Department of Revenue

Phone: 785-296-3081 Fax: 785-296-7928 ksrevenue.org Sam Brownback, Governor

Nick Jordan, Secretary of Revenue Steve Stotts, Director of Taxation

# **REQUEST FOR COPY OF KANSAS TAX DOCUMENTS**

Name (Taxpayer or Corporate Name)  Joint Filer's Name  Address  City, State and Zip Code				Your SS No.  Spouse's SS No.							
											Registration No.  Daytime Phone Number
				E-mail Address							
				ART II — Mailing Information (if	different from	above)					
ame											
ddress	C				ity, State and Zip Code						
ART III — Tax Return / Documer	nt Requeste	ed (see instru	ctions)								
☐ Individual Income & Food Sales (K-40)	YEAR/ PERIOD	YEAR / PERIOD	YEAR / PERIOD	YEAR / PERIOD	Number of Returns	Х	COST PER RETURN \$ 5.00	=	¢	AMOUNT DUE	
Fiduciary (K-41)						X	\$ 5.00	=	\$ —— \$		
☐ Homestead (K-40H)						Χ	\$ 5.00	=	\$		
■ Withholding Return/Report (KW-3/KW-5)						Χ	\$ 5.00	=	\$		
Sales Tax (ST-16/ST-36)						Χ	\$ 5.00	=	\$		
Cigarette Tax Report							\$ 5.00	=	\$		
Tobacco Tax Report							\$ 5.00	=			
Misc. Tax:						Х	\$ 5.00	=	\$		
Cornerate (V. 120)	YEAR ENDING	YEAR ENDING	YEAR ENDING	YEAR ENDING		V	¢ 20.00		ф		
Corporate (K-120) Privilege (K-130)							\$ 20.00 \$ 20.00	=	\$ <u> </u>		
☐ Finall Business/Partnership (K-120S)				-		X		=	\$ \$		
Federal Corporate (see instructions)							\$ 20.00	_	\$ — \$		
							,		· —		
Copy of Refund Check	IAX I	PE OR DOCUMENT DES	CRIPTION	YEAR		Χ	\$ 5.00	=	¢		
Copy of Tax Warrant							\$ 15.00	=	\$ \$		
Copy of Satisfaction of Judgment				-			\$ 5.00		\$ <del></del>		
Transcript of Account							\$ 5.00		\$		
Other (see instructions)							\$		\$		
•						Χ	\$	=	\$		
Total number of returns/documents an	nd total cost (s	see instructions	)						\$		
ART IV — Signature and Date (re	ead carefull	y before sign	ing)								
request the Director of Taxation furnicurnished above, to the best of my knaxpayer, or authorized tax preparer are	sh me with a lowledge, is t	copy of items true, correct, a	checked. Un and complete	. I further decl		•					
Printed Name and Title				Name of Your Business/Organization							
Signature				Data							
Signature				Date							

# **INSTRUCTIONS FOR COMPLETING FORM DO-41**

# **GENERAL INFORMATION**

Use this form to request copies of filed returns and/or reports filed with KDOR (Kansas Department of Revenue). KDOR will provide records upon a direct match. If you have not provided enough information to establish a direct match, we will contact you for additional information.

If you request a copy of your **federal** Corporate Income Tax return, we will provide the portion of the return that was submitted with your Kansas Corporate Tax return.

No refunds will be issued for requests made in error or for returns or reports that are not on file.

## **SPECIFIC INSTRUCTIONS**

# PART I — Taxpayer Information

Provide information as requested. Be sure to include a daytime phone number and email address in case we need to reach you during office hours.

## PART II — Mailing Information

If the address provided in PART I is different than the address where your return(s) are to be mailed, then complete PART II.

# PART III — Tax Return/Document Requested

Indicate the return(s) you are requesting by marking the appropriate box(es) and specifying the tax year(s). Mark the "Misc. Tax" box for tax returns not listed and enter the tax type in the space provided (i.e., liquor enforcement, liquor drink, transient guest, motor fuel, IFTA, etc.); then specify the tax year(s).

For corporate, privilege and small business returns, specify the *year ending* date(s).

To request a copy of a refund check, a tax warrant, a Satisfaction of Judgment, or an account transcript, mark the appropriate box and enter the tax type and year. For documents that are not listed in this section, mark the "Other" box and provide a description under "Tax Type or Document Description." If the document you are requesting can be found, and a copy provided, KDOR will use the *fee structure* in the next column to compute the amount you owe and send you a bill.

Complete Part III by totaling the "Number of Returns" column and the "Amount Due" column. Make your check or money order payable, in the amount due, to the "Kansas Department of Revenue."

#### PART IV— Signature and Date

This form <u>must be signed</u> and dated by the taxpayer, officer for the taxpayer, or authorized tax preparer.

Enclose your check or money order with this form and mail it to the following address:

Record Requests
Kansas Department of Revenue
915 SW Harrison St
Topeka, KS 66612-1588

When your returns/documents have been retrieved, a copy of them will be mailed to the address you have provided on this form.

If you prefer, you may use *air express* as a method of delivery, but you will be responsible for the charges. Payment must be made directly to the delivery service <u>and</u> you must provide KDOR with a prepaid envelope or an account number for such delivery.

NOTE: Tax records are considered confidential documents and are held in strict confidence by law; therefore, faxing them is not a delivery option.

# FEE STRUCTURE FOR DOCUMENTS NOT LISTED ON THIS FORM

- Copy charge for each page is \$0.25
- Search charge (staff time per hour) \$25.00
- Computer time (staff time per hour) \$60.00
- Mail charge for first 5 pages is \$0.40 and \$0.25 for each additional 5 page increments

Copy and Search Charge Fees: The 25-cent copy charge is a per page charge which is principally assessed to reimburse the agency for routine costs of retrieving records which are requested with specificity and are held within the agency's current file system. It does not include the cost of more than one-tenth of an hour of research or access time required to determine the location of records not readily accessible, to determine what specific records meet request criteria, to segregate public from non-public information, to access records from archives and other similar necessary services. For such services in providing access or copies, the \$25 per hour search charge may be assessed, to be billed by the tenth of an hour.

Mail Charge Fee: The mail charge may be assessed in addition to the copy charge when mail service is requested. For up to and including the first five pages, 40 cents may be charged, plus an additional 25 cents for up to and including each additional five pages.