

**PARTNER/MEMBER/
SHAREHOLDER DIRECTORY**
PA-20S/PA-65
Directory (05-16) (FI) **2016**

OFFICIAL USE ONLY

Name as shown on the PA-20S/PA-65 Information Return

FEIN

C

The entity must list its partners/members/shareholders on this schedule. Enter the following for all partners/members/shareholders:

SSN/FEIN; REVENUE ID; OWNERSHIP % (enter each owner's percentage); and **NAME AND ADDRESS**. Copy Directory to list additional owners.

CODE - Enter the type of owner by code.

See instructions.

B = Bank/Financial Institution

PI = Part-year Resident Individual (S Corp Only)

T = Trust

DE = Disregarded Entity

I = Insurance Company

P = Partnership

S = S Corporation

RI = Resident Individual

L = LLC taxed as a Partnership

LC = LLC taxed as a C Corporation

LS = LLC taxed as an S Corporation

C = C Corporation

NR = Nonresident Individual

E = Estate

X = Exempt

1	Code	SSN/FEIN	Revenue ID	Ownership %
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name:

Address:

2	Code	SSN/FEIN	Revenue ID	Ownership %
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name:

Address:

3	Code	SSN/FEIN	Revenue ID	Ownership %
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name:

Address:

4	Code	SSN/FEIN	Revenue ID	Ownership %
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name:

Address:

5	Code	SSN/FEIN	Revenue ID	Ownership %
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name:

Address:

6	Code	SSN/FEIN	Revenue ID	Ownership %
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name:

Address:





pennsylvania
DEPARTMENT OF REVENUE

Instructions for PA-20S/PA-65 Directory

Partner/Member/Shareholder Directory

PA-20S/PA-65 Directory (05-16)

GENERAL INFORMATION

Purpose of Schedule

PA S corporations, partnerships or limited liability companies filing as partnerships or PA S corporations for federal income tax purposes use PA-20S/PA-65 Partner/Member/Shareholder Directory to list each partner/member/shareholder (owner) involved with the entity within the tax year.

COMPLETING THE PARTNER/MEMBER/SHAREHOLDER DIRECTORY

Business Name

Enter the complete name of the entity or business as shown on the PA-20S/PA-65 Information Return.

The entity must list its partners/members/shareholders on this schedule.

FEIN

Enter the nine-digit federal employer identification number (FEIN) of the entity or business as shown on the PA-20S/PA-65 Information Return.

Complete all of the following for all partners/members/shareholders.

LINE INSTRUCTIONS

LINE 1 THROUGH 6

Code

Enter the type of owner using the following codes:

- B = Bank Financial Institution
- PI = Part-Year Resident Individual (S corporation only)

- T = Trust
- DE = Disregarded Entity
- I = Insurance Company
- P = Partnership
- S = S Corporation
- RI = Resident Individual
- L = LLC taxed as a Partnership
- LC = LLC taxed as a C Corporation
- LS = LLC taxed as a PA S Corporation
- C = C Corporation
- NR = Nonresident Individual
- E = Estate
- X = Exempt

SSN/FEIN

Enter the applicable nine-digit Social Security number or nine-digit federal employer identification number (FEIN) of each partner/member/shareholder.

Revenue ID

Enter the Revenue ID for the following owner types:

- B = Bank Financial Institution
- I = Insurance Company
- LC = LLC taxed as a C Corporation
- C = C Corporation

The Revenue ID is a unique, 10-digit number assigned by the Department of Revenue to replace the seven-digit Tax Account ID number. The seven-digit Tax Account ID number may be used if the 10-digit Revenue ID number is not known. One of these numbers must be provided.

OWNERSHIP PERCENTAGE

Partnership

Enter the owner's percentage of ownership at the close of the taxable year.

PA S Corporation

Enter the owner's weighted average percentage of ownership for the taxable year.

NAME/ADDRESS

Enter the complete name, address, city, state and ZIP code of the partner/member/shareholder involved with the entity within the tax year.



NOTE: To list additional owners make a copy of the Directory.