

Department of Taxation and Finance

Claim for Excelsior Jobs Program Tax Credit

All filers must enter tax period:

CT-607

Tax Law – Article 1, Section 31; Article 9, Section 187-q; Article 9-A, Section 210-B.31; and Article 33, Section 1511(y)

	beginning		ending			
Le	gal name of corporation filing franchise tax return	Employer ider	ntification	n number (EIN)		
	e this form with your franchise tax return. You must also attach a copy of the cerate Development (ESD).	tificate(s) of	tax cr	edit issued by E	Empire	
Α	Excelsior Jobs Program project number (see instructions)	• A				
В	Year of eligibility (enter a number from 1 to 10; see instructions)			• В	3	
С	Mark an \boldsymbol{X} in the box if you are claiming this credit as a corporate partner (see instructions)		•	С	
	hedule A – Excelsior jobs tax credit component (see instructions)					
1	Excelsior jobs tax credit component (see instructions)	•	1			
2	Excelsior jobs tax credit component from partnerships (from line 29)		2			
3	Total excelsior jobs tax credit component (add lines 1 and 2; enter here and on line 13; New Y	⁄ork				
	S corporations, see instructions)	•	3			
Sc	chedule B – Excelsior investment tax credit component (see instructions)					
4	Excelsior investment tax credit component (see instructions)	•	4			
5	Excelsior investment tax credit component from partnerships (from line 29)	•	5			
6	Total excelsior investment tax credit component (add lines 4 and 5; enter here and on line 14	; New York				
	S corporations, see instructions)	•	6			
Sc	hedule C – Excelsior research and development tax credit component (see	instructions))			
7	Excelsior research and development tax credit component (see instructions)	•	7			
8	Excelsior research and development tax credit component from partnerships (from line 2	9) •	8			
9	Total excelsior research and development tax credit component (add lines 7 and 8; enter h	ere and on				
	line 15; New York S corporations, see instructions)	•	9			
Sc	hedule D – Excelsior real property tax credit component (see instructions)					
_	Excelsior real property tax credit component (see instructions)	_	10			
	Excelsior real property tax credit component from partnerships (from line 29)					
	Total excelsior real property tax credit component (add lines 10 and 11; enter here and on lines 10 and 11).					
	New York S corporations, see instructions)		12			
_						
	chedule E - Credit summary (New York S corporations only complete this schedule	t reporting a		ure)		
	Excelsior jobs tax credit component (from line 3)	•	13			
	Excelsior investment tax credit component (from line 6)					
	Excelsior research and development tax credit component (from line 9)					
	Excelsior real property tax credit component (from line 12)					
	Subtotal (add lines 13 through 16)					
	Recapture of credit taken in previous tax years (see instructions)					
19	Net excelsior jobs program tax credit (see instructions)	•	19			



Schedule F – Computation of excelsior jobs	s program tax credit use	d. refunded. or credite	ed as an overpayment in
the next year (New York S corporations do not co	omplete this section)		
20 Tax due before credits (see instructions)			20
21 Tax credits claimed before the excelsior jobs pro	·	21	
22 Subtract line 21 from line 20		22	
23 Minimum tax (see instructions)		23	
24 Credit limitation (subtract line 23 from line 22; if zero		24	
25 Excelsior jobs program tax credit to be used this			25
26 Unused excelsior jobs program tax credit availa (subtract line 25 from line 19)	-	26	
27 Excelsior jobs program tax credit to be refunded	6; see instructions) • 2	27	
28 Excelsior jobs program tax credit to be applied a (subtract line 27 from line 26; see instructions)			28
Partnership information (see instructions; attack	ch additional sheets if necess	sary, using the same forma	t shown)
Name of partnership		Partnership's EIN	
Credits allocated to taxpayer	Excelsior investment tax credit	Excelsior R & D tax credit	Excelsior real property tax credit
Name of partnership		Partnership's EIN	
Credits allocated to taxpayer	Excelsior investment tax credit	Excelsior R & D tax credit	Excelsior real property tax credit
Name of partnership		Partnership's EIN	
Credits allocated to taxpayer	Excelsior investment tax credit	Excelsior R & D tax credit	Excelsior real property tax credit
Name of partnership		Partnership's EIN	
Credits allocated to taxpayer	Excelsior investment tax credit	Excelsior R & D tax credit	Excelsior real property tax credit
Name of partnership		Partnership's EIN	
Credits allocated to taxpayer	Excelsior investment tax credit	Excelsior R & D tax credit	Excelsior real property tax credit
Name of partnership		Partnership's EIN	
Credits allocated to taxpayer	Excelsior investment tax credit	Excelsior R & D tax credit	Excelsior real property tax credit
Name of partnership		Partnership's EIN	
Credits allocated to taxpayer	Excelsior investment tax credit	Excelsior R & D tax credit	Excelsior real property tax credit
Total from additional sheet(s) if any	Excelsior investment tax credit	Excelsior R & D tax credit	Excelsior real property tax credit
Total credits allocated from partnership(s) (enter here and on lines 2, 5, 8, and 11; see instructions)	● Excelsior investment tax credit	Excelsior R & D tax credit	Excelsior real property tax credit

