



TENNESSEE ENHANCED INDUSTRIAL MACHINERY CREDIT BUSINESS PLAN

Applicable Credit (Check the box next to the credit for which you are applying):

- Four checkboxes for different credit amounts: \$100,000,000, \$250,000,000, \$500,000,000, and \$1,000,000,000.

- Fields for: (1) TAXPAYER, (2) TAXPAYER MAILING ADDRESS, (3) ACCOUNT NUMBER (FEIN), (4) NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM CODE (NAICS)

CAPITAL INVESTMENT

- Fields for: (5) AMOUNT, (6) BEGIN/END DATE, (7) DESCRIPTION OF PRINCIPAL BUSINESS ACTIVITY

- (8) DESCRIPTION OF EXPANSION: [Blank lines for text entry]

Signature area for taxpayer with fields for Title, Date, and Phone No.

FOR DEPARTMENT USE ONLY. Signature area for Department of Revenue Delegate with Date field.



## INSTRUCTIONS FOR THE ENHANCED INDUSTRIAL MACHINERY CREDIT BUSINESS PLAN

- Line 1: Indicate the complete name of the taxpayer.
- Line 2: Indicate the taxpayer's mailing address.
- Line 3: Indicate the taxpayer's Federal Employer Identification Number.
- Line 4: Indicate the taxpayer's North American Industry Classification System Code Principal Business Activity (NAICS).
- Line 5: List the total amount of the capital investment being made, not just the portion eligible for the Industrial Machinery credit.
- Line 6: Indicate the fiscal year(s) in which the capital investment will be made.
- Line 7: Describe the taxpayer's principal business activity.
- Line 8: Supply a brief, accurate description of the investment made.
- Lines 9 **THIS APPLICATION MUST BE SIGNED BY THE TAXPAYER.** Do not print or use a signature stamp.

### IMPORTANT

Each question on the business plan must be answered fully.

### DUE DATE

Due on or before the last day of the fiscal year in which the capital investment is made.

### MAILING ADDRESS

TENNESSEE DEPARTMENT OF REVENUE  
500 DEADERICK STREET  
ANDREW JACKSON STATE OFFICE BUILDING  
P.O. BOX 190644  
NASHVILLE, TENNESSEE 37219-0644

### NEED ASSISTANCE?

For tax assistance call, (800) 397-8395 toll free in Tennessee, or if you are located in the Nashville area or out-of-state, call (615) 253-0700. For industrial recruitment information, call the Department of Economic and Community Development toll-free (800) 251-8594 from outside of Tennessee or (615) 741-3282 in Tennessee.