

Grid for Social Security Number

Schedule V – Montana Tax Credits

Enter your Montana tax credits on the corresponding line.

File Schedule V with your Montana Form 2.

Column A (for single, joint, separate, or head of household)

Column B (for spouse when filing separately using filing status 3a)

Nonrefundable credits that are single-year credits and HAVE NO carryover provision

Table with 10 rows (1-10) for nonrefundable credits with no carryover provision. Each row includes a description and two columns for amounts (00).

Nonrefundable credits that HAVE a carryover provision

Table with 19 rows (11-23) for nonrefundable credits with carryover provision. Includes a CGR Account ID field and a total line (23).

Refundable credits

Table with 4 rows (24-27) for refundable credits. Includes a total line (27).

Montana Tax Credits

We have listed the 25 Montana tax credits available to you under three categories. With the exception of the capital gains tax credit, which you must apply before any other credit, you are not required to apply any of these 25 tax credits against your income tax liability in any particular order. For more information about these tax credits, see the instructions on page 31.

