40A100 (10-16)

Commonwealth of Kentucky
DEPARTMENT OF REVENUE

APPLICATION FOR REFUND OF INCOME TAXES AND LLET

For Use by Individuals, Fiduciaries, Corporations, and Pass-Through Entities

Under the provisions of KRS 141.235 and Regulation 103 KAR 15:040, the undersigned taxpayer requests a refund of Income Tax/Limited Liability Entity Tax (LLET) paid as shown below:

Kentucky Income Tax &/or LLET Account Number

1. Name of taxpayer: _____

2. Address: _____
   Number and street or rural route

   _____
   City, town or post office | County | State | ZIP Code

3. Type of taxpayer: ☐ individual ☐ fiduciary ☐ corporation ☐ pass-through entity

4. Taxable year involved (indicate dates of fiscal year, if applicable): _____

5. (a) Amount of taxes paid with return and/or by declaration: _____

   (b) Amount of taxes paid on assessment (if applicable): _____

6. Dates of payment(s): _____

7. Validation number imprinted by this department on each check used in making payments (if payment was made by taxpayer's check). *If more than one payment was made, indicate each date and validation number separately:*

   _____

   _____

   _____

8. Amount of tax refund requested: _____

9. Statement of taxpayer's justification for refund request (attach schedule if necessary):

   _____

   _____

   _____

   _____

I, the undersigned, hereby certify that there is no tax liability for income taxes or any other taxes due or owing the Commonwealth of Kentucky by this applicant, and declare under the penalties of perjury that I have examined this application (including any attached schedules and statements) and to the best of my knowledge the statements contained herein are true, complete and correct.

_____ _____
Signature of taxpayer(s) or authorized person | Date | Spouse's signature if tax paid by joint return | Date

_____
Signature of principal corporation officer or chief accounting officer | Date

_____
Signature and firm or employer of preparer of this application if other than the taxpayer

Return to Kentucky Department of Revenue, Frankfort, KY 40620