

Income Tax Supplemental Schedule

**TC-40A
2016**

40604

SSN _____

Last name _____

Part 1 - Additions to Income (write the code and amount of each addition to income)		Code	Amount
Code	Code	• _____	_____ .00
51 Lump sum distributions	57 Municipal bond interest	• _____	_____ .00
53 Medical Savings Account (MSA) addback*	60 Untaxed income of a resident trust	• _____	_____ .00
54 Utah Educational Savings Plan (UESP) addback*	61 Untaxed income of a nonresident trust	• _____	_____ .00
56 Child's income excluded from parent's return	69 Equitable adjustments	• _____	_____ .00
* to the extent previously deducted or credited on Utah return		• _____	_____ .00
		• _____	_____ .00
		• _____	_____ .00
Total additions to income (add all additions to income and enter total here and on TC-40, line 5)			_____ .00

Part 2 - Subtractions from Income (write the code and amount of each subtraction from income)		Code	Amount
Code	Code	• _____	_____ .00
71 Interest from U.S. Government Obligations	78 Railroad retirement income	• _____	_____ .00
77 Native American Income: Tribe	79 Equitable adjustments	• _____	_____ .00
Enrollment Number Code	82 Nonresident active duty military pay	• _____	_____ .00
Yours • _____	85 State tax refund distributed to beneficiary	• _____	_____ .00
Spouse's • _____	88 Nonresident military spouse income	• _____	_____ .00
		• _____	_____ .00
		• _____	_____ .00
Total subtractions from income (add all subtractions from income and enter total here and on TC-40, line 8)			_____ .00

Part 3 - Apportionable Nonrefundable Credits (write the code and amount of each credit)		Code	Amount
Code	Code	• _____	_____ .00
04 Capital gain transactions credit	22 Medical Care Savings Account (MSA) credit	• _____	_____ .00
18 Retirement tax credit (attach TC-40C)	23 Health benefit plan credit	• _____	_____ .00
20 Utah Educational Savings Plan (UESP) credit	24 Qualifying solar project credit	• _____	_____ .00
	26 Gold and silver coin sale credit	• _____	_____ .00
		• _____	_____ .00
		• _____	_____ .00
Total apportionable nonrefundable credits (add all Part 3 credits and enter total here and on TC-40, line 24)			_____ .00

Part 4 - Nonapportionable Nonrefundable Credits (write the code and amount of each credit)		Code	Amount
Code	Code	• _____	_____ .00
01 At-home parent credit	13 Carryforward of mach./equip. research credit	• _____	_____ .00
02 Qualified sheltered workshop credit - name: _____	17 Tax paid to another state (attach TC-40S)	• _____	_____ .00
	19 Live organ donation expenses credit	• _____	_____ .00
05 Clean fuel vehicle credit	21 Renewable residential energy systems credit	• _____	_____ .00
06 Historic preservation credit	25 Combat related death credit	• _____	_____ .00
07 Carryforward of enterprise zone credit	27 Veteran employment tax credit	• _____	_____ .00
08 Low-income housing credit	28 Employing persons who are homeless	• _____	_____ .00
10 Recycling market dev. zone credit	63 Achieving a Better Life Experience Prog. credit	• _____	_____ .00
12 Research activities credit			
Total nonapportionable nonrefundable credits (add all Part 4 credits and enter total here and on TC-40, line 26)			_____ .00

**Submit page ONLY if data entered.
Attach completed schedule to your Utah Income Tax Return.**

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40605

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Part 5 - Refundable Credits (write the code and amount of each refundable credit)

Code	Code	Code	Amount
		• _____	_____ .00
39 Renewable commercial energy systems	47 Agricultural off-highway gas/undyed diesel	• _____	_____ .00
40 Targeted business tax credit	48 Farm operation hand tools	• _____	_____ .00
41 Special needs adoption credit		• _____	_____ .00
		• _____	_____ .00
		• _____	_____ .00
Total refundable credits (add all refundable credits and enter total here and on TC-40, line 38)			_____ .00

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