



Schedule SK-1 Shareholder's Massachusetts Information

2016

NAME OF SHAREHOLDER		TAXPAYER IDENTIFICATION NUMBER	
ADDRESS		STATE	ZIP + 4
CITY/TOWN/POST OFFICE			
NAME OF S CORPORATION		FEDERAL IDENTIFICATION NUMBER (FID)	
ADDRESS		STATE	ZIP + 4
CITY/TOWN/POST OFFICE			

Type of shareholder: Individual resident Individual nonresident Trust or estate Bank Exempt organization
 Fill in if: S corporation participated in one or more installment sales transactions
 If Yes, indicate whether information has been communicated to the shareholder to calculate an addition to Massachusetts tax under M.G.L. Ch. 62C, sec. 32A based on the following Internal Revenue Code (IRC) provisions (check all that apply): IRC 453A IRC 453(l)(2)(B)

SHAREHOLDER'S DISTRIBUTIVE SHARE		▼ If a loss, mark an X in box at left
1	Massachusetts ordinary income or loss (from Schedule S, line 31)	1
2	Separately stated deductions	2
3	Add lines 1 and 2	3
4	Credits available	
	a. Taxes paid to another jurisdiction (residents only)	4a
	b. Lead Paint Credit	4b
	c. Economic Opportunity Area Credit	4c
	d. Economic Development Incentive Program Credit	4d
	e. Brownfields Credit	4e
	f. Low-Income Housing Credit	4f
	g. Historic Rehabilitation Credit	4g
	h. Refundable Film Credit	4h
	i. Film Incentive Credit	4i
	j. Medical Device Credit	4j
	k. Refundable Dairy Credit	4k
	l. Refundable Life Science Credit	4l
	m. Life Science Company Tax Credit	4m
	n. Refundable Economic Development Incentive Credit	4n
	o. Conservation Land Credit	4o
	p. Employer Wellness Program Credit	4p
	q. Refundable Community Investment Credit	4q
	r. Certified Housing Development Credit	4r
	s. Total credits	4s



TAXPAYER IDENTIFICATION NUMBER

Grid for Taxpayer Identification Number

SHAREHOLDER'S DISTRIBUTIVE SHARE (cont'd.)

Table with 22 rows for Shareholder's Distributive Share, including categories like Net income or loss from rental real estate activity, interest from U.S. obligations, and capital gains/losses. Includes checkboxes and input grids.



TAXPAYER IDENTIFICATION NUMBER

Input boxes for Taxpayer Identification Number

SHAREHOLDER'S BASIS INFORMATION

Form sections 23-27: Shareholder's Basis Information. Includes fields for date of federal basis, number of shares, percentage of stock ownership, and Massachusetts basis at beginning and end of tax year.

PASS-THROUGH ENTITY PAYMENT AND CREDIT INFORMATION

Declaration election code: Withholding Composite Member self-file Exempt PTE Non-profit

Form sections 28-31: Pass-through Entity Payment and Credit Information. Includes fields for withholding amount, estimated payments, and credit for amounts withheld/estimated by lower-tier entity(ies).