additions to income from TC-40A, Part 1 (Utah portion only in Utah column)	.00	.00
37 Total income (loss) - add lines 21 through 36 for both columns A and B	.00	.00

Adjustments	Column A - Utah	Column B - Total
38 Educator expenses (1040 line 23)	.00	.00
39 Certain business expenses (1040 line 24)	.00	.00
40 Health savings account deduction (1040 line 25)	.00	.00
41 Moving expenses (1040 line 26) - enter only expenses moving into Utah in col. A	.00	.00
42 Deductible part of self-employment tax (1040 line 27)	.00	.00
43 Self-employed SEP, SIMPLE and qualified plans (1040 line 28)	.00	.00
44 Self-employed health insurance deduction (1040 line 29)	.00	.00
45 Penalty on early withdrawal of savings (1040 line 30)	.00	.00
46 Alimony paid (1040 line 31a)	.00	.00
47 IRA deduction (1040 line 32)	.00	.00
48 Student loan interest deduction (1040 line 33)	.00	.00
49 Tuition and fees (1040 line 34)	.00	.00
50 Domestic production activities deductions (1040 line 35)	.00	.00
51 State tax refund included on federal form 1040 line 10	.00	.00
52 Subtractions from income from TC-40A, Part 2 (Utah portion only in Utah column)	.00	.00
53 (see instructions): _____	.00	.00
54 Total adjustments - add lines 38 through 53 for both columns A and B	.00	.00

55 Subtract line 54 from line 37 for both columns A and B • .00 • .00
Line 55, column B must equal TC-41C, page 1, line 8

Non or Part-year Resident Bankruptcy Estate Tax

56 Divide line 55 column A by line 55 column B (to 4 decimal places) Do not enter a number greater than 1.0000 or less than 0.0000	56	.00
57 Enter tax amount from TC-41, line 25	57	.00
58 Multiply line 57 by the decimal on line 56. This is your Utah tax. Carry to TC-41, line 26	• 58	.00

Submit this page ONLY if data entered.
Attach completed schedule to your Utah Fiduciary Tax Return.